



(12) UK Patent (19) GB (11) 2 401 138 (13) B

(45) Date of publication: 15.12.2004

(54) Title of the invention: Coupling a tubular member to a preexisting structure using a radial expansion process

(51) Int Cl<sup>7</sup>: E21B 43/10 23/01

(21) Application No:	0418005.5	(72) Inventor(s): Robert Lance Cook Richard Carl Haut Lev Ring Thomas Patrick Grant III Edwin Arnold Zwadl Jr Andrei Gregory Filippov
(22) Date of Filing:	12.06.2001	
Date Lodged:	12.08.2004	
(30) Priority Data: (31) 60212359 (32) 19.06.2000 (33) US		
(62) Divided from Application No 0229708.3 under Section 15(4) of the Patents Act 1977		(73) Proprietor(s): Shell Oil Company (Incorporated in USA - Texas) 910 Louisiana Street, Houston, Texas 77252-2463, United States of America
(43) Date A Publication:	03.11.2004	
(52) UK CL (Edition W ): E1F FAC FAC9 FKF FKG FLA F204		(74) Agent and/or Address for Service: Haseltine Lake & Co Redcliff Quay, 120 Redcliff Street, BRISTOL, BS1 6HU, United Kingdom
(56) Documents Cited: None		
(58) Field of Search: As for published application 2401138 A viz: UK CL (Edition W ) E1F INT CL <sup>7</sup> E21B Other: updated as appropriate		

BEST AVAILABLE COPY

2401138

1 of 88

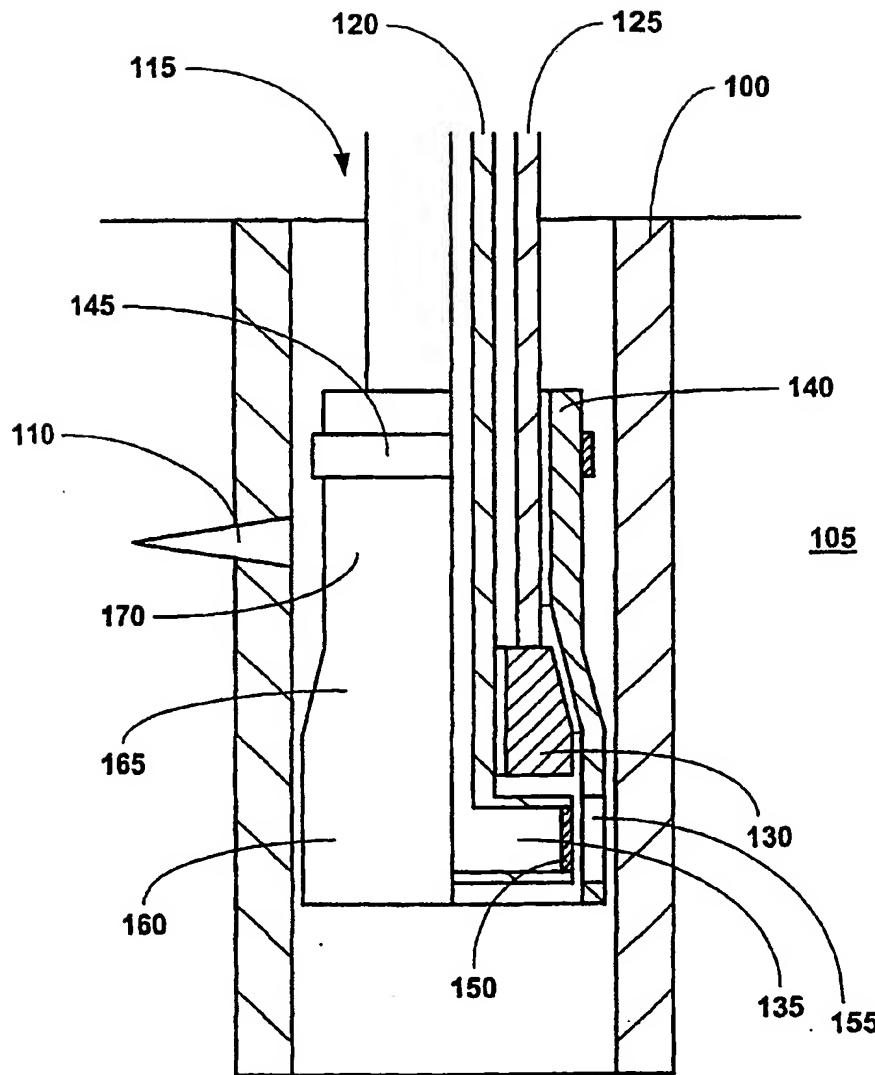


FIGURE 1a

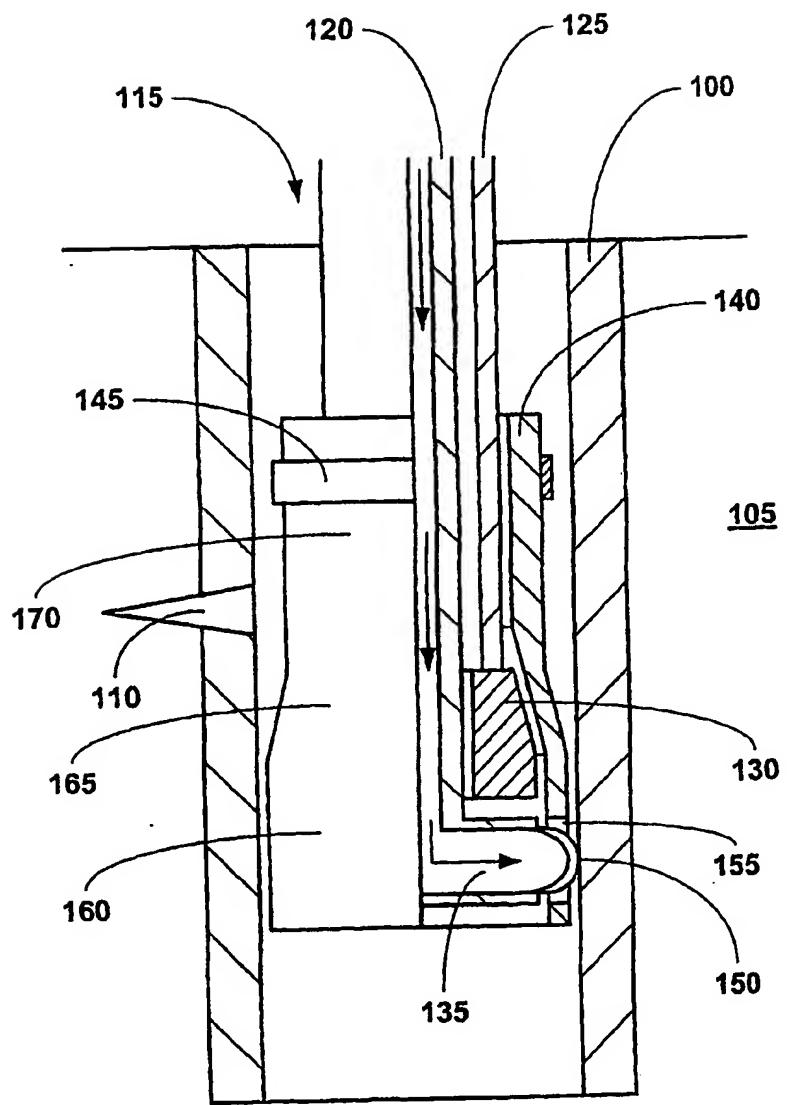
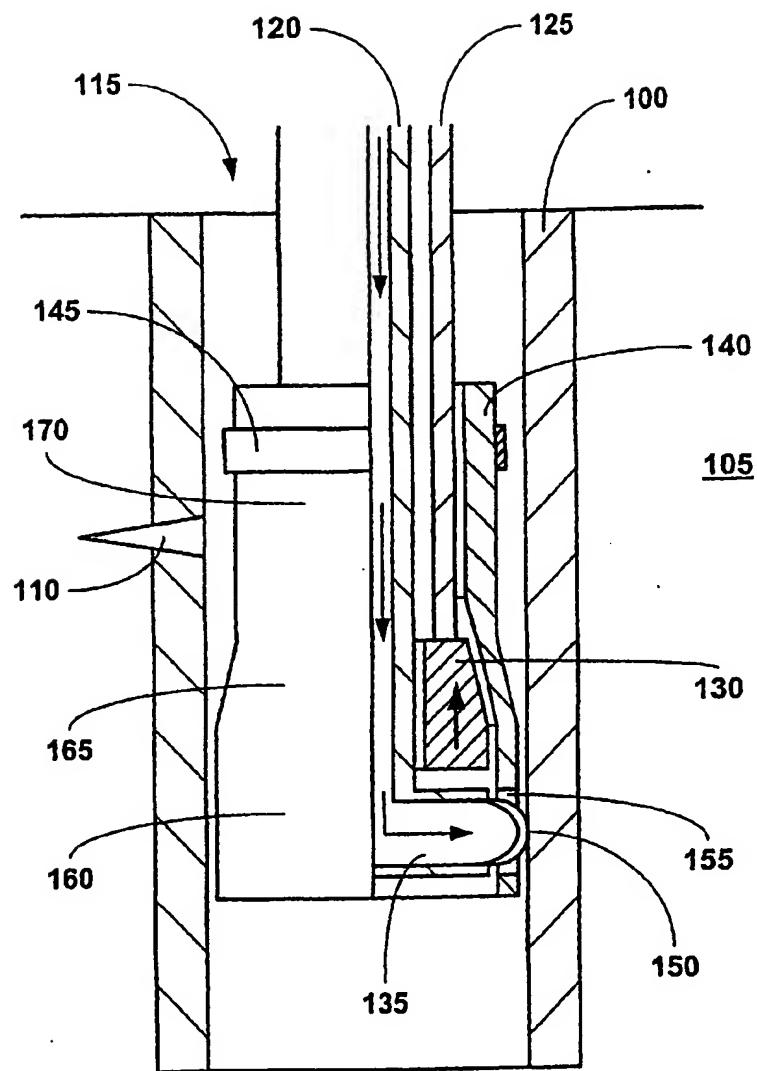


FIGURE 1b



**FIGURE 1c**

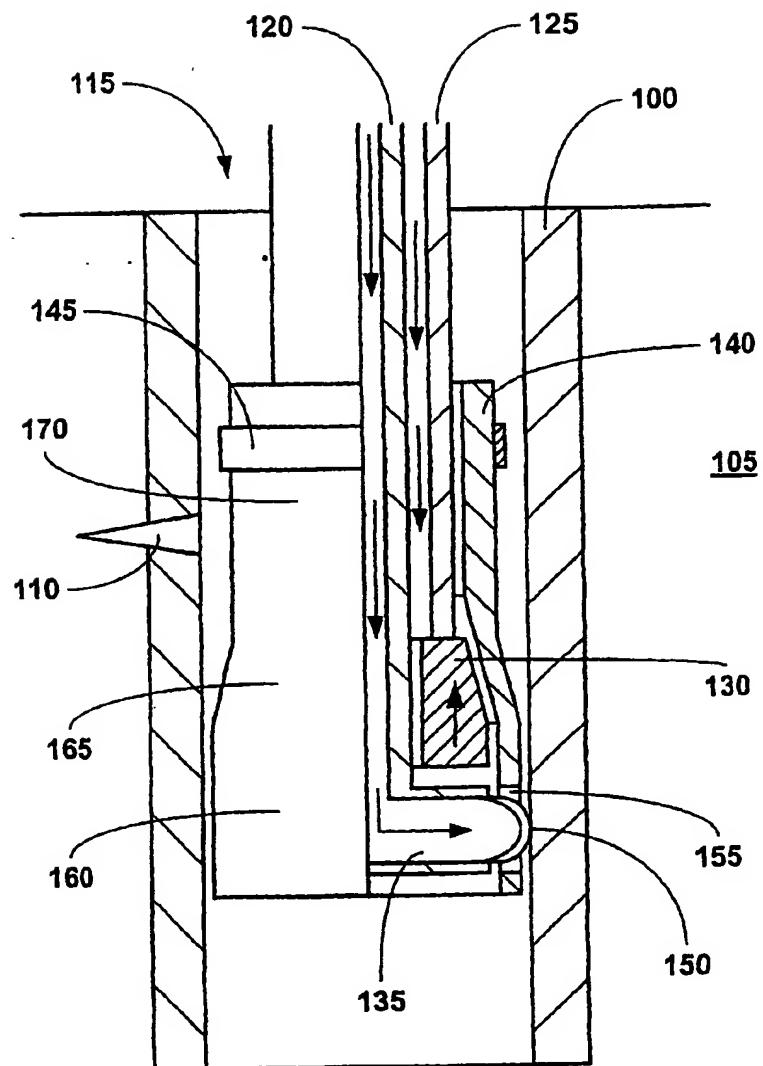
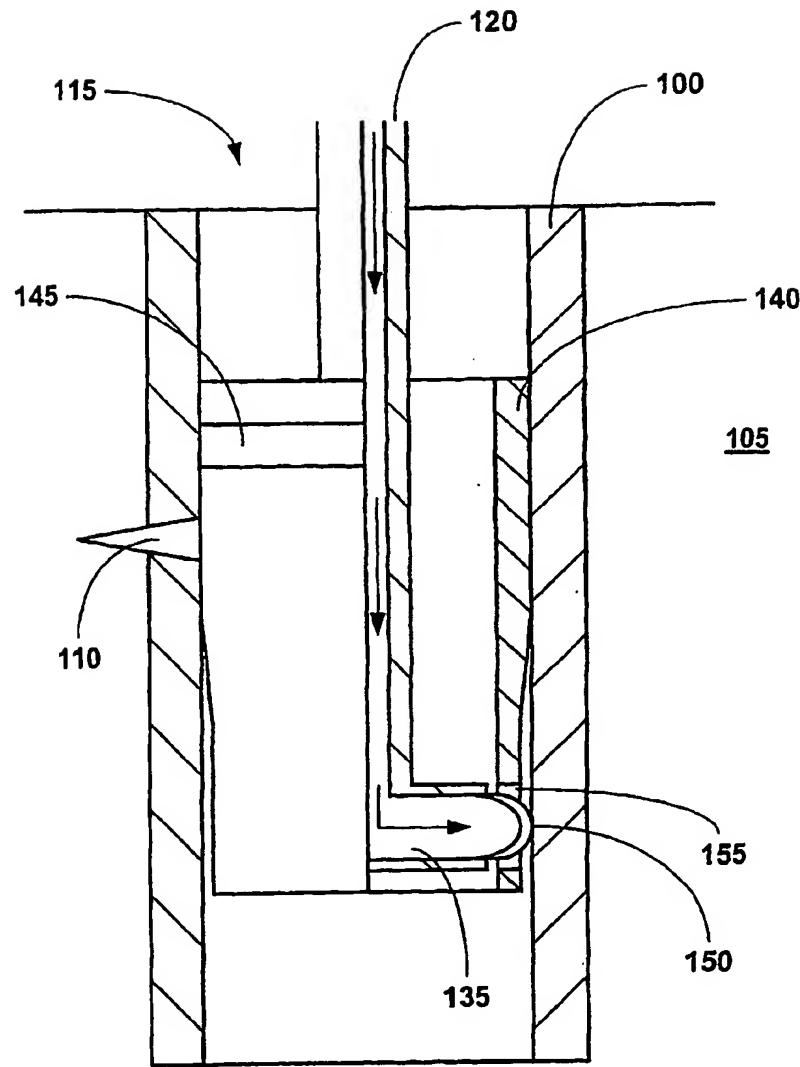


FIGURE 1d



**FIGURE 1e**

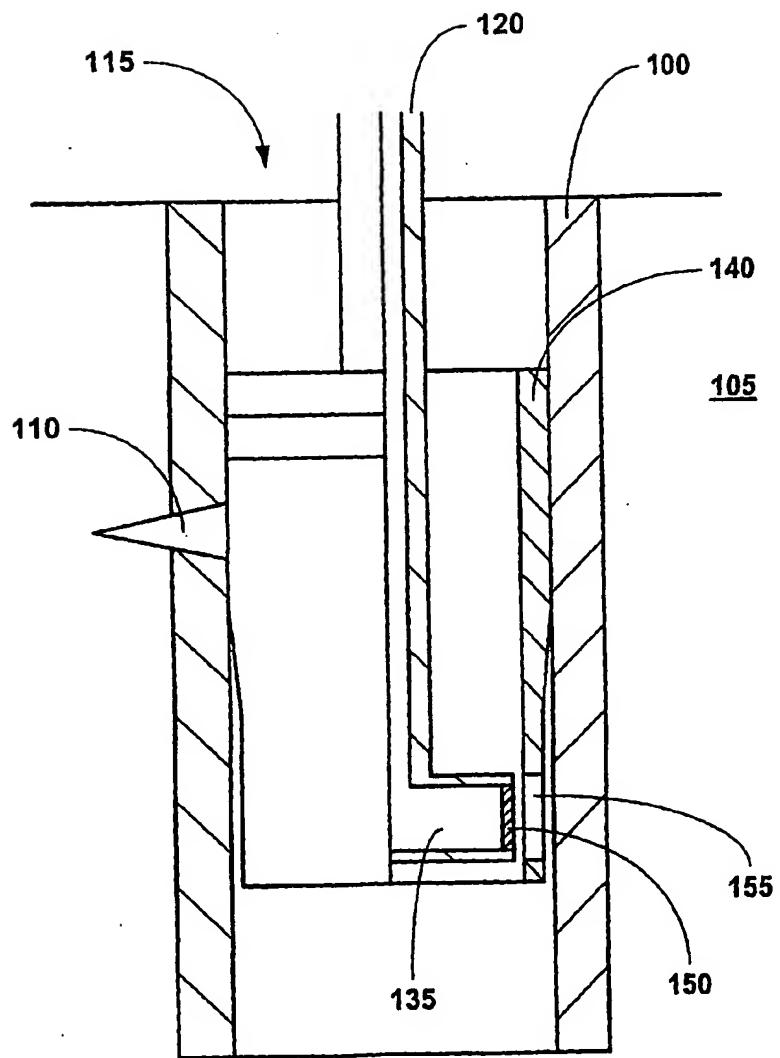
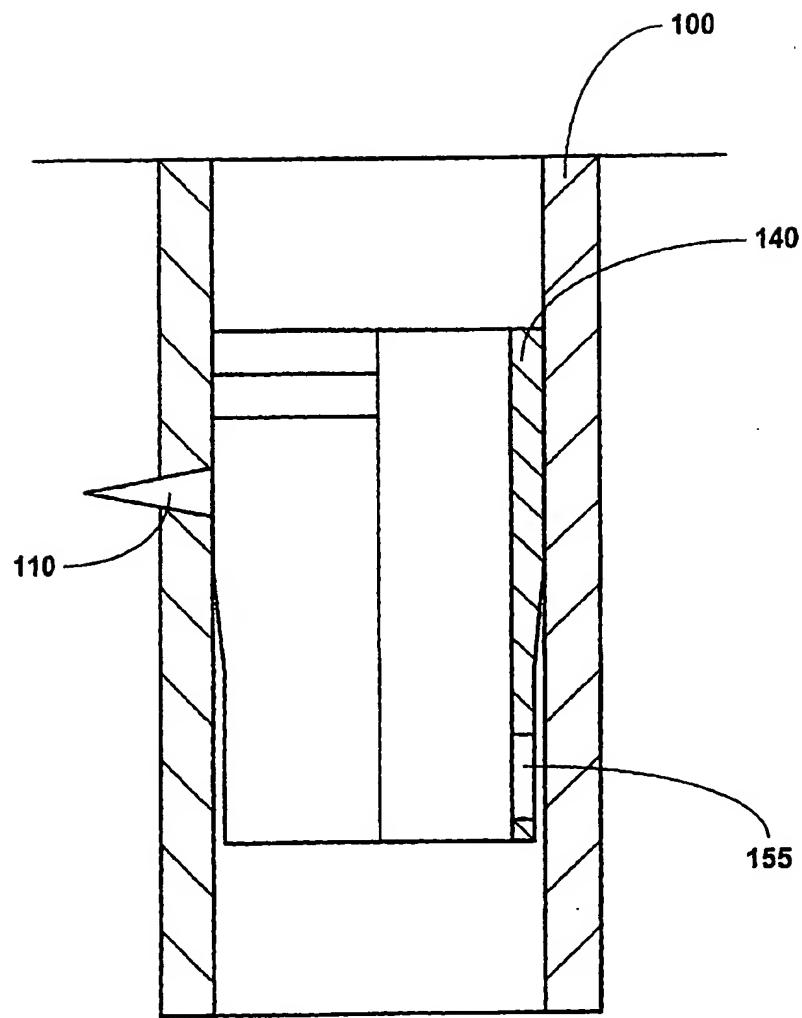


FIGURE 1f



**FIGURE 1g**

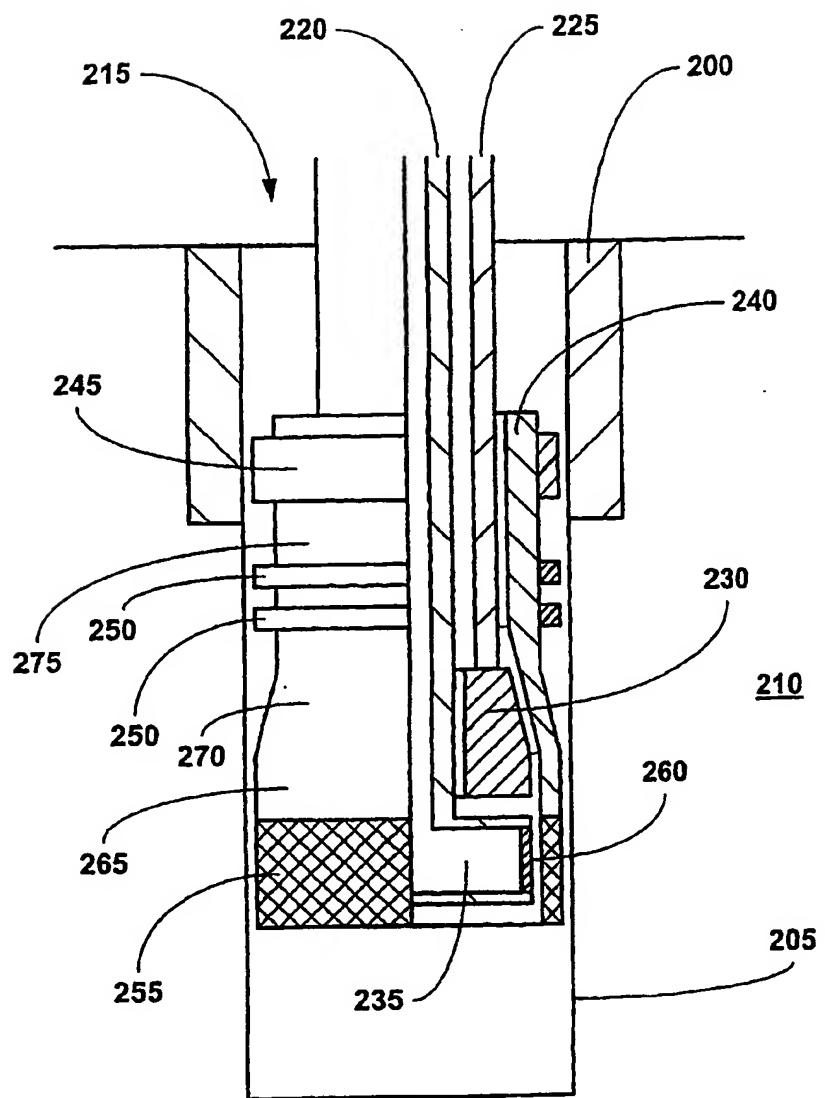
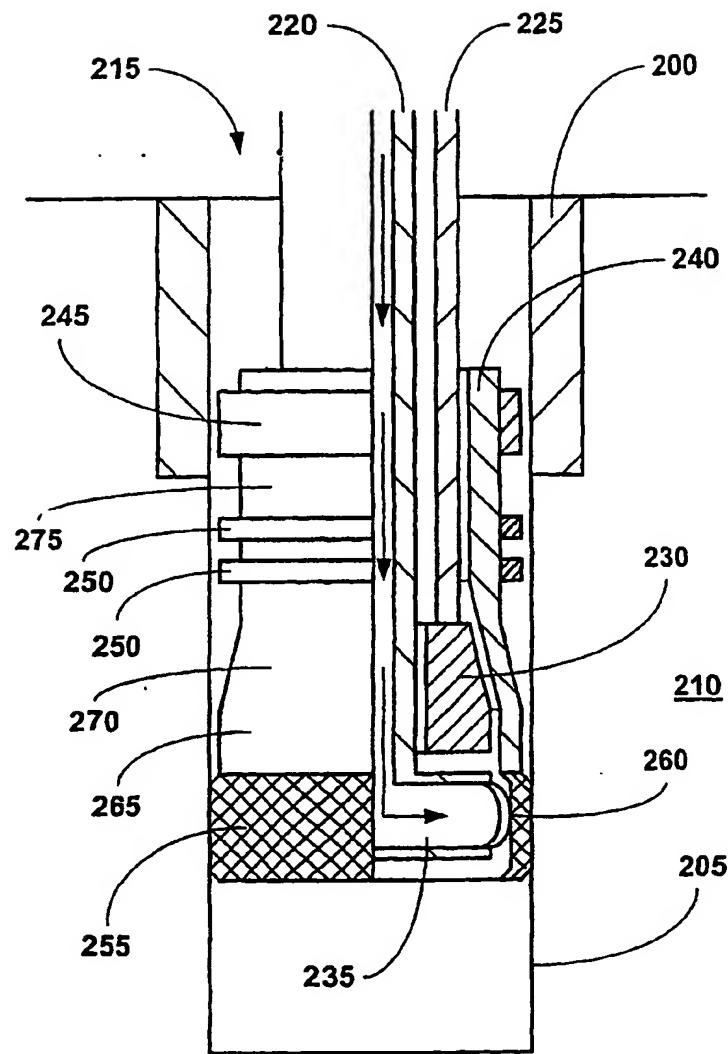
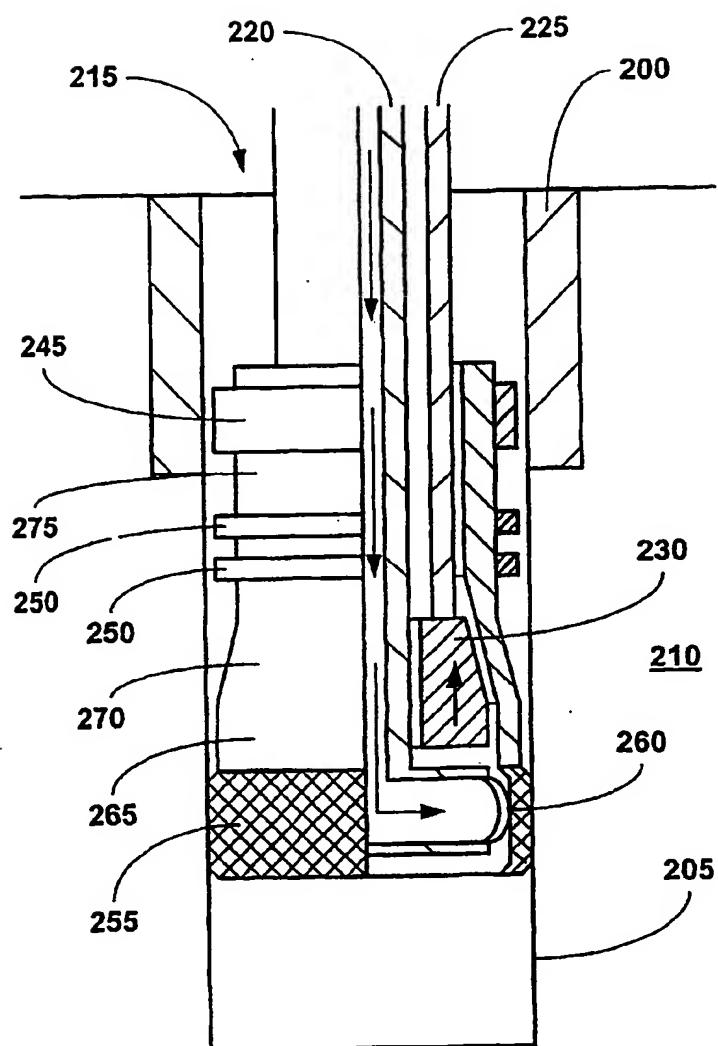


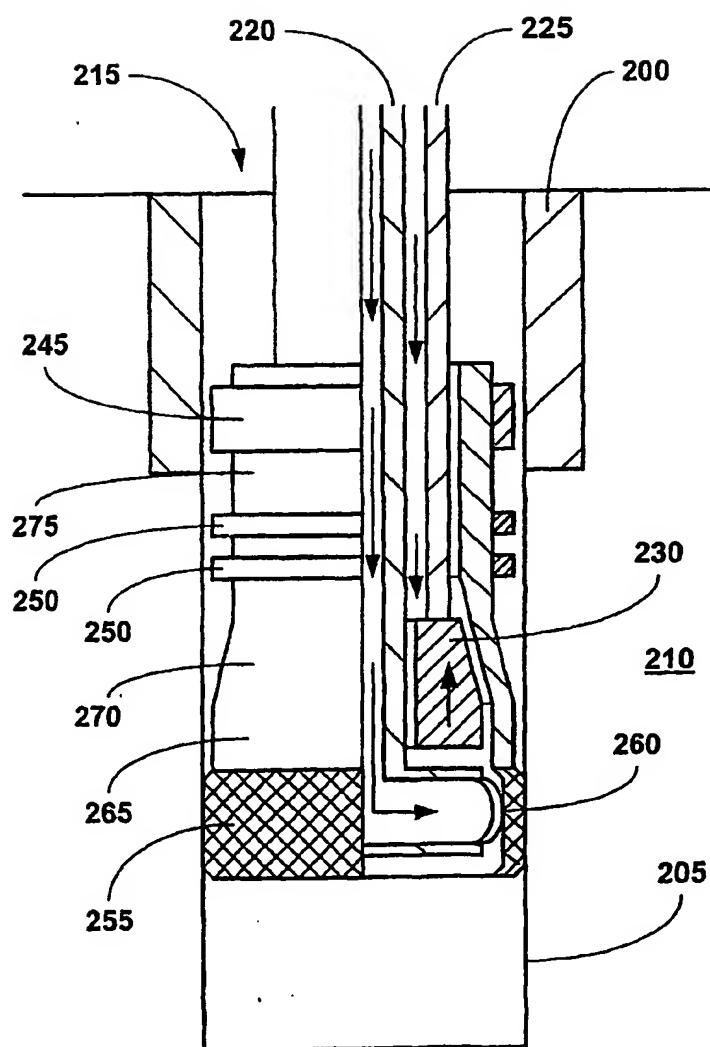
FIGURE 2a



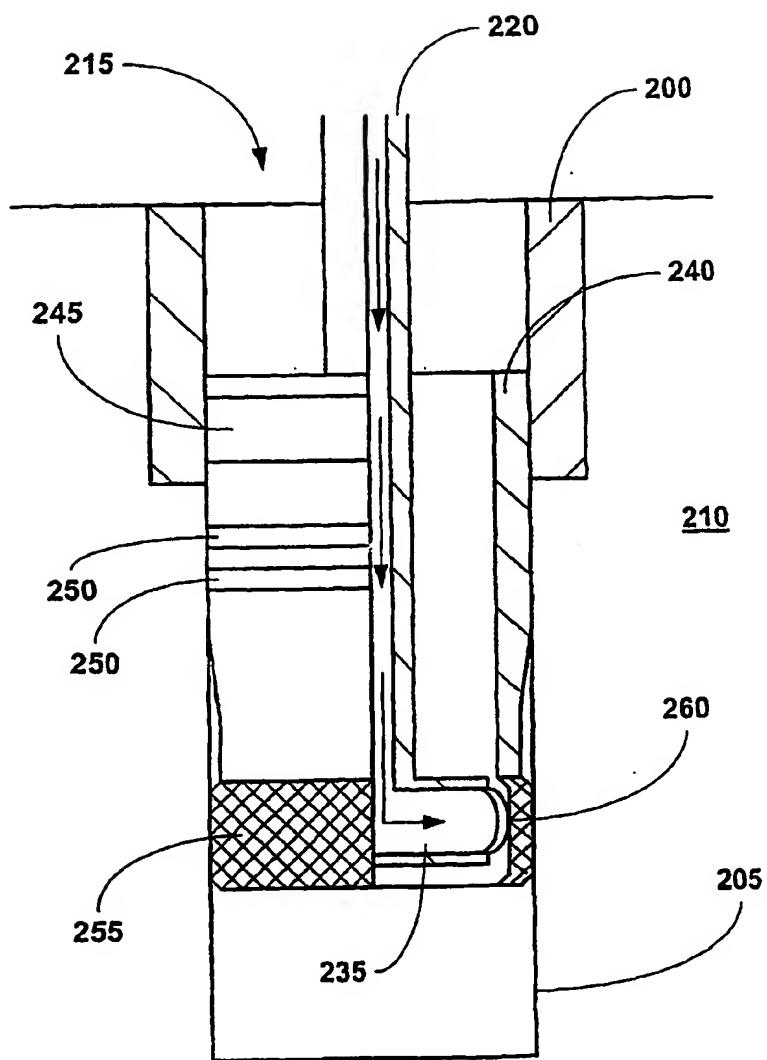
**FIGURE 2b**



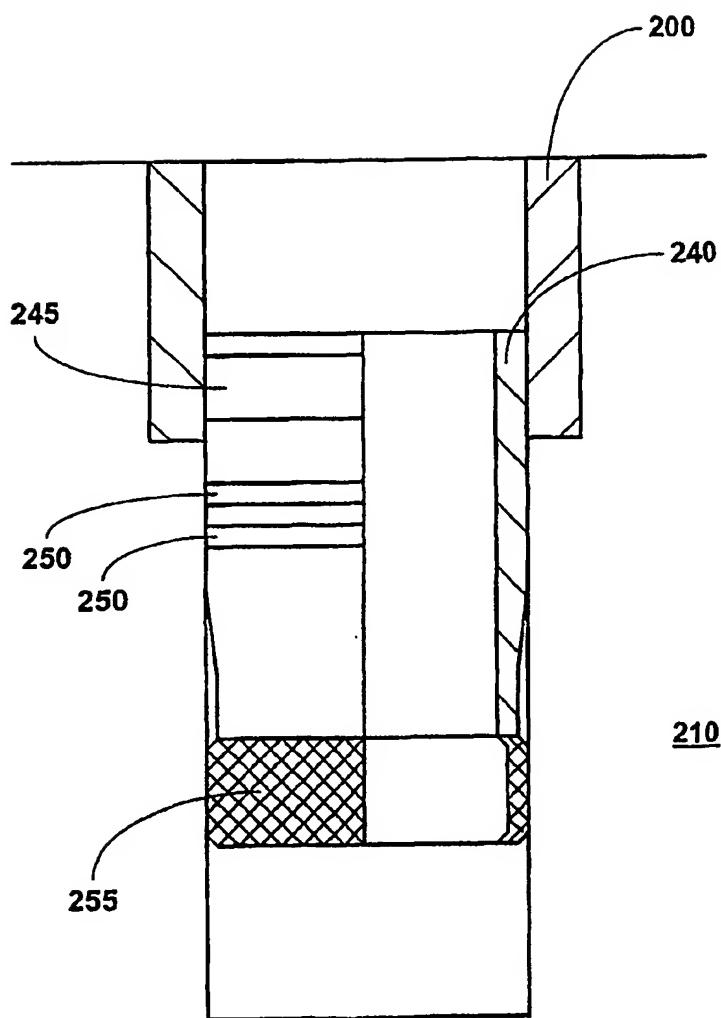
**FIGURE 2c**



**FIGURE 2d**



**FIGURE 2e**



**FIGURE 2f**

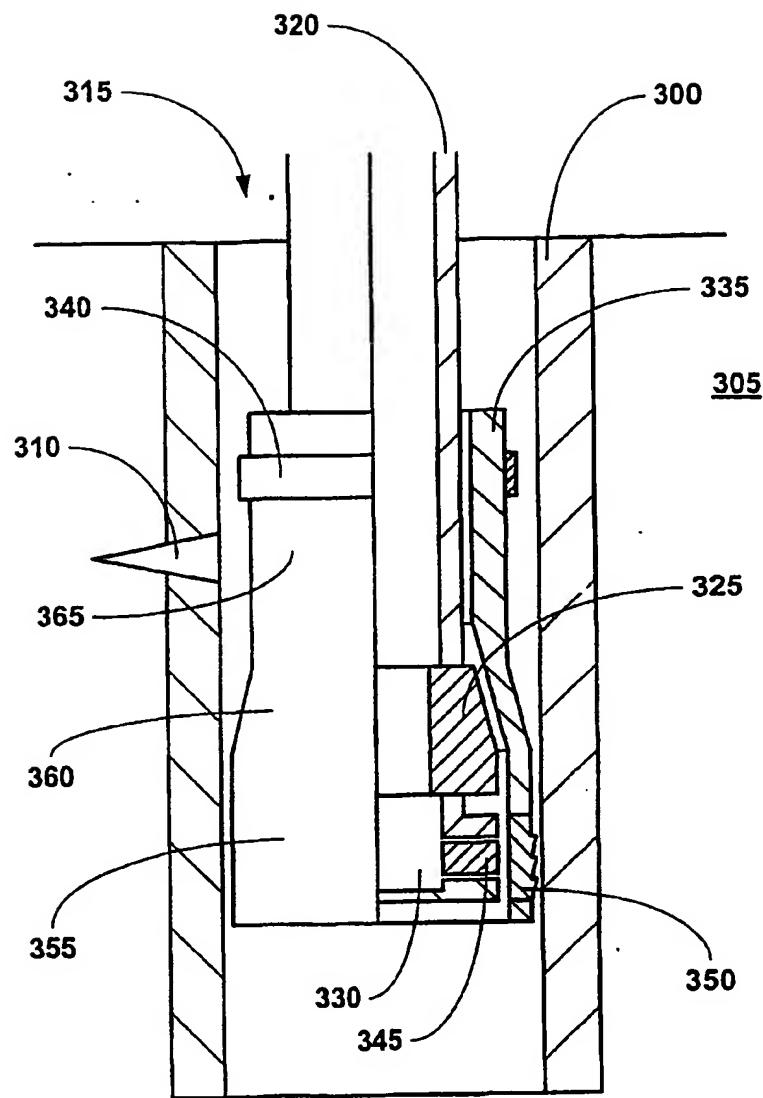


FIGURE 3a

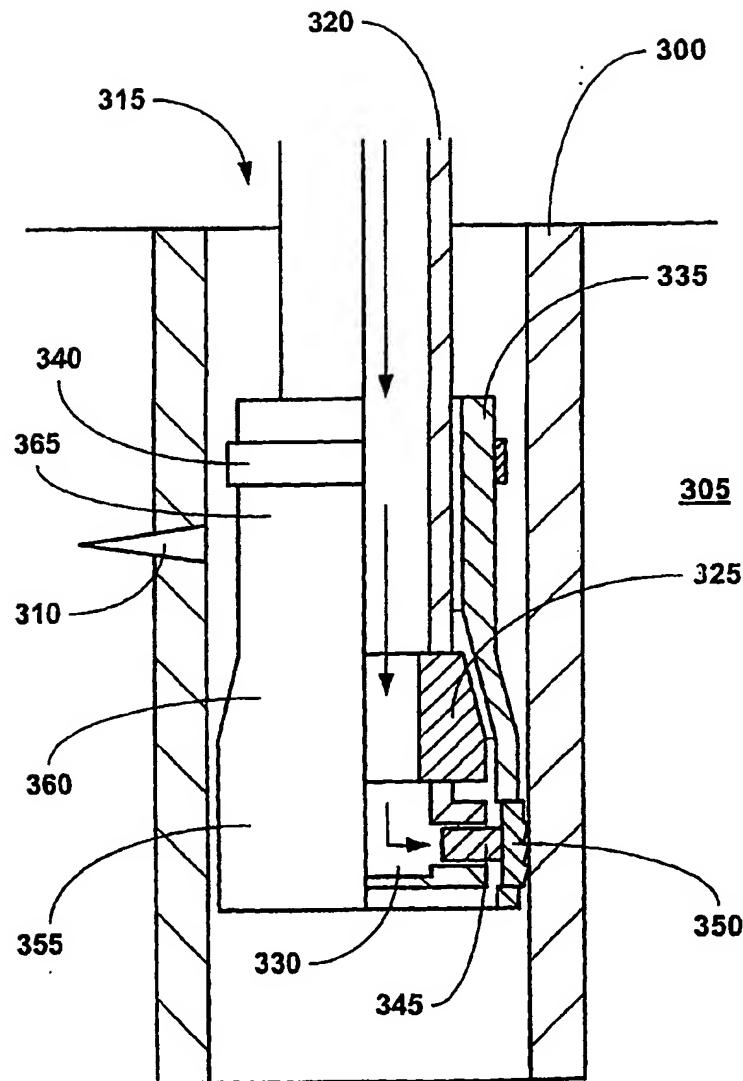


FIGURE 3b

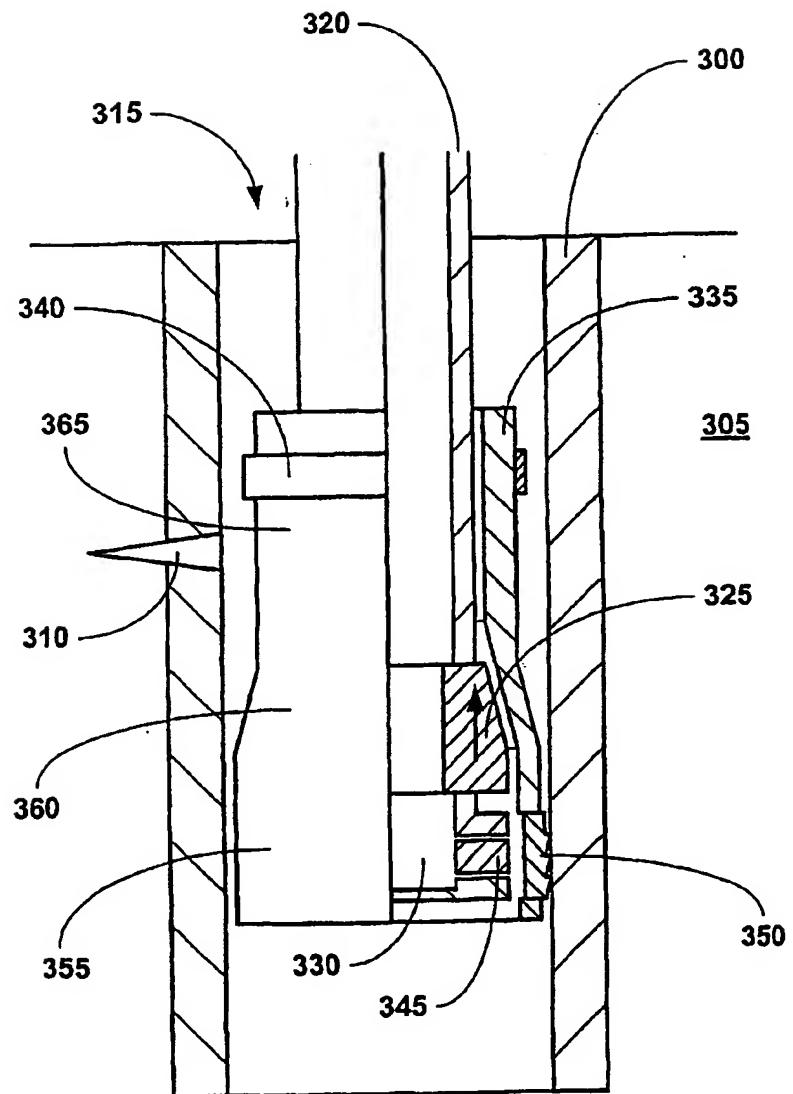


FIGURE 3c

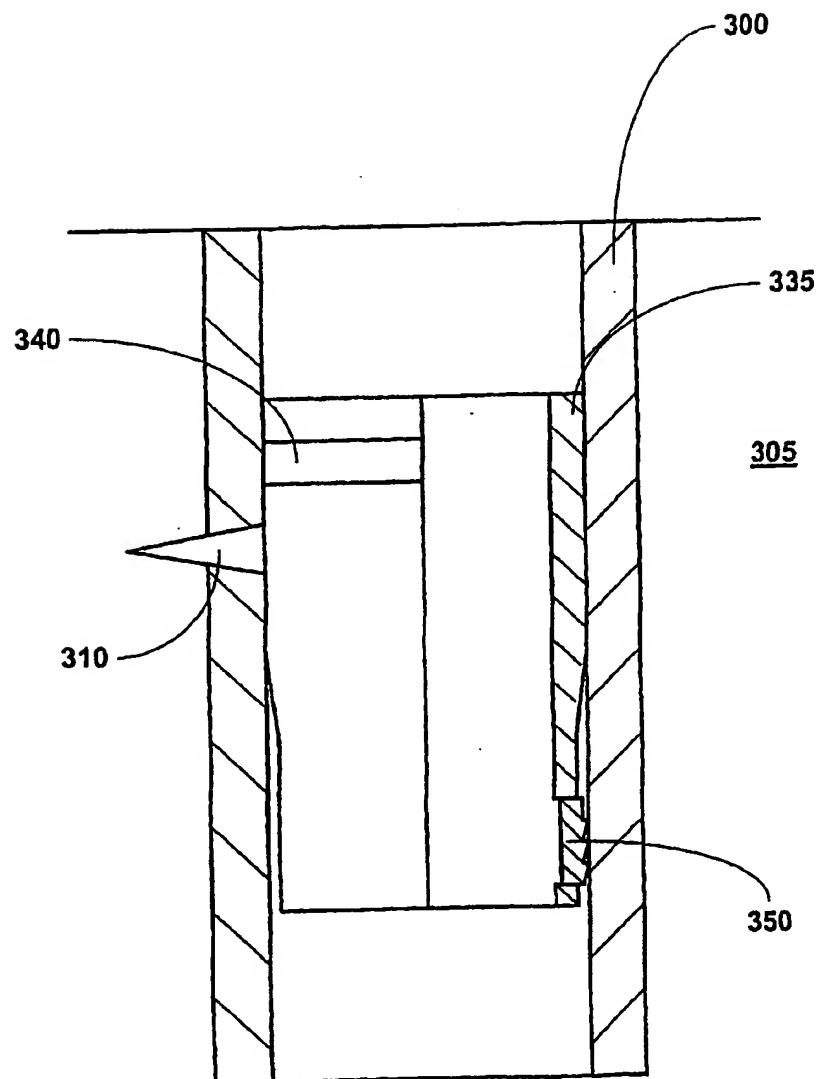


FIGURE 3d

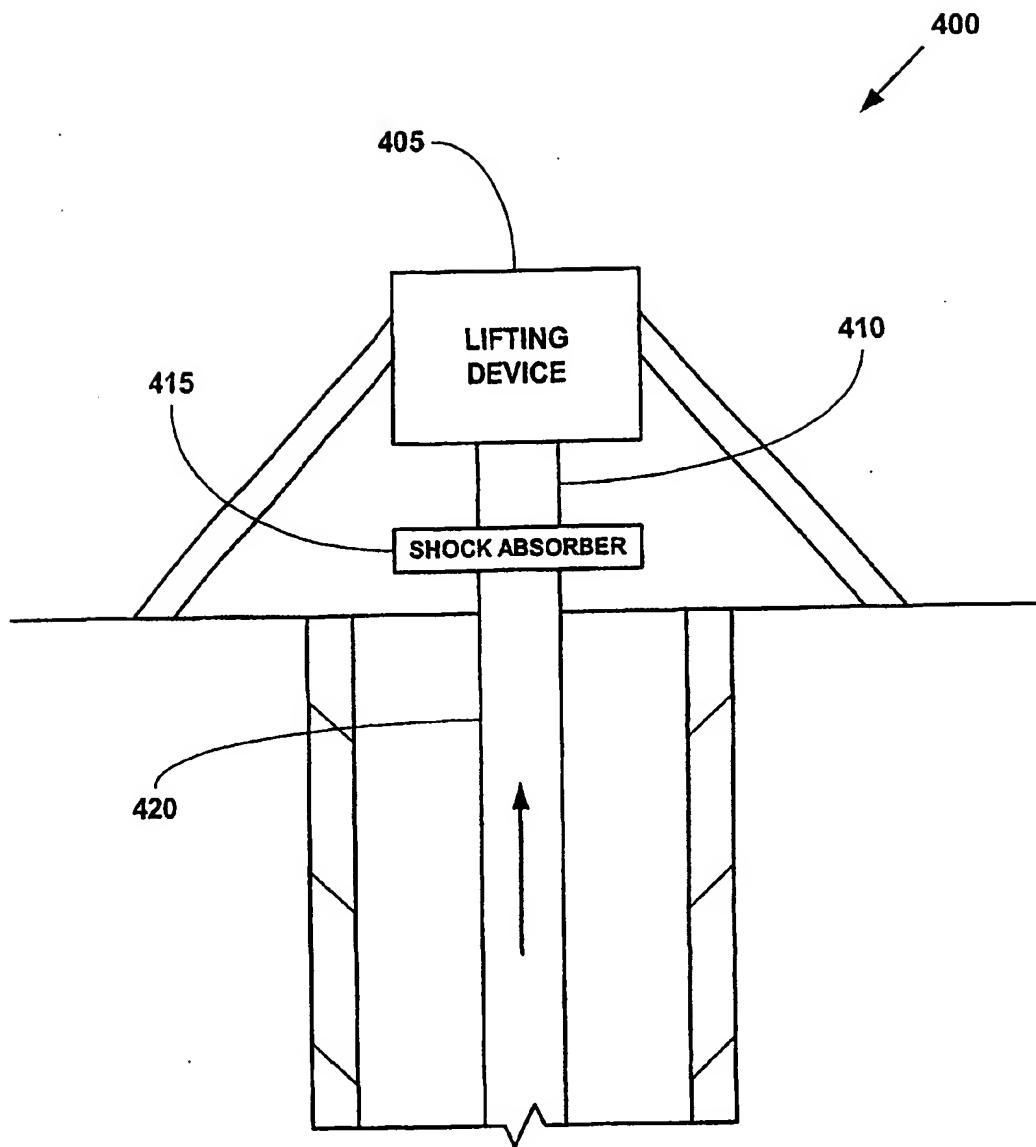
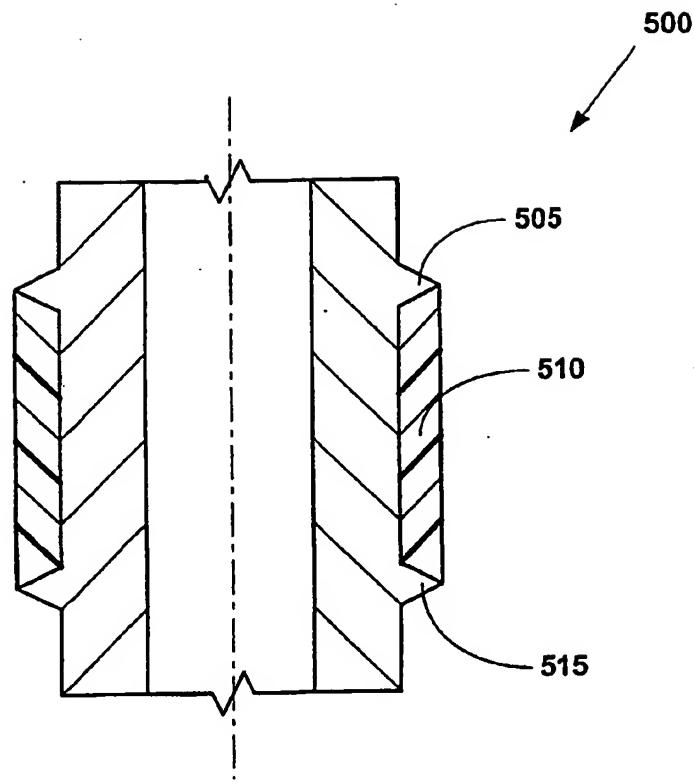


FIGURE 4



**FIGURE 5**

20 of 88

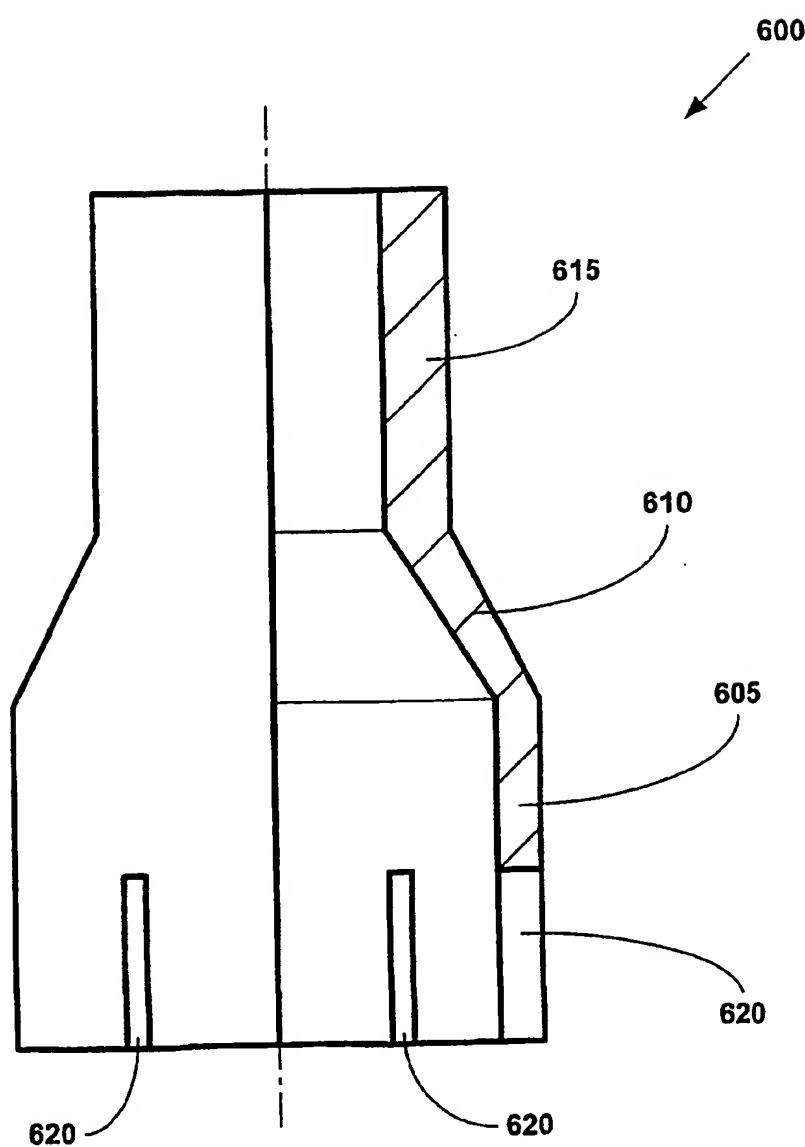
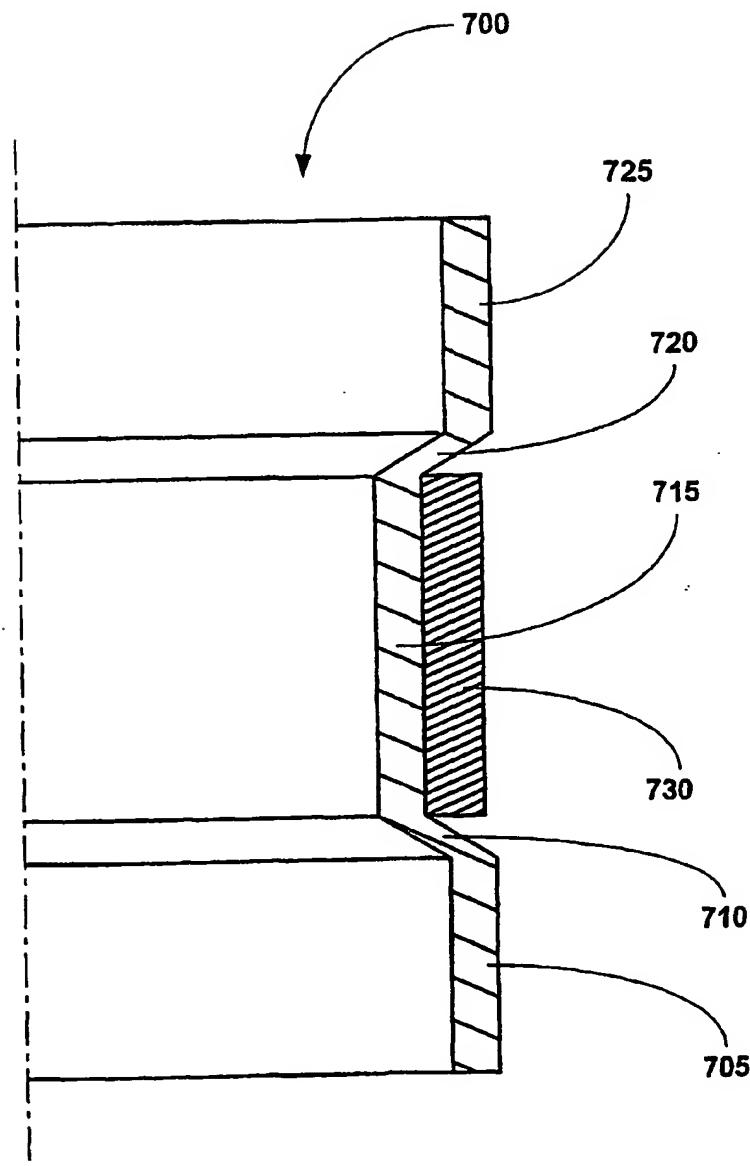
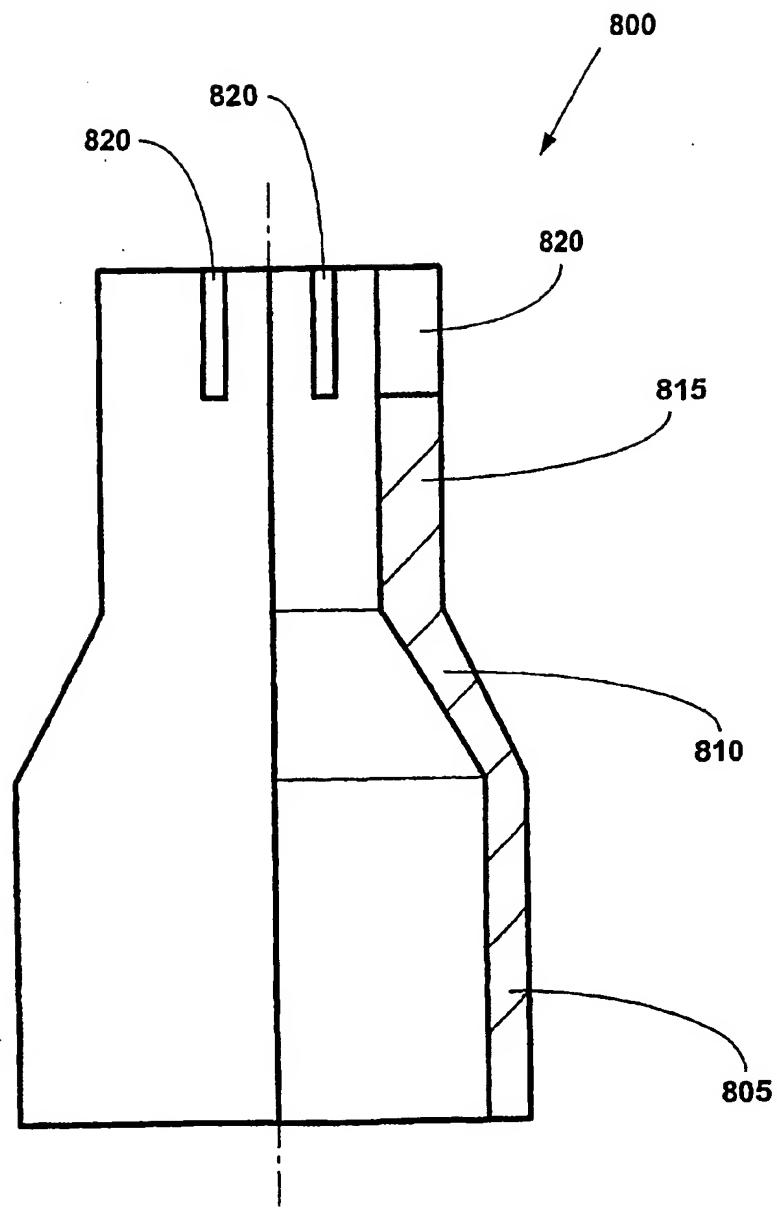


FIGURE 6



**FIGURE 7**



**FIGURE 8**

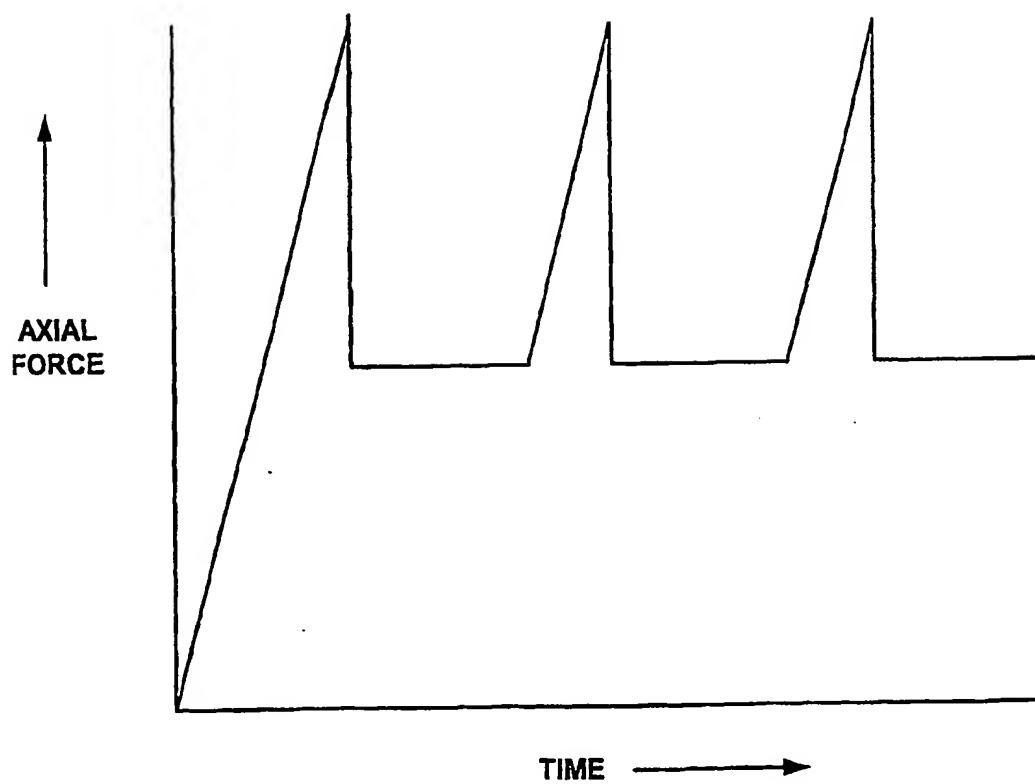


FIGURE 9

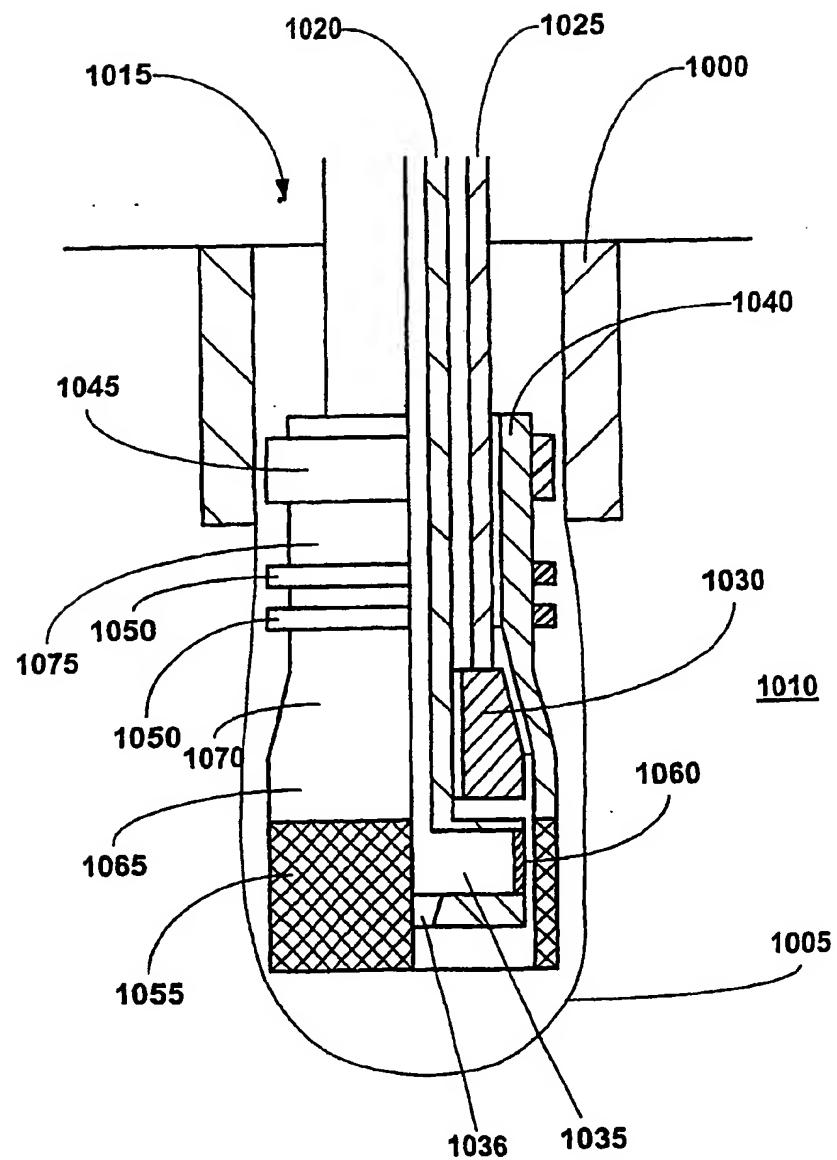


FIGURE 10a

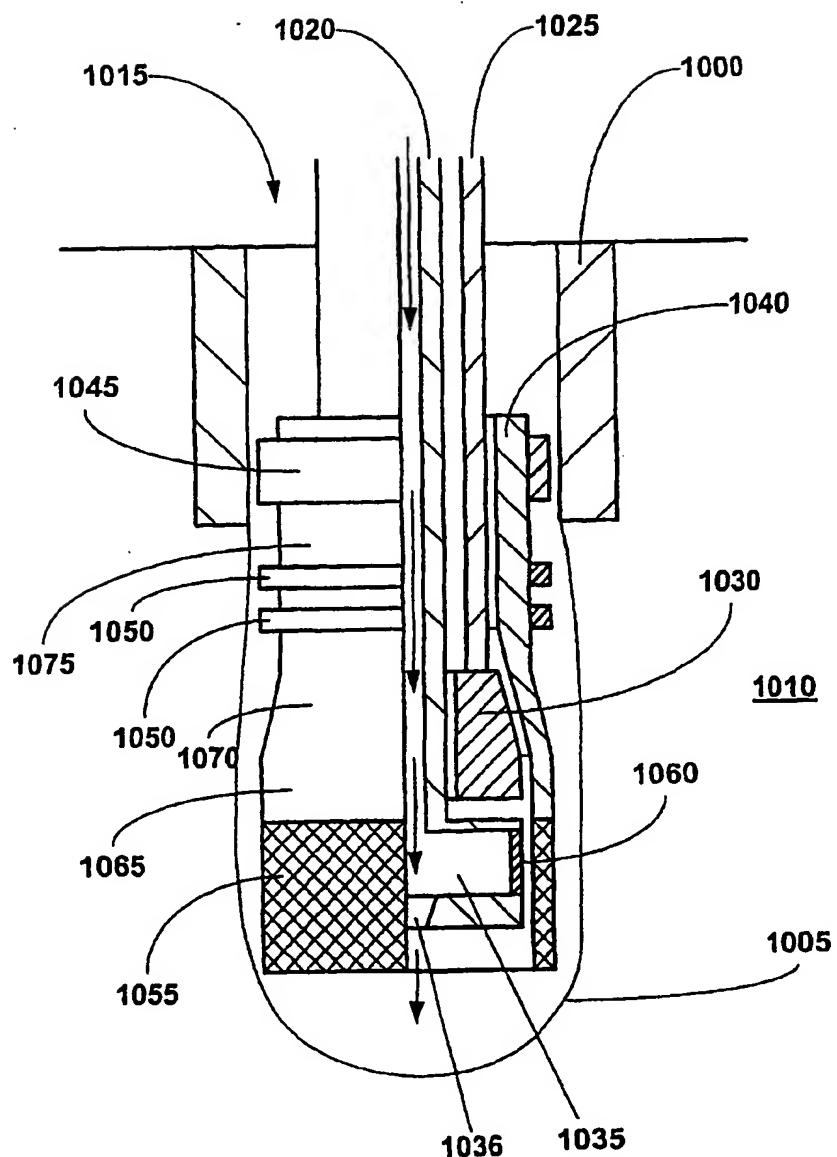


FIGURE 10b

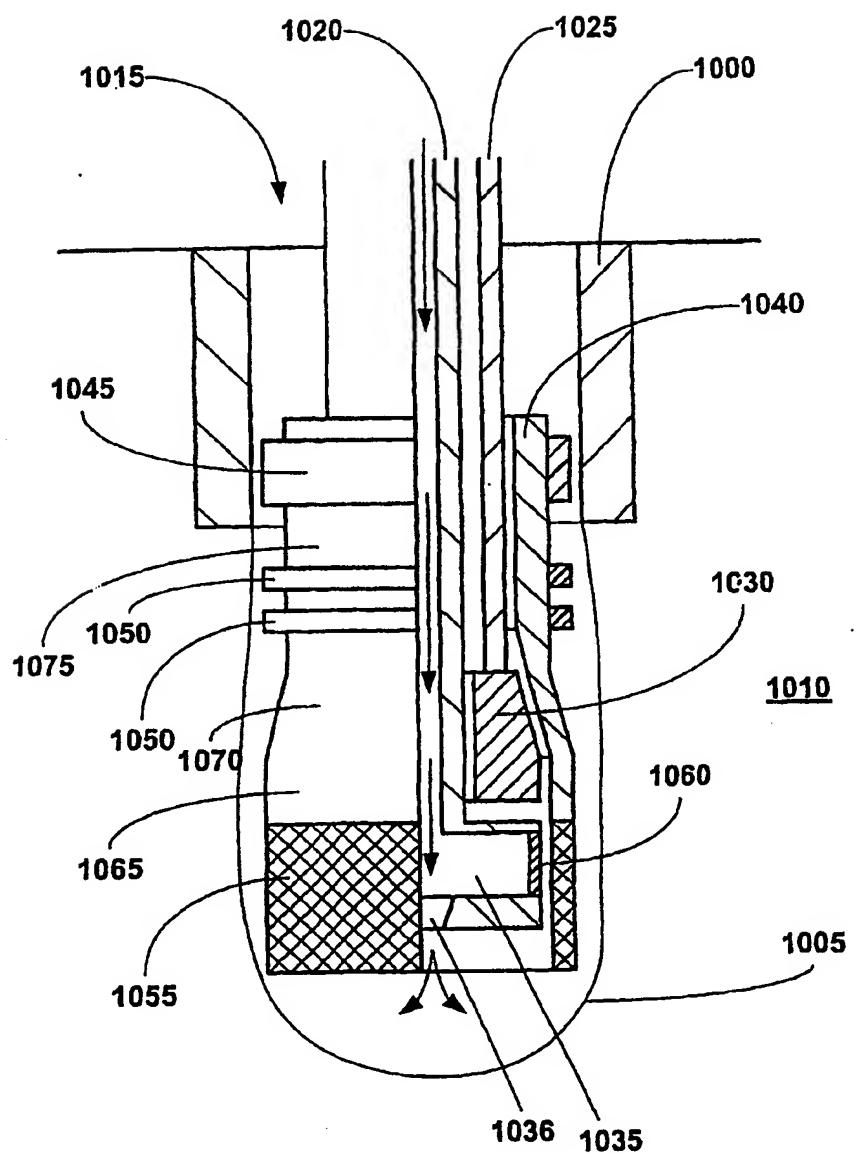


FIGURE 10c

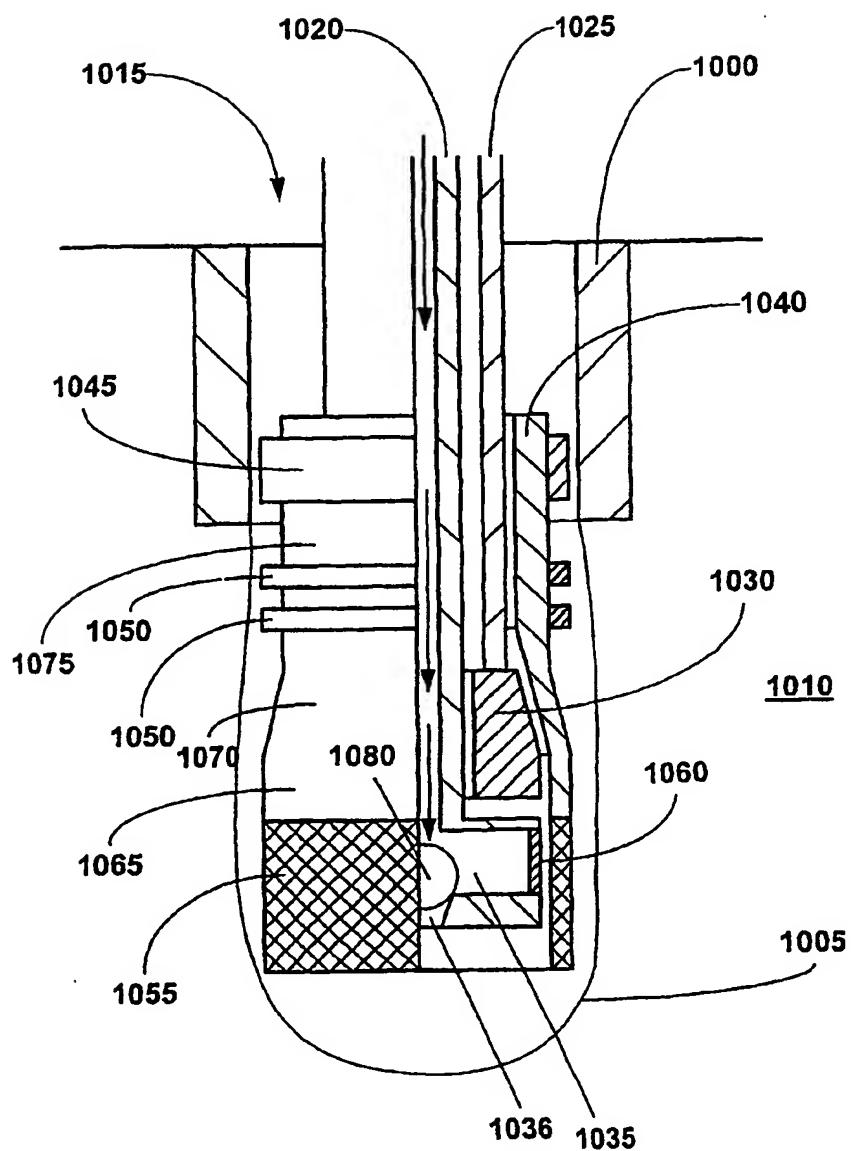


FIGURE 10d

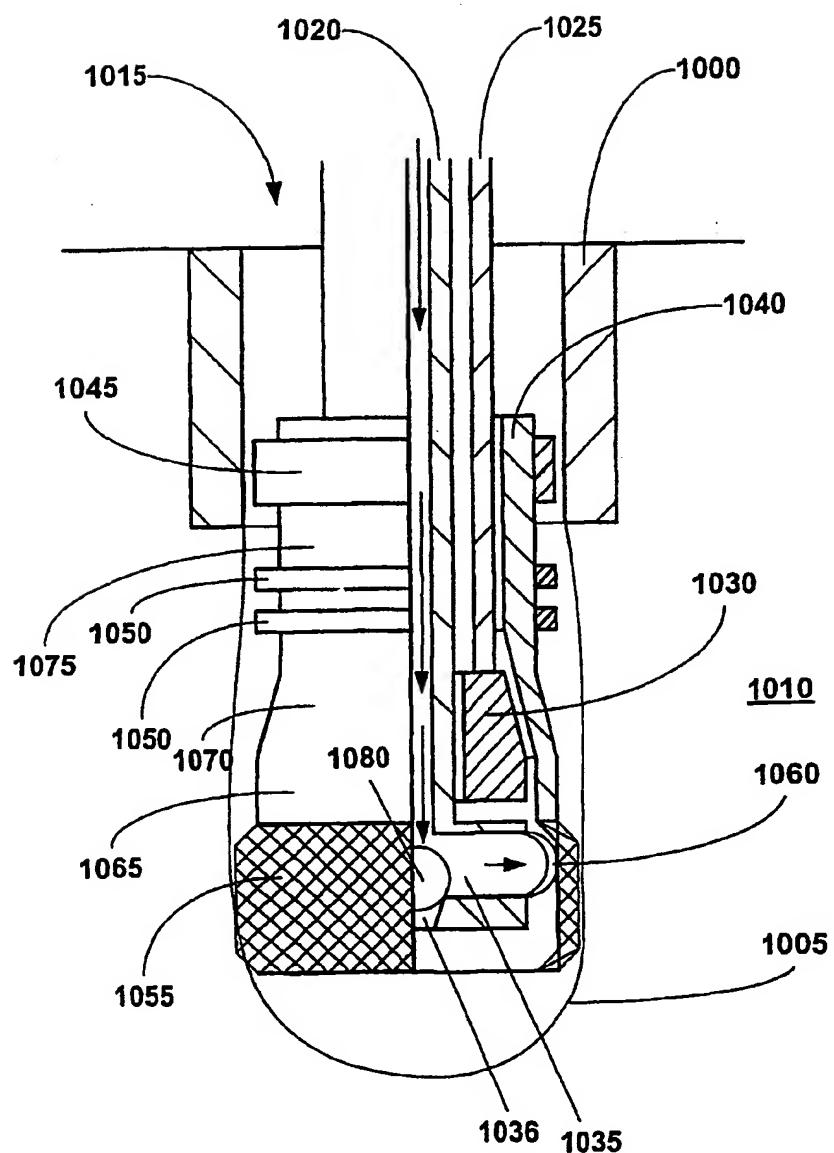


FIGURE 10e

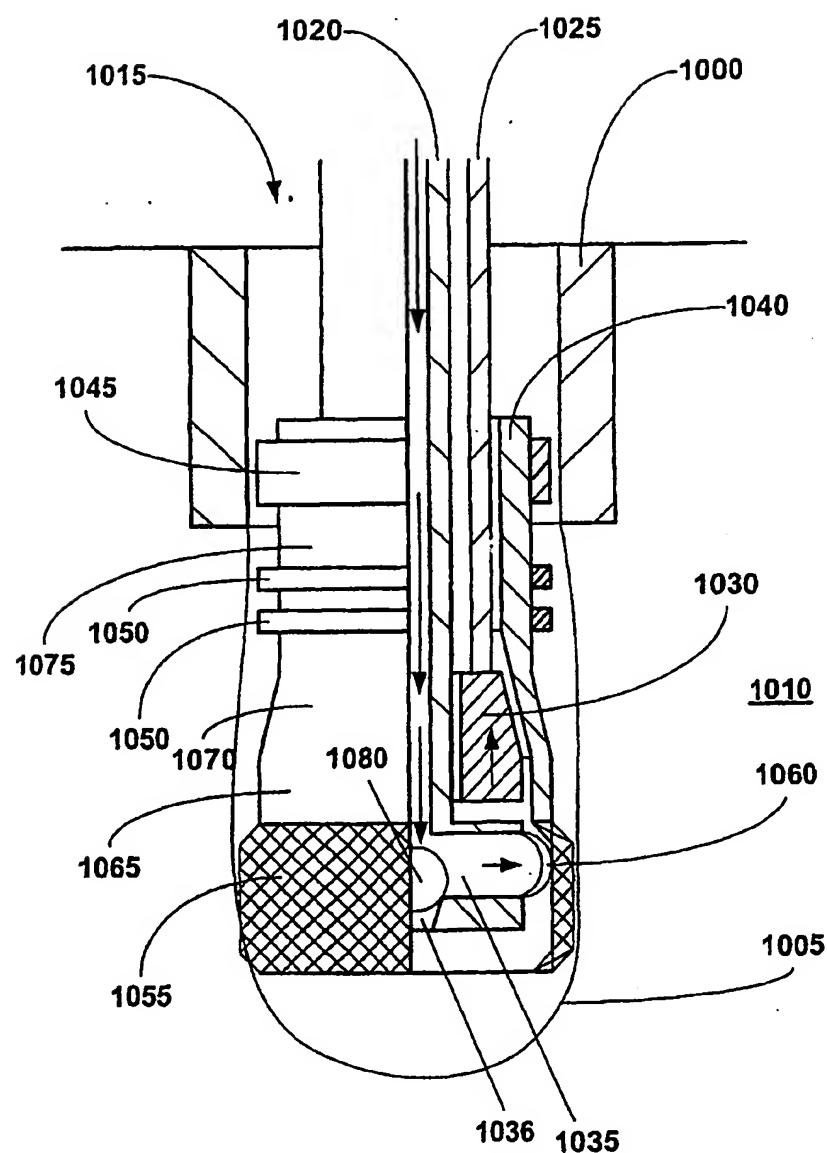


FIGURE 10f

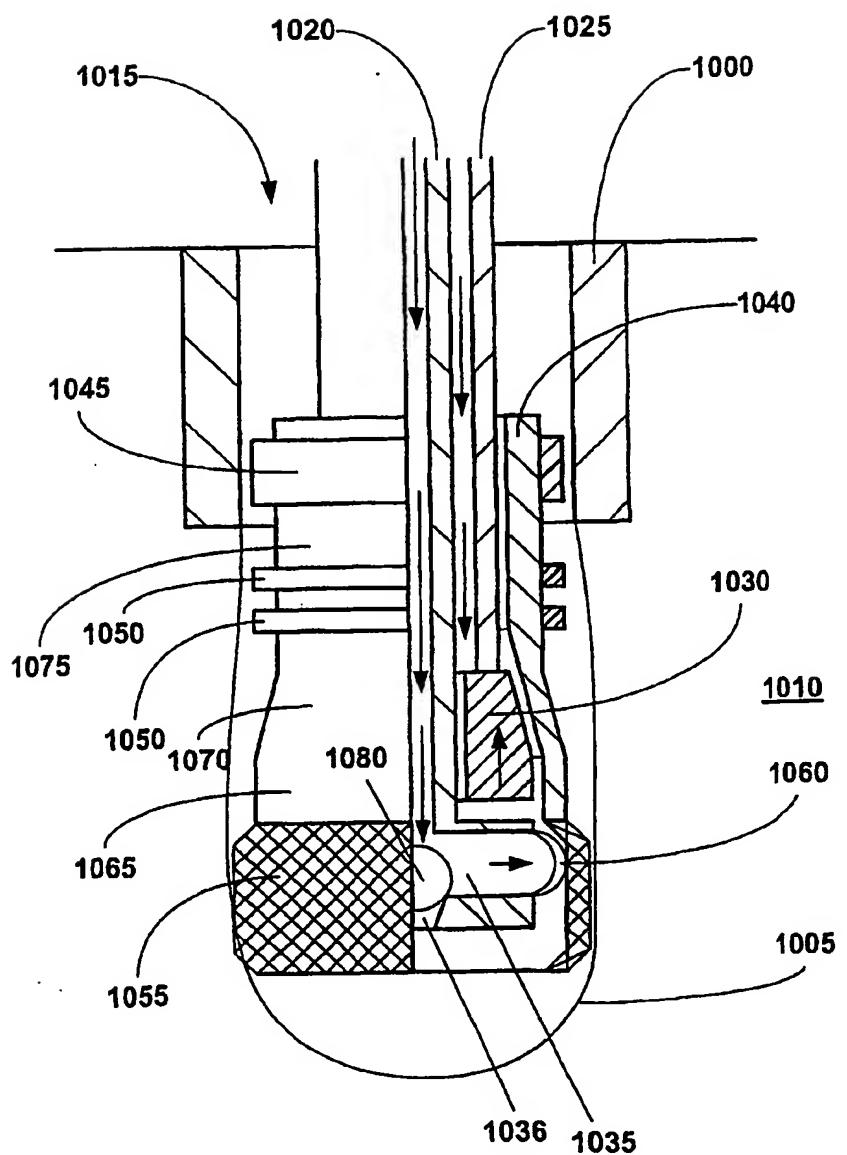


FIGURE 10g

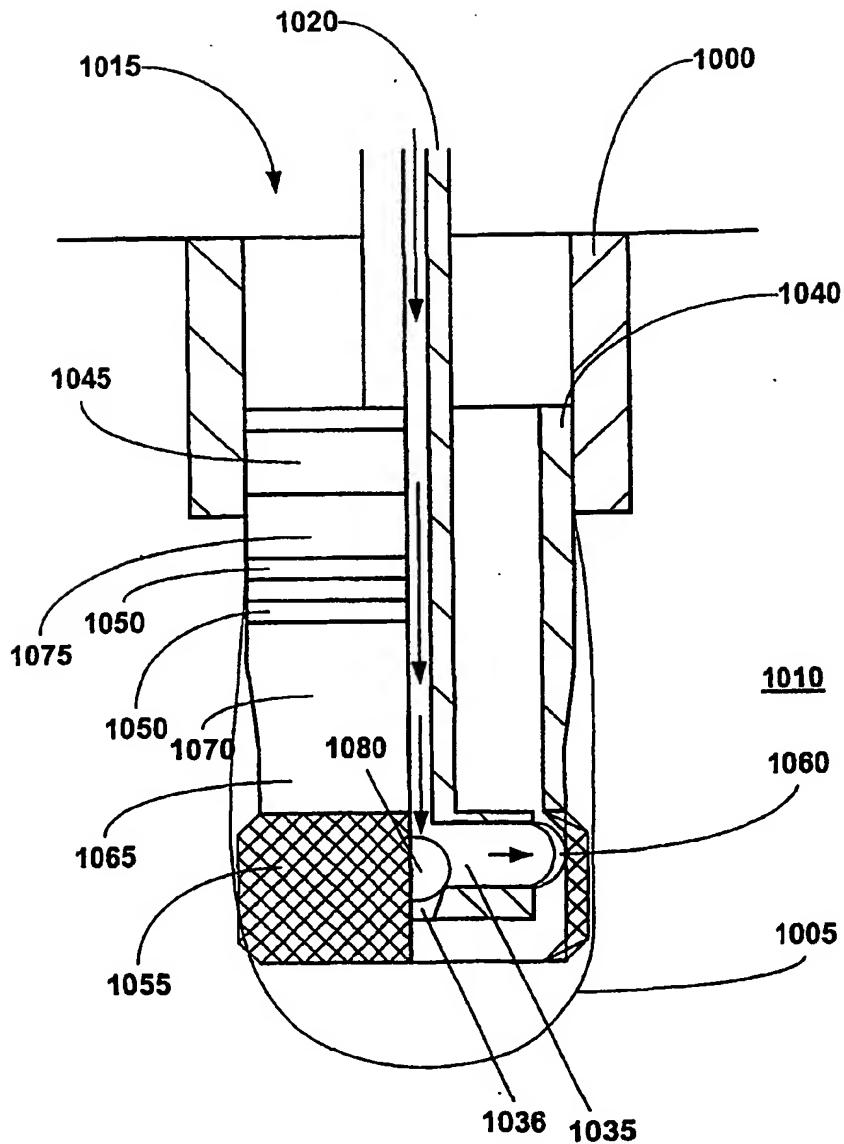


FIGURE 10h

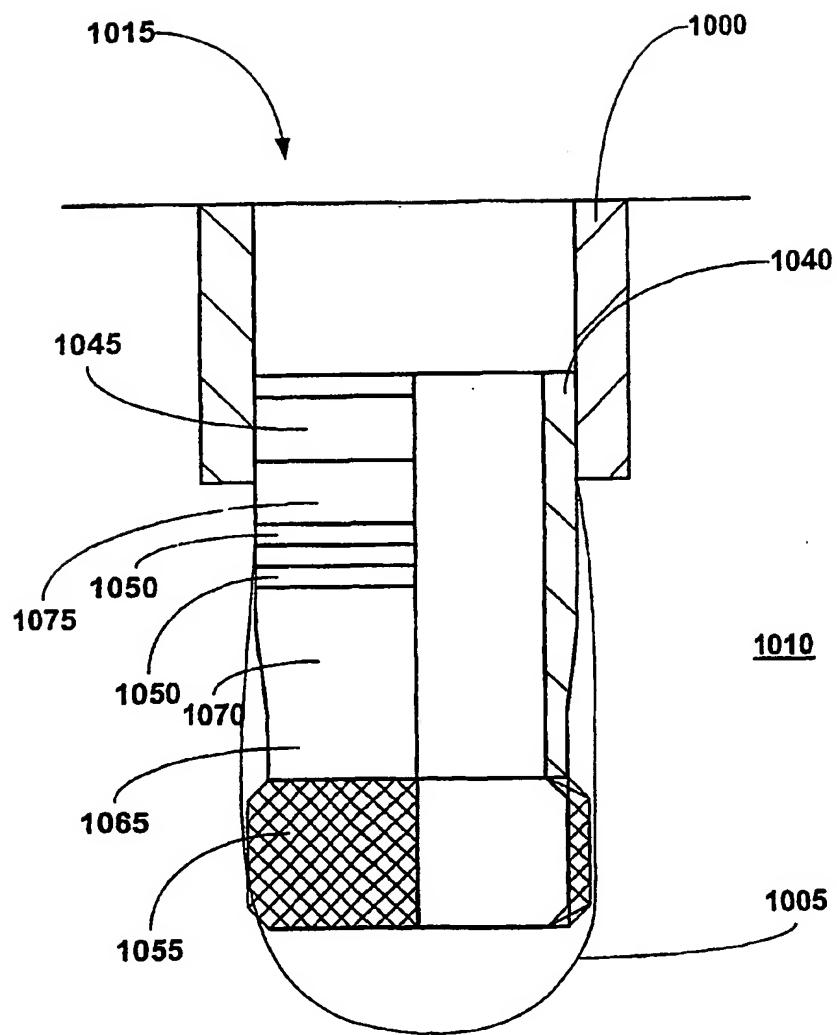


FIGURE 10I

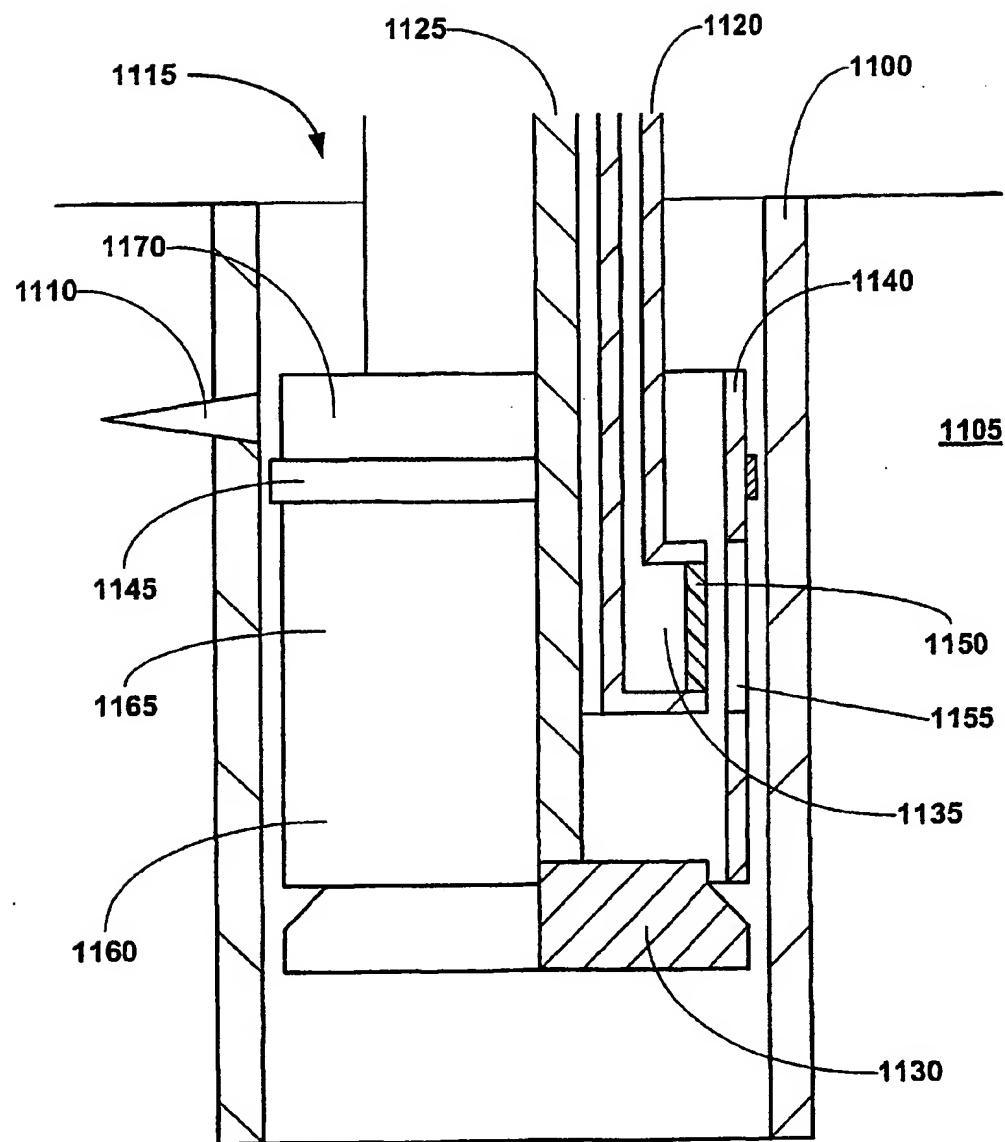


FIGURE 11a

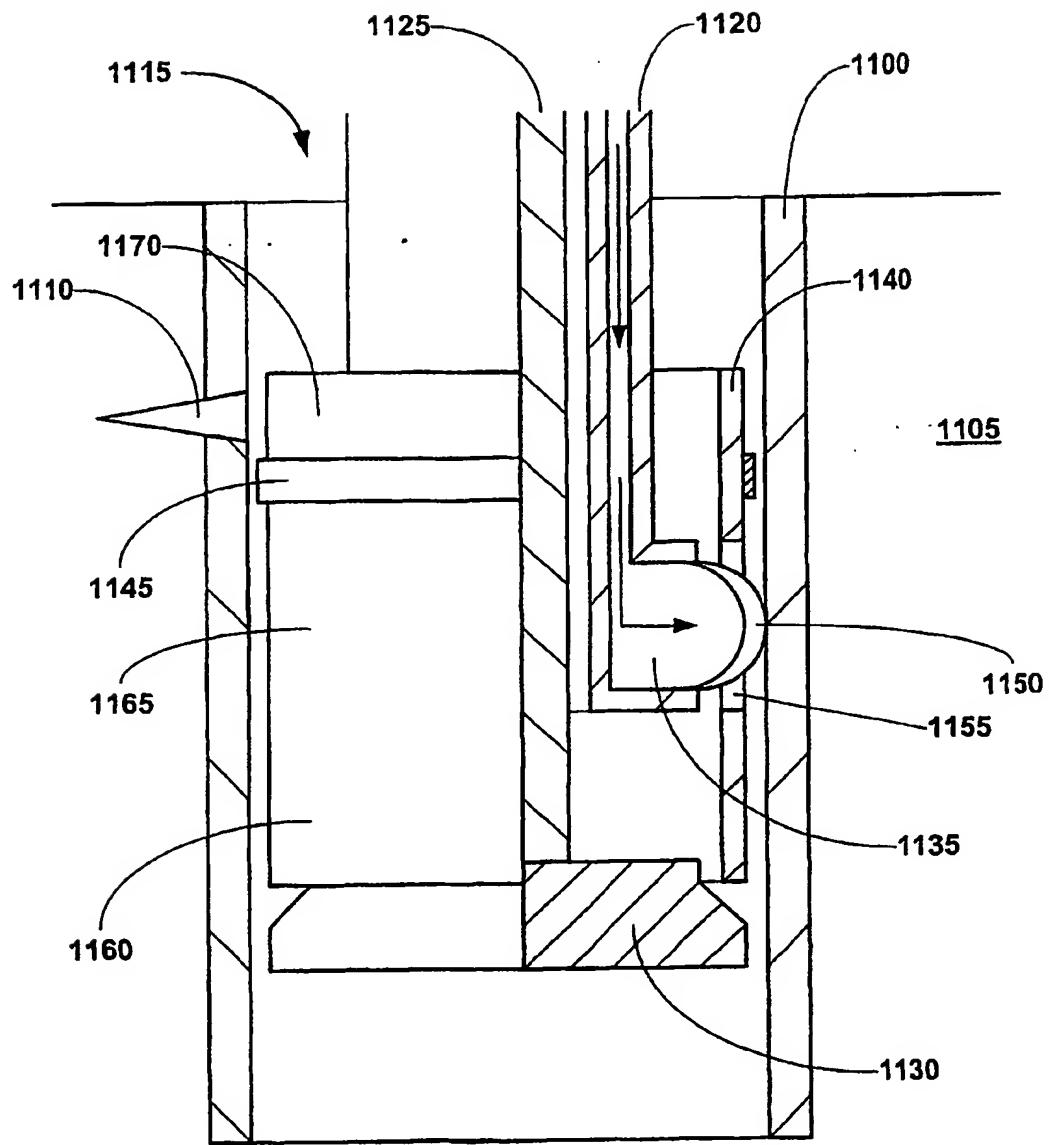
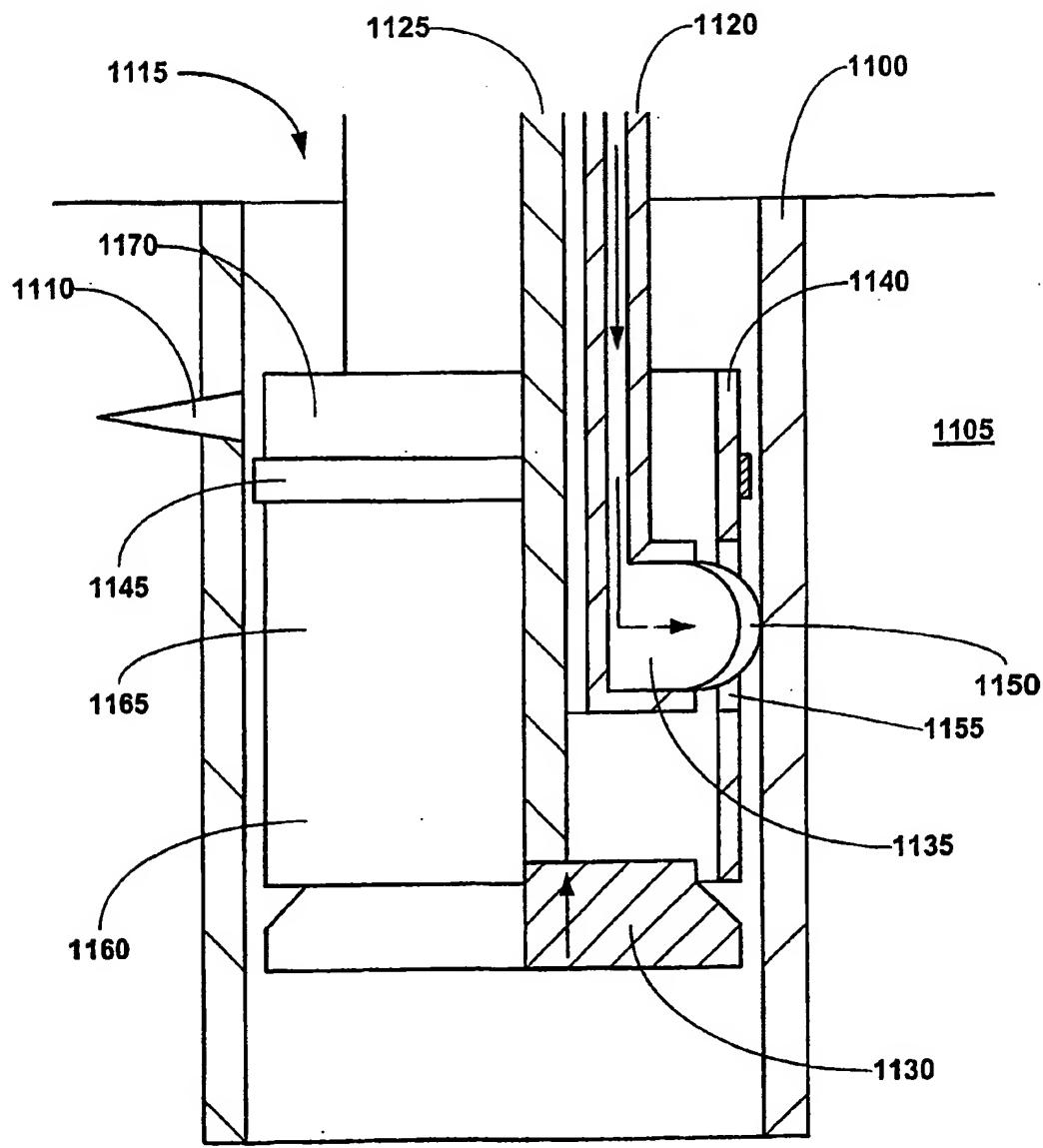
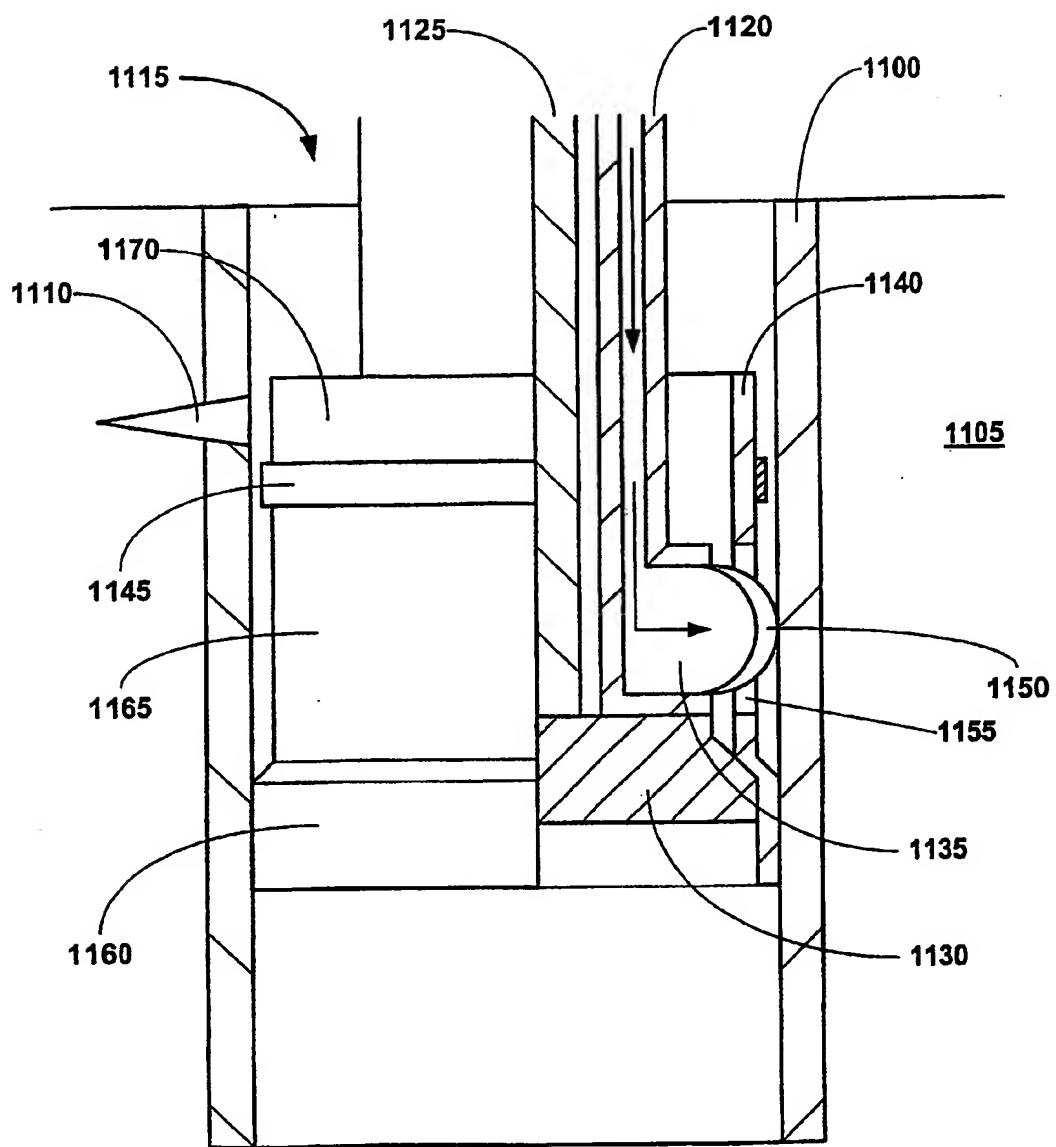


FIGURE 11b



**FIGURE 11c**



**FIGURE 11d**

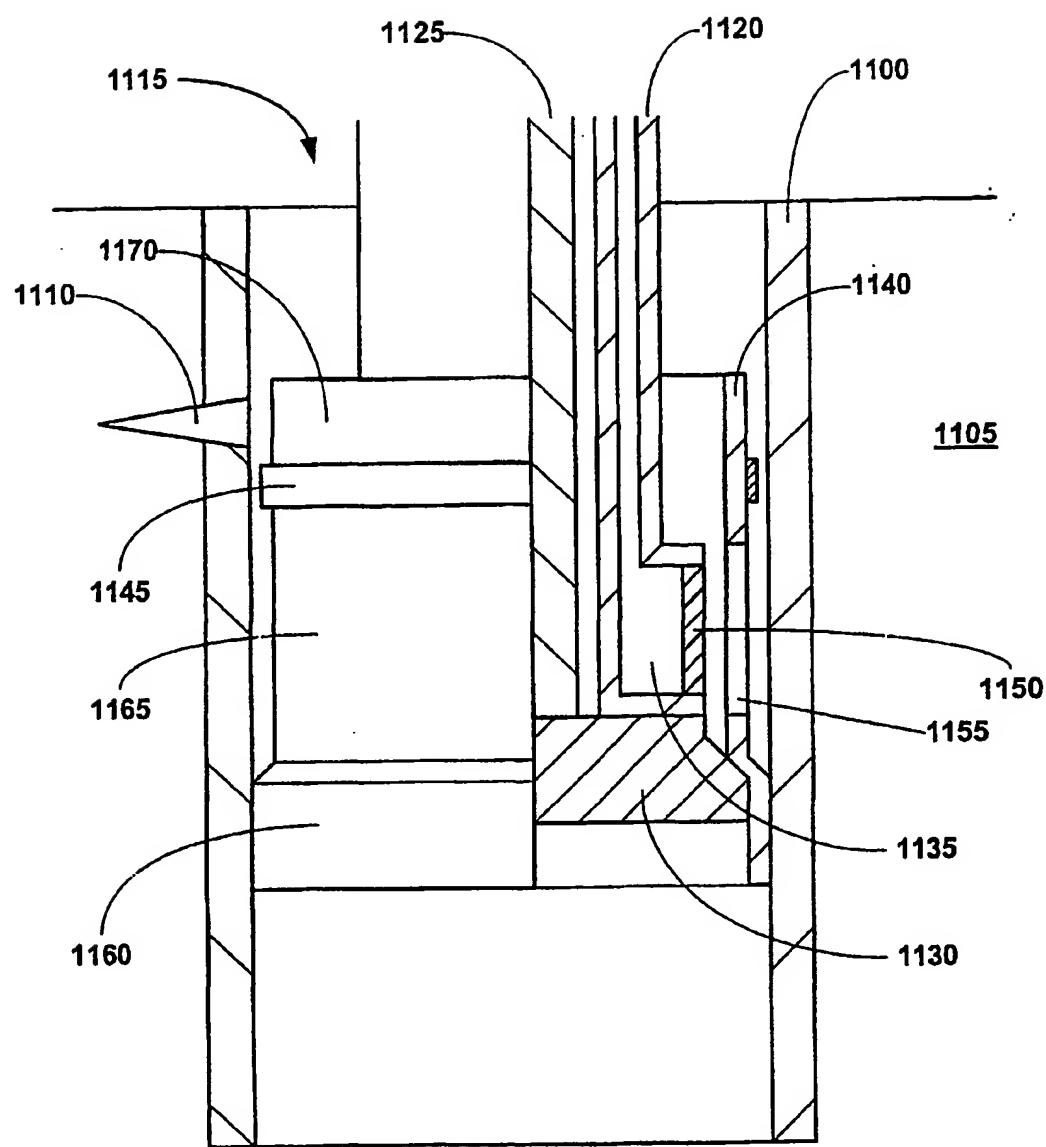


FIGURE 11e

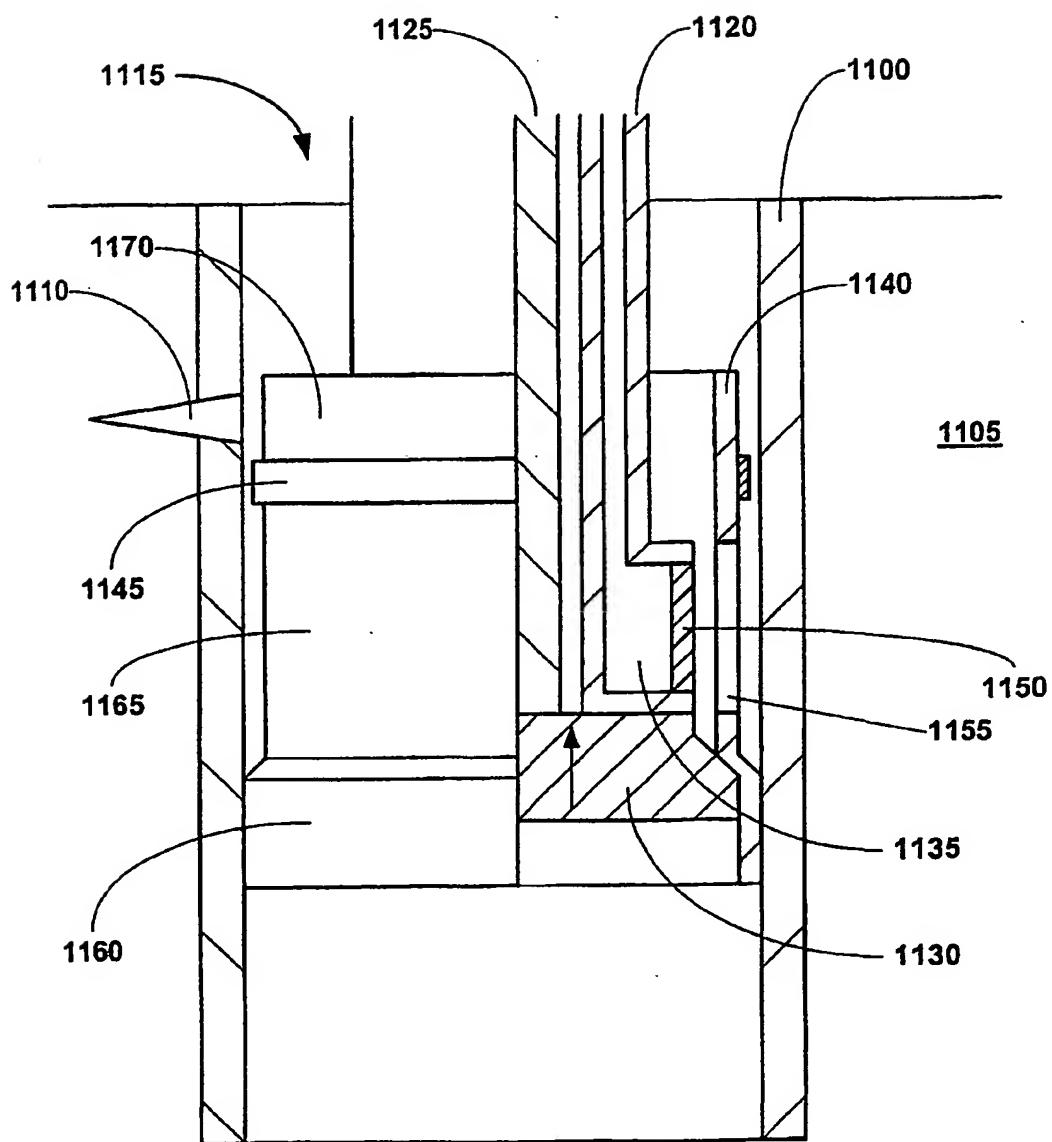
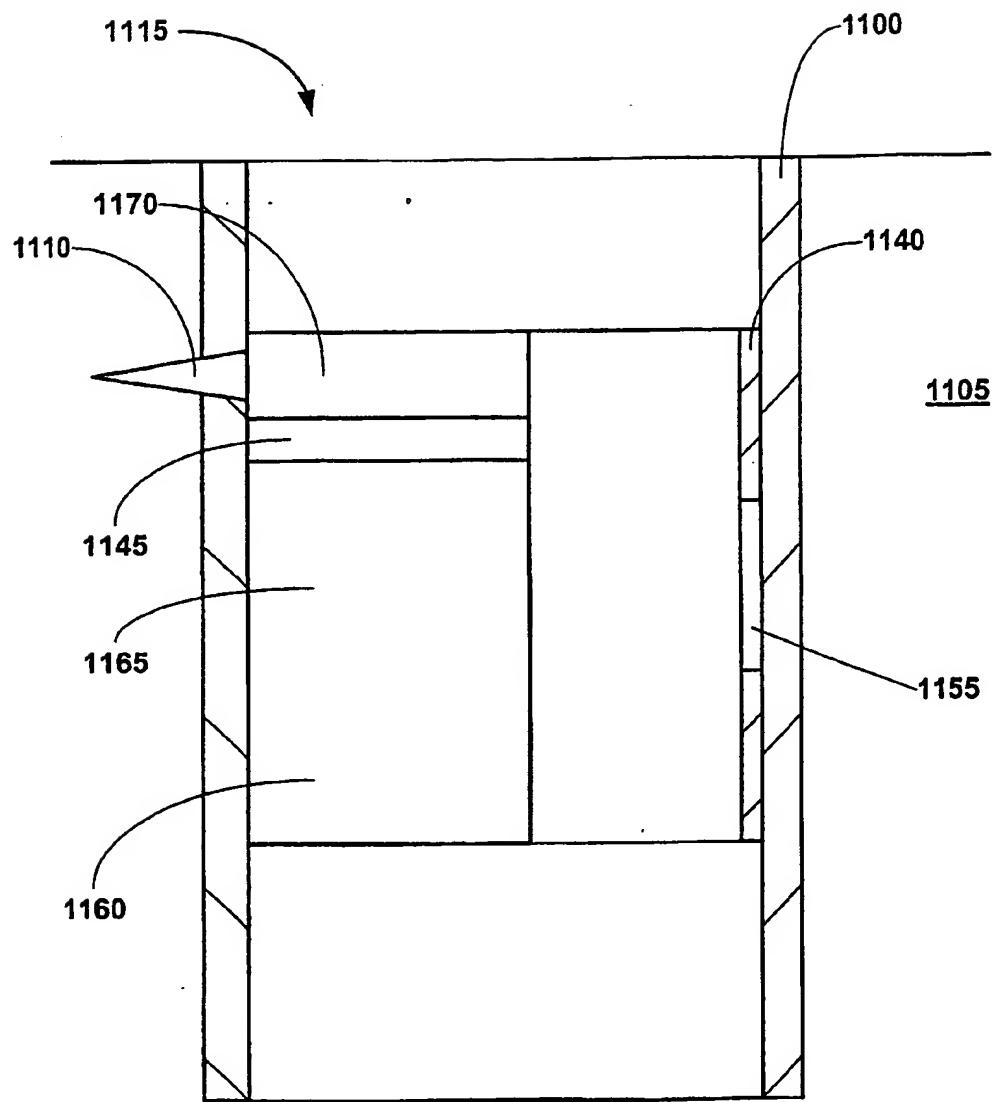


FIGURE 11f



**FIGURE 11g**

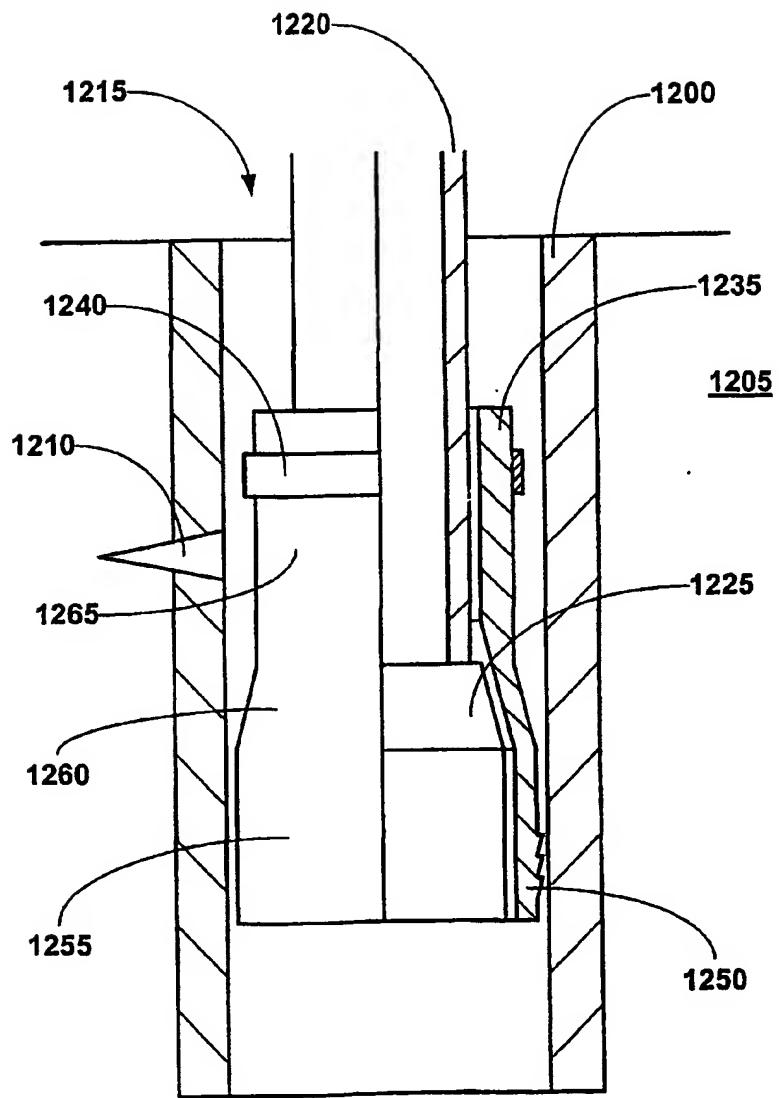
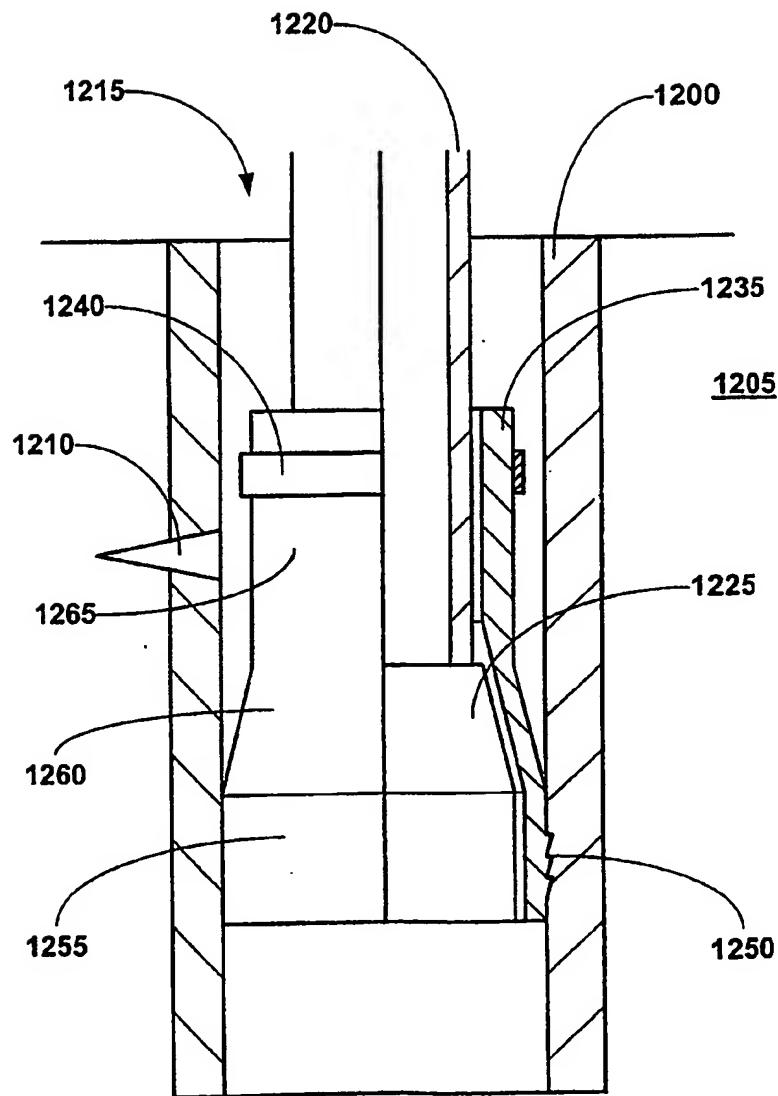


FIGURE 12a



**FIGURE 12b**

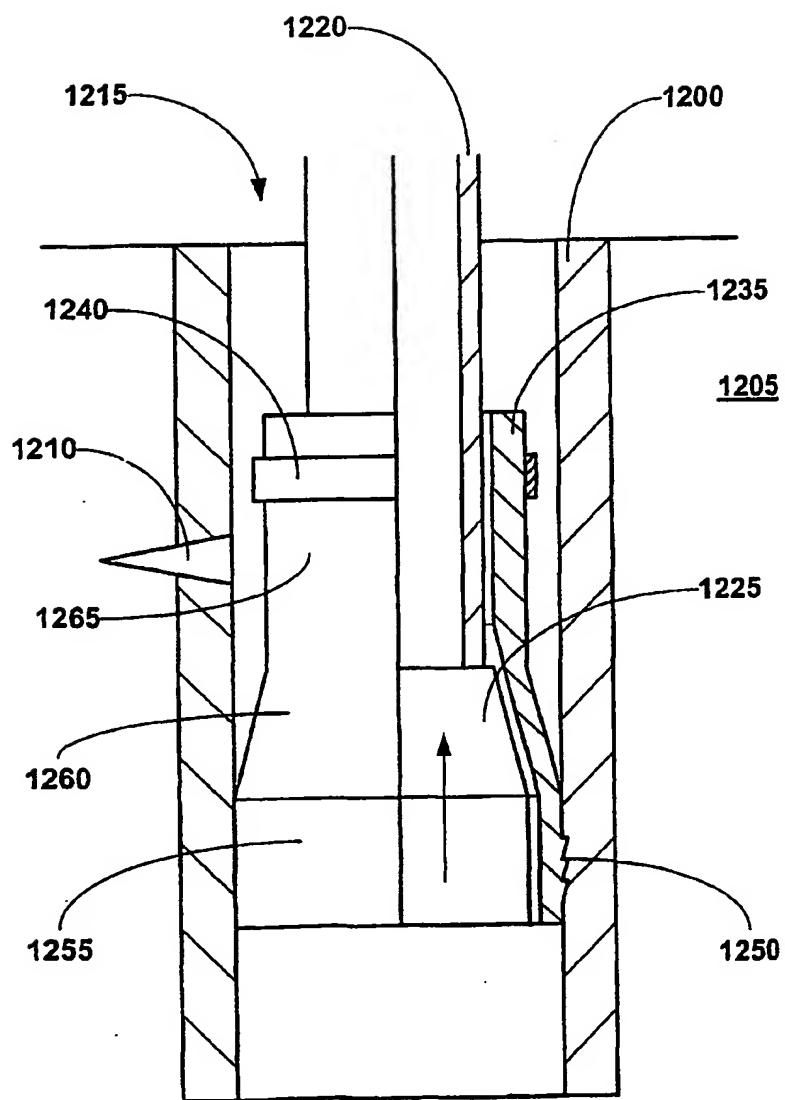


FIGURE 12c

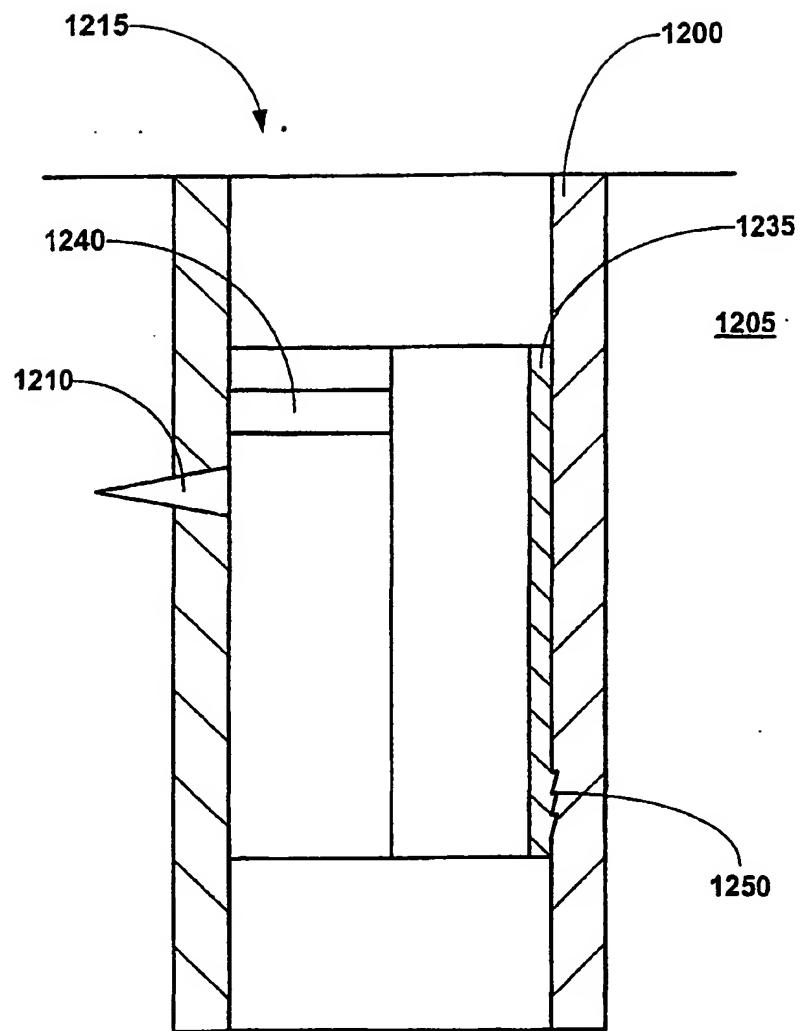


FIGURE 12d

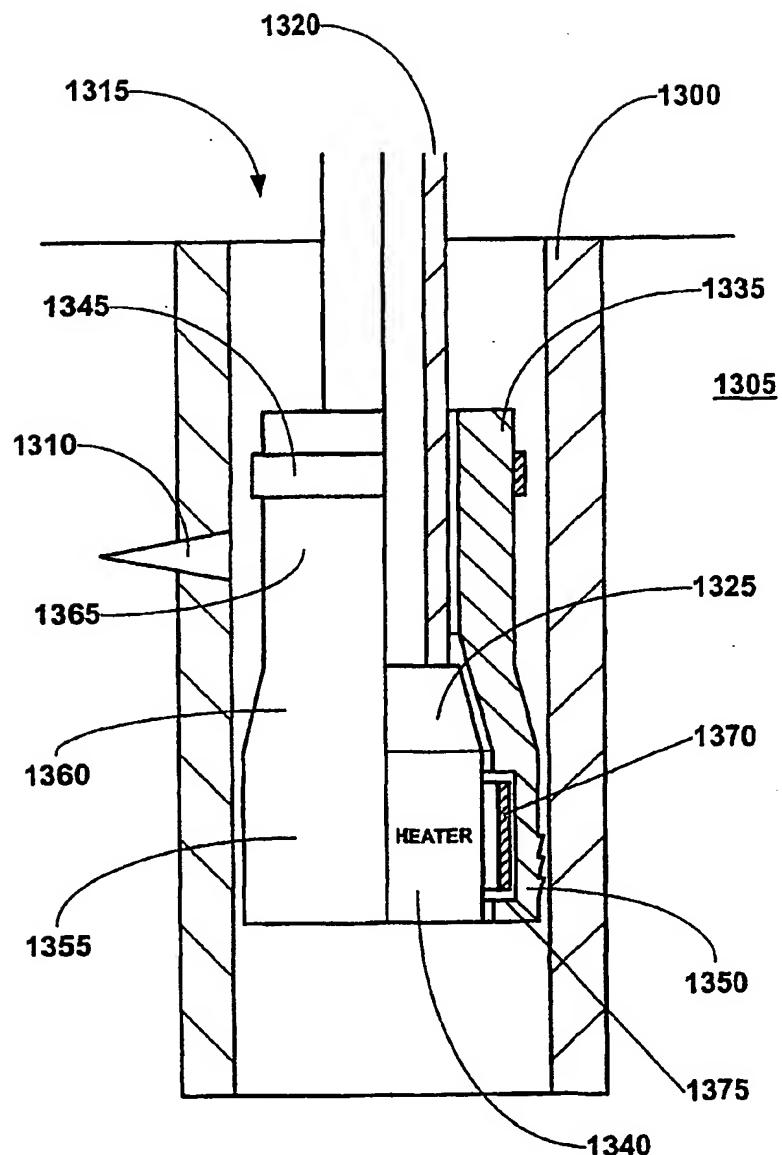


FIGURE 13a

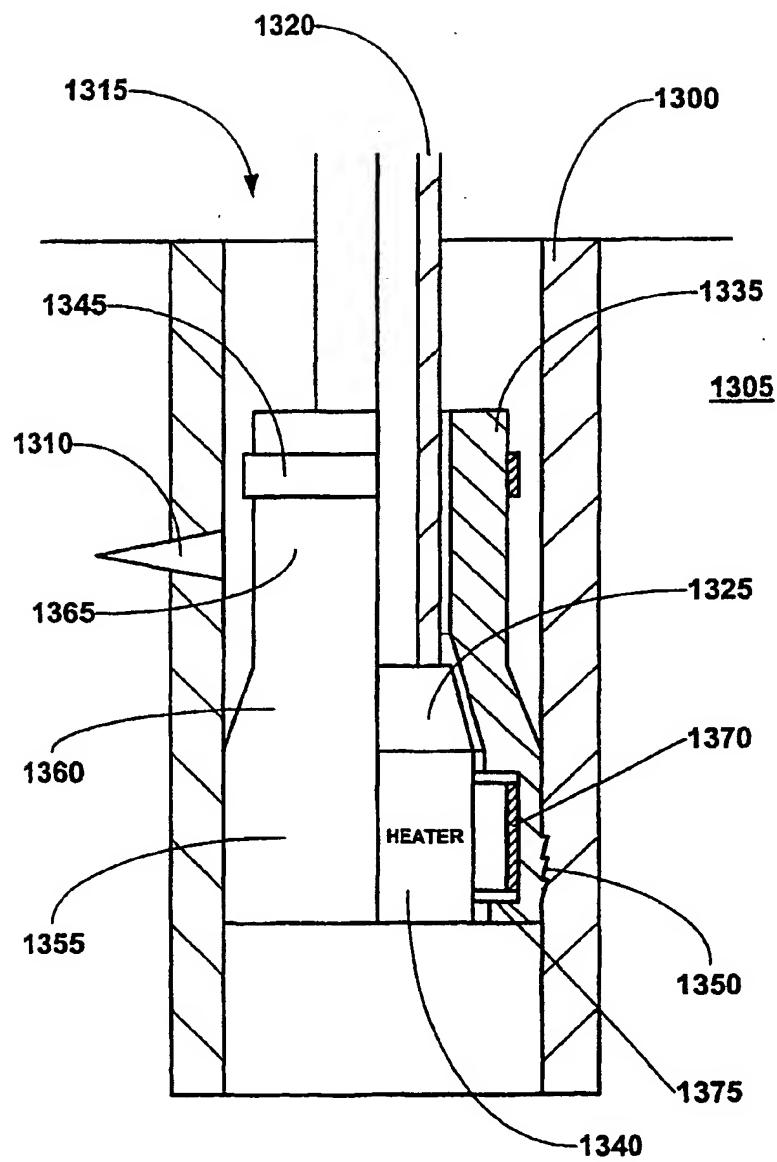


FIGURE 13b

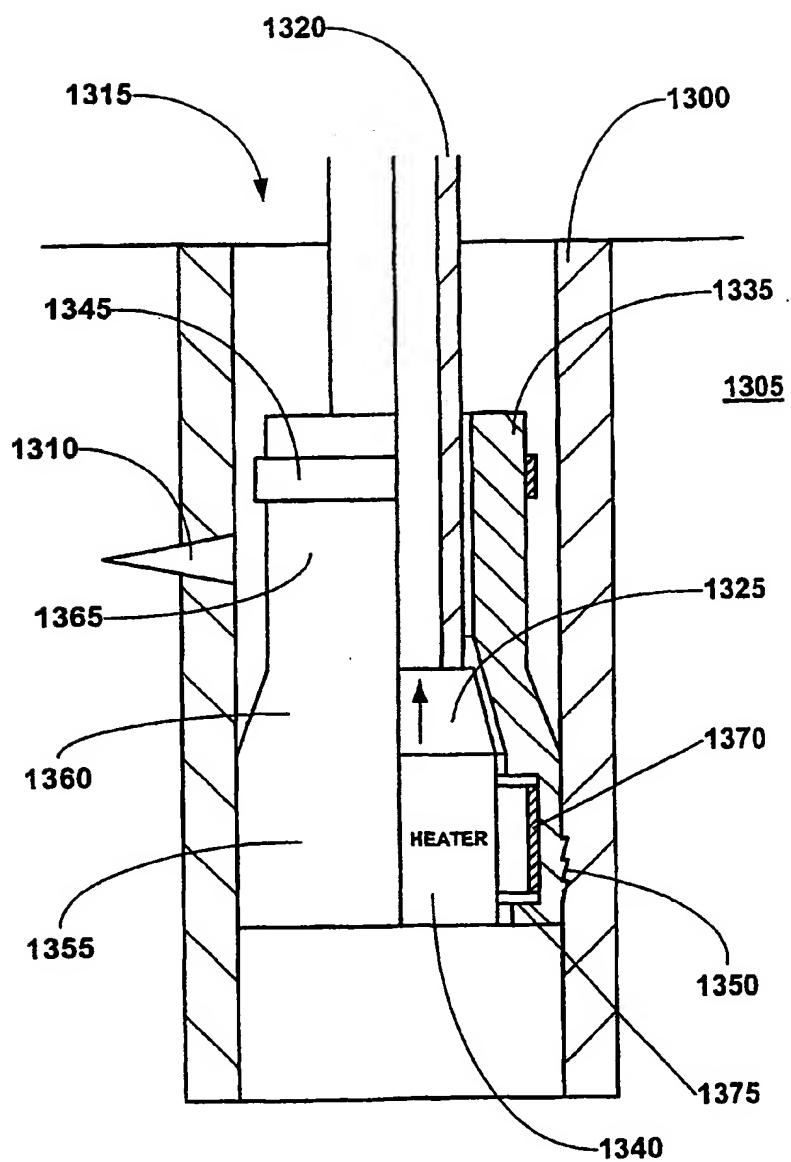


FIGURE 13c

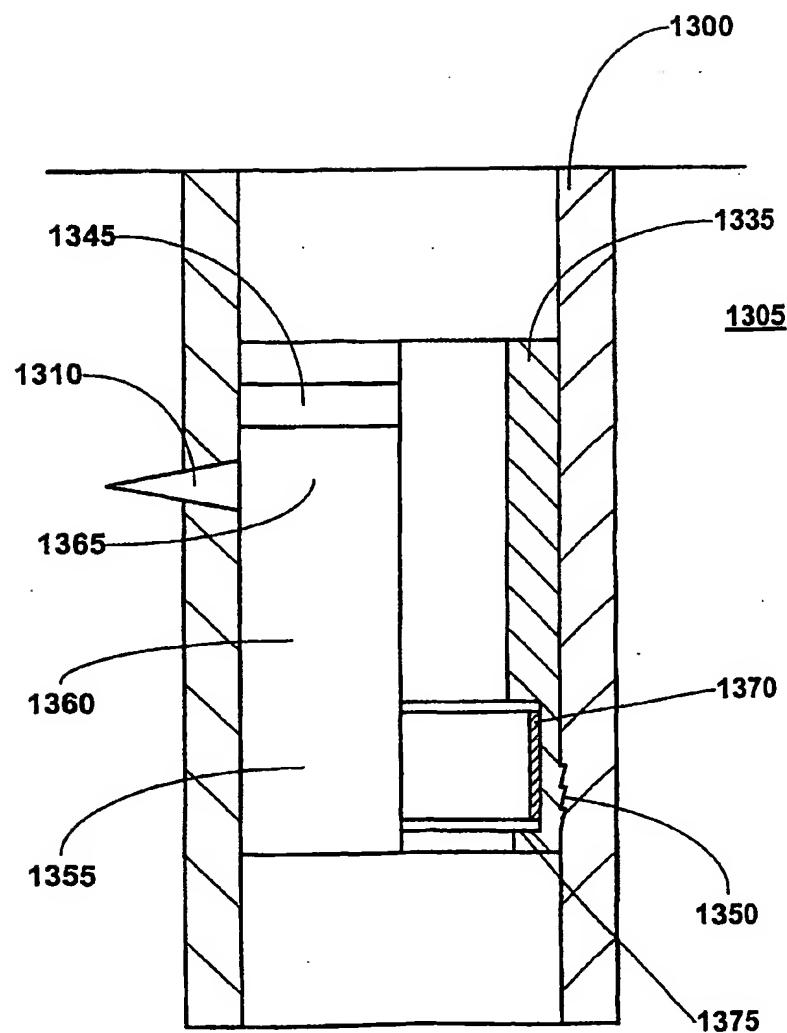


FIGURE 13d

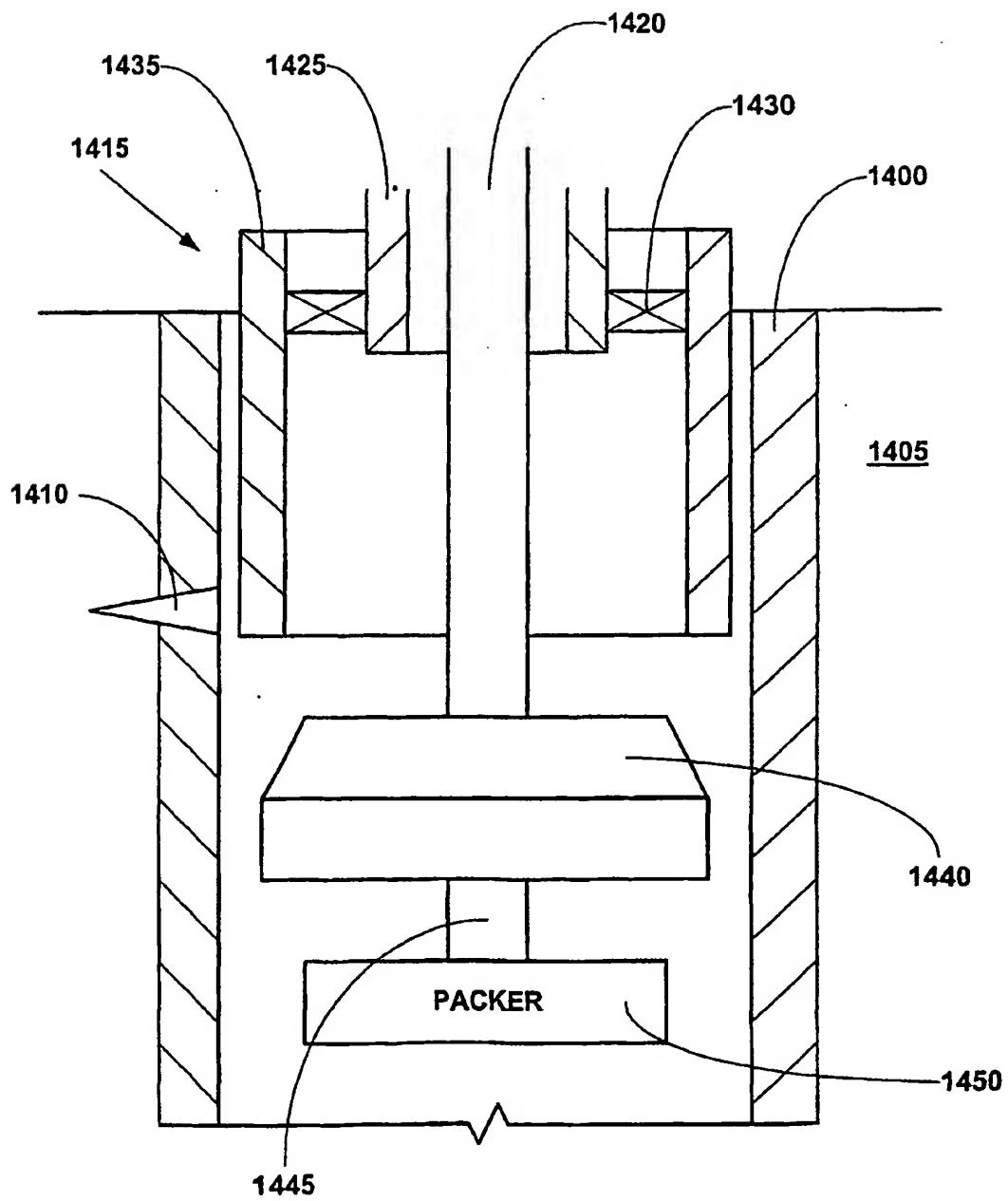


FIGURE 14a

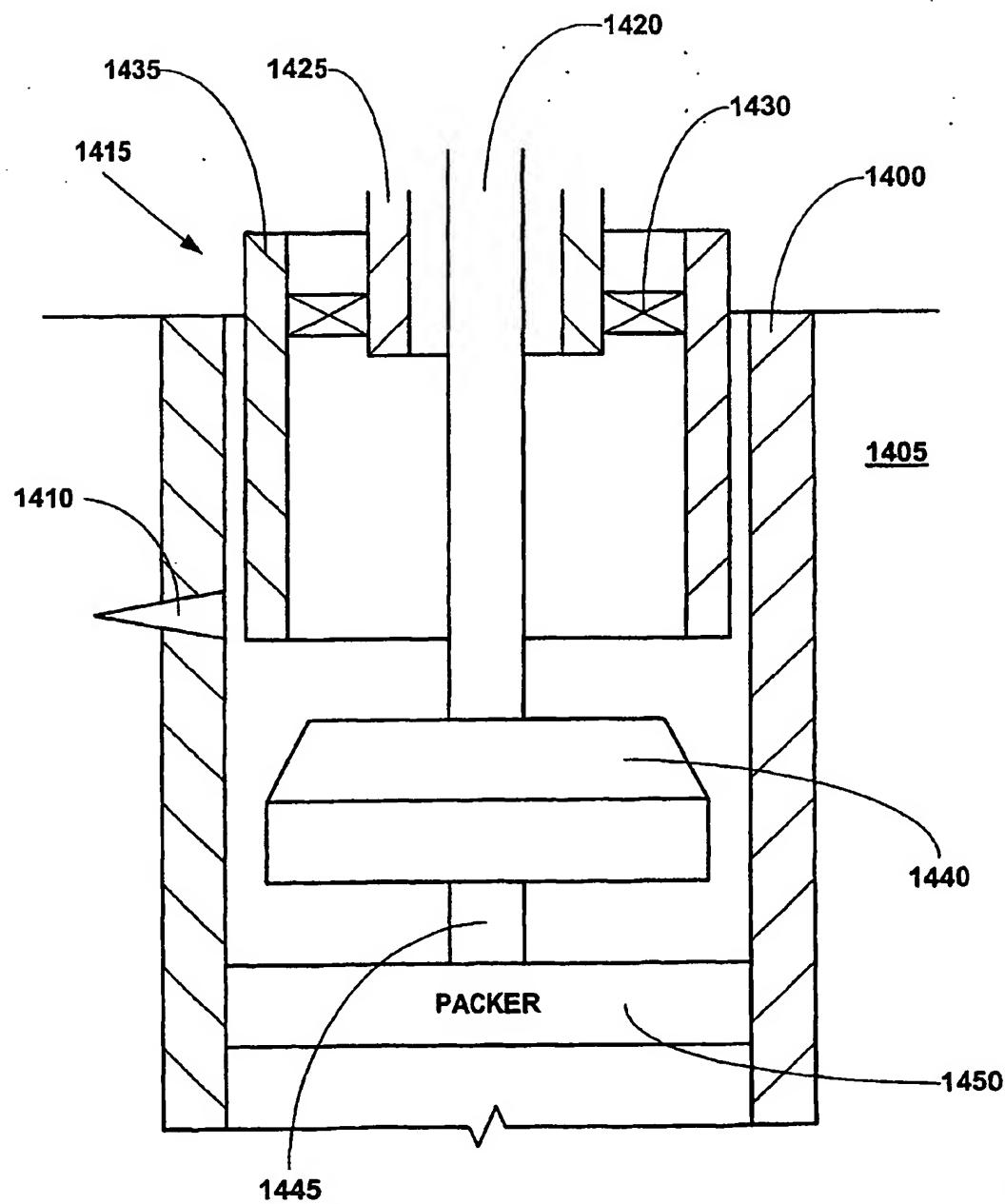


FIGURE 14b

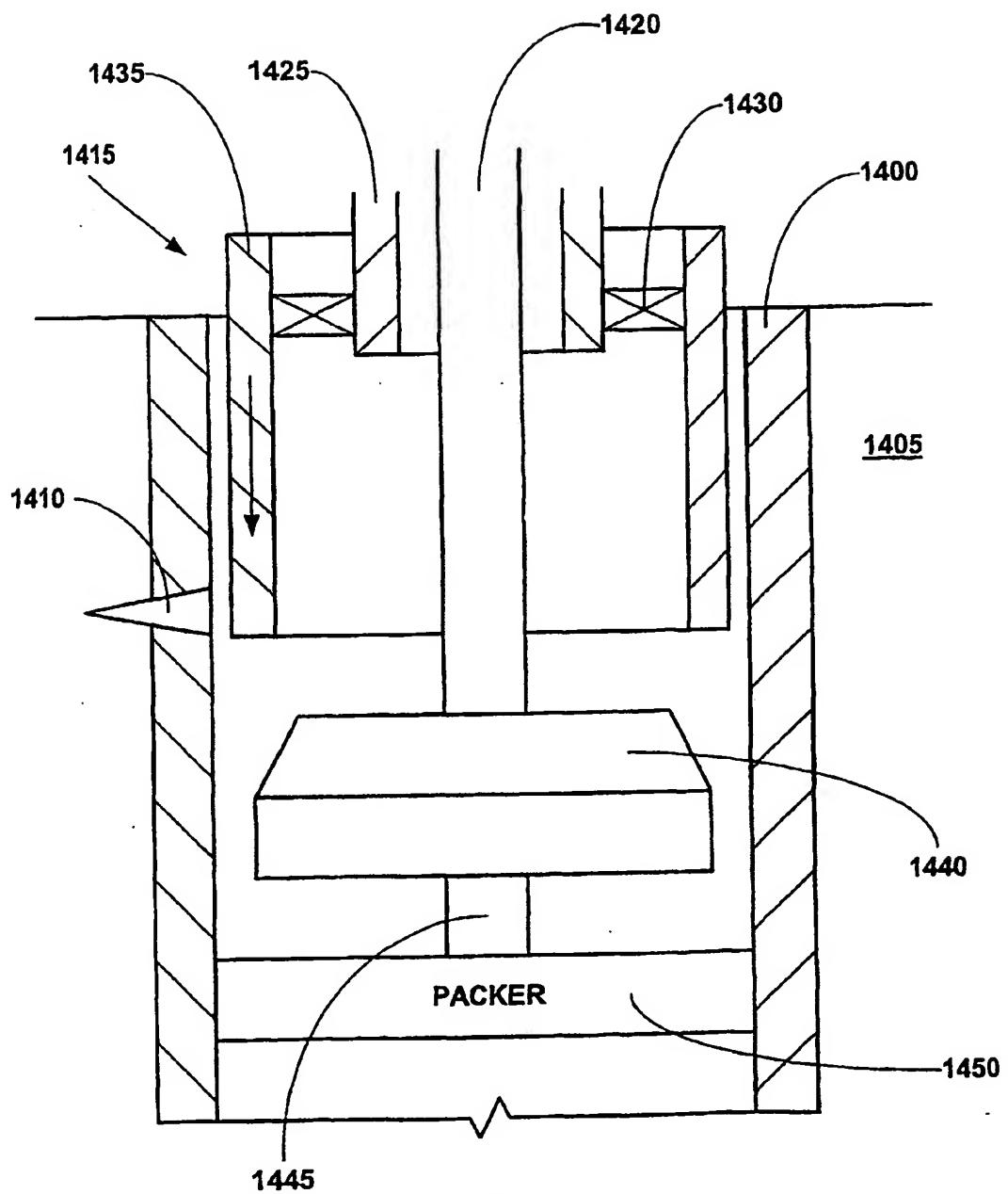


FIGURE 14c

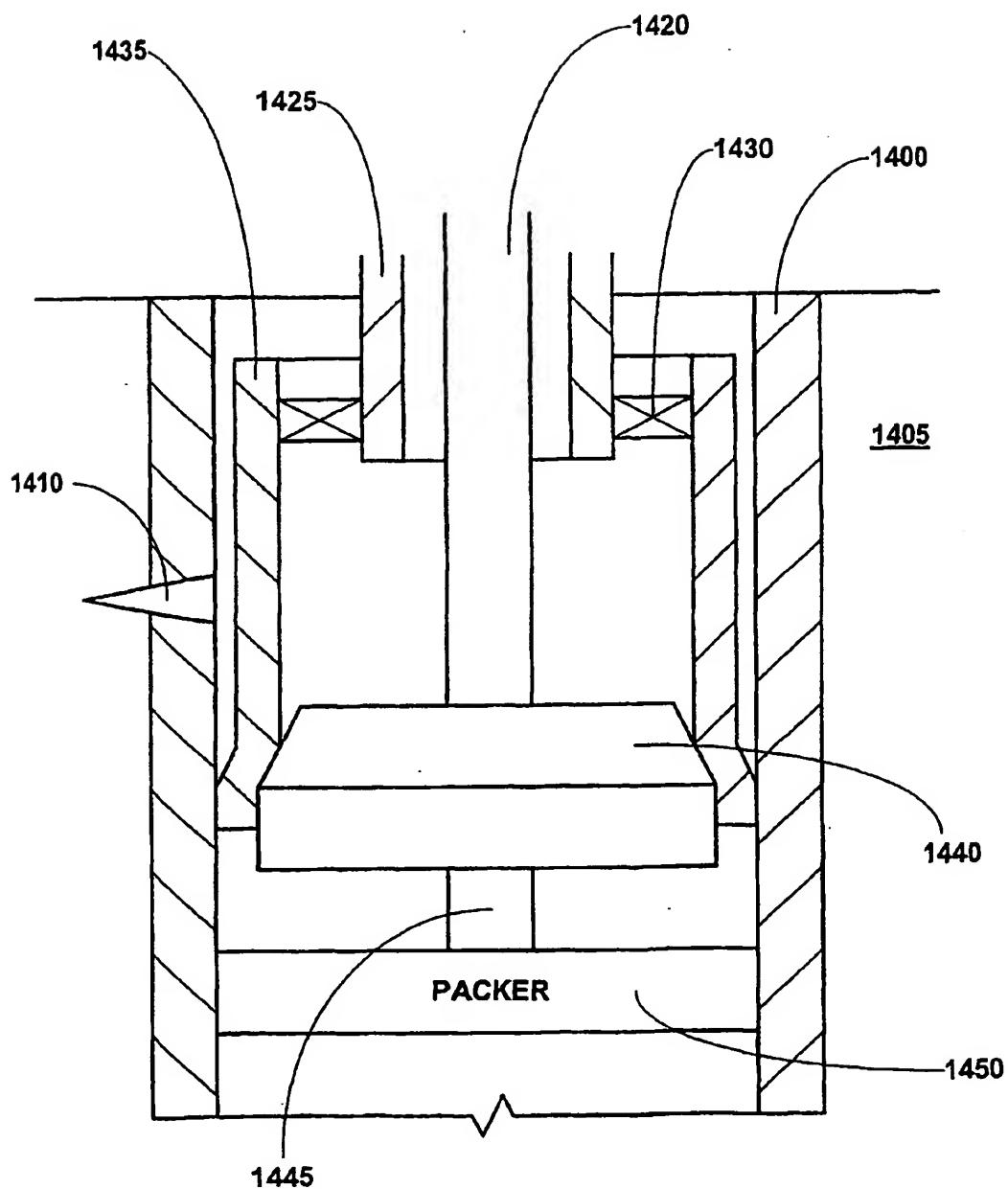


FIGURE 14d

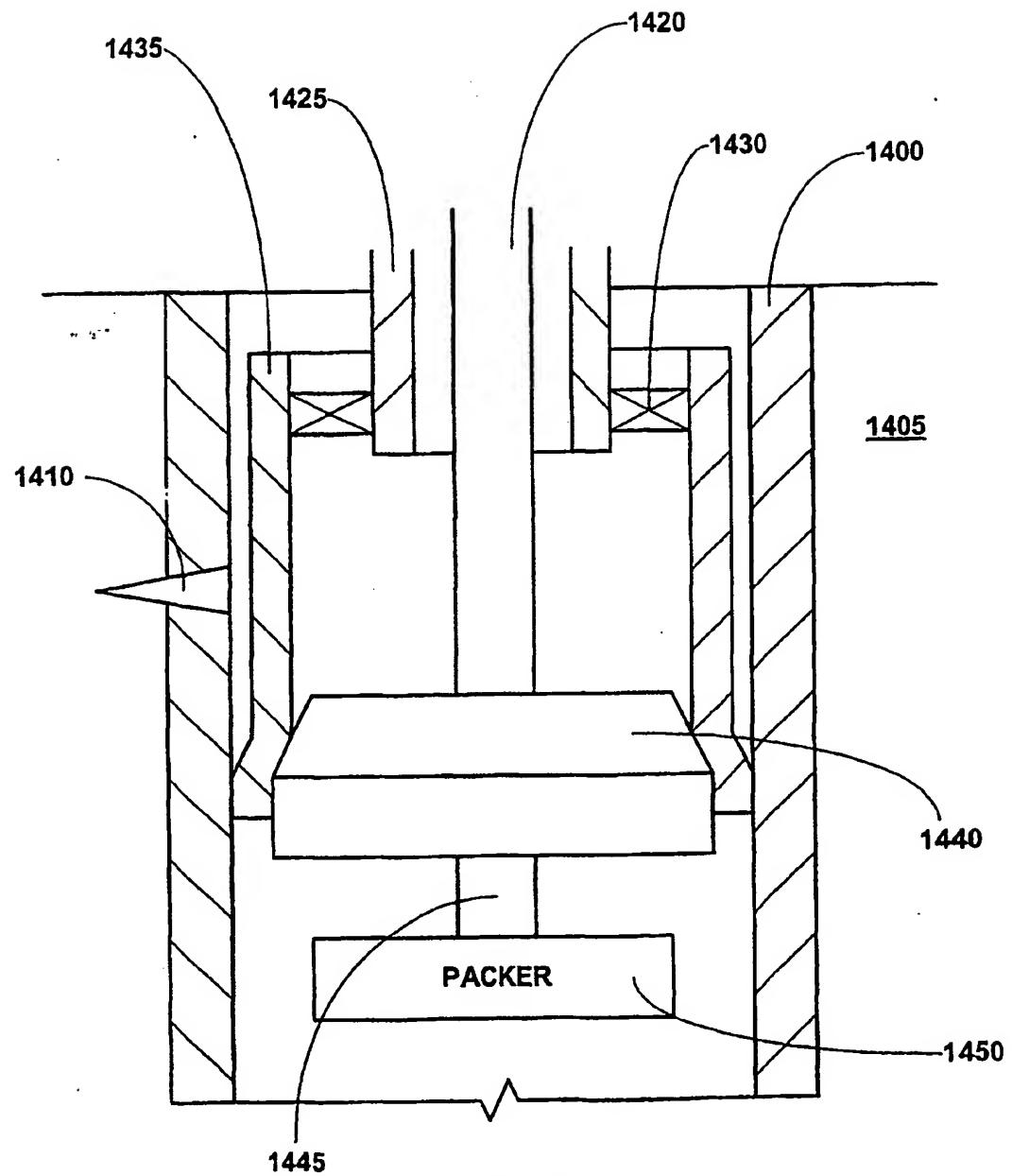


FIGURE 14e

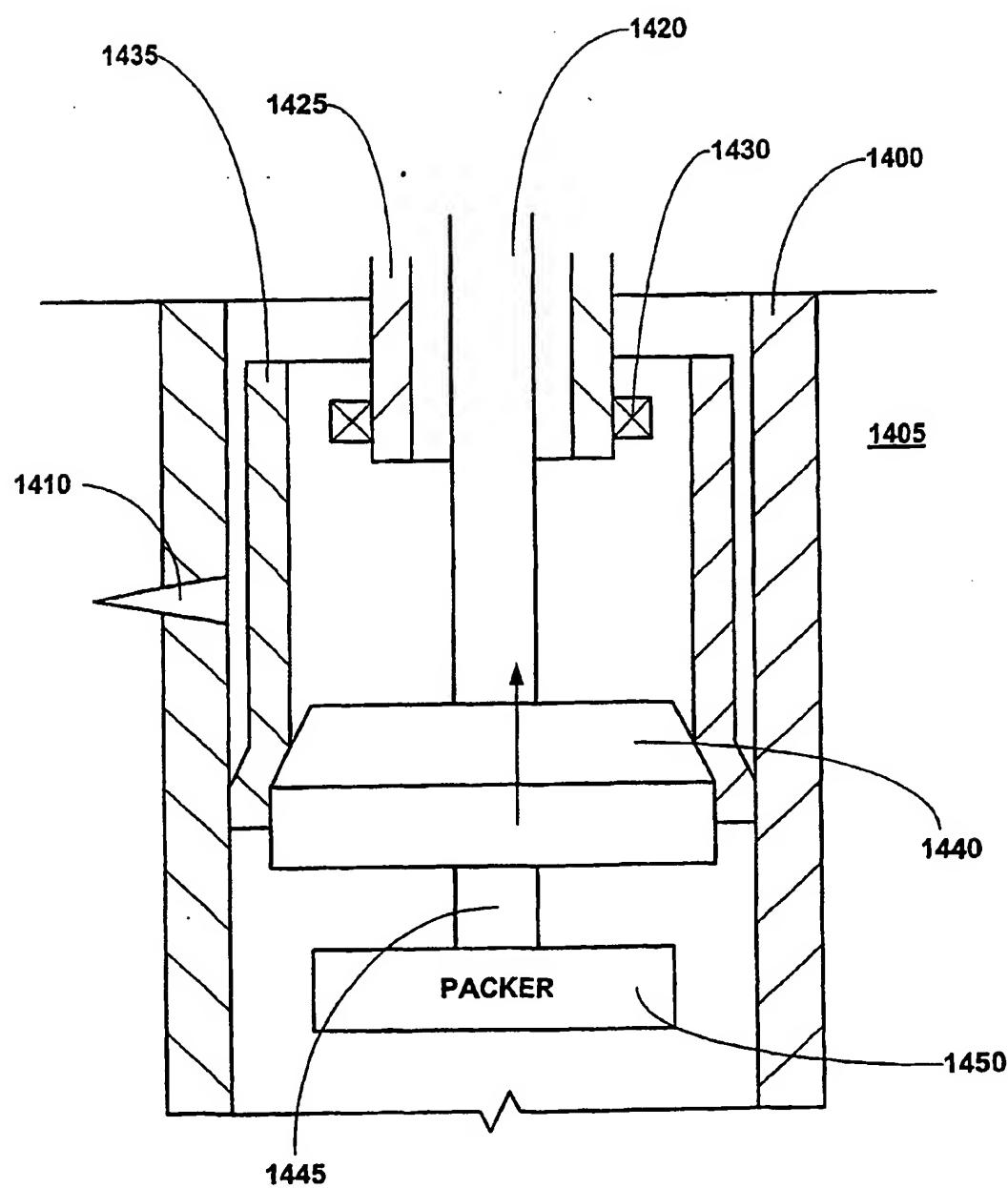
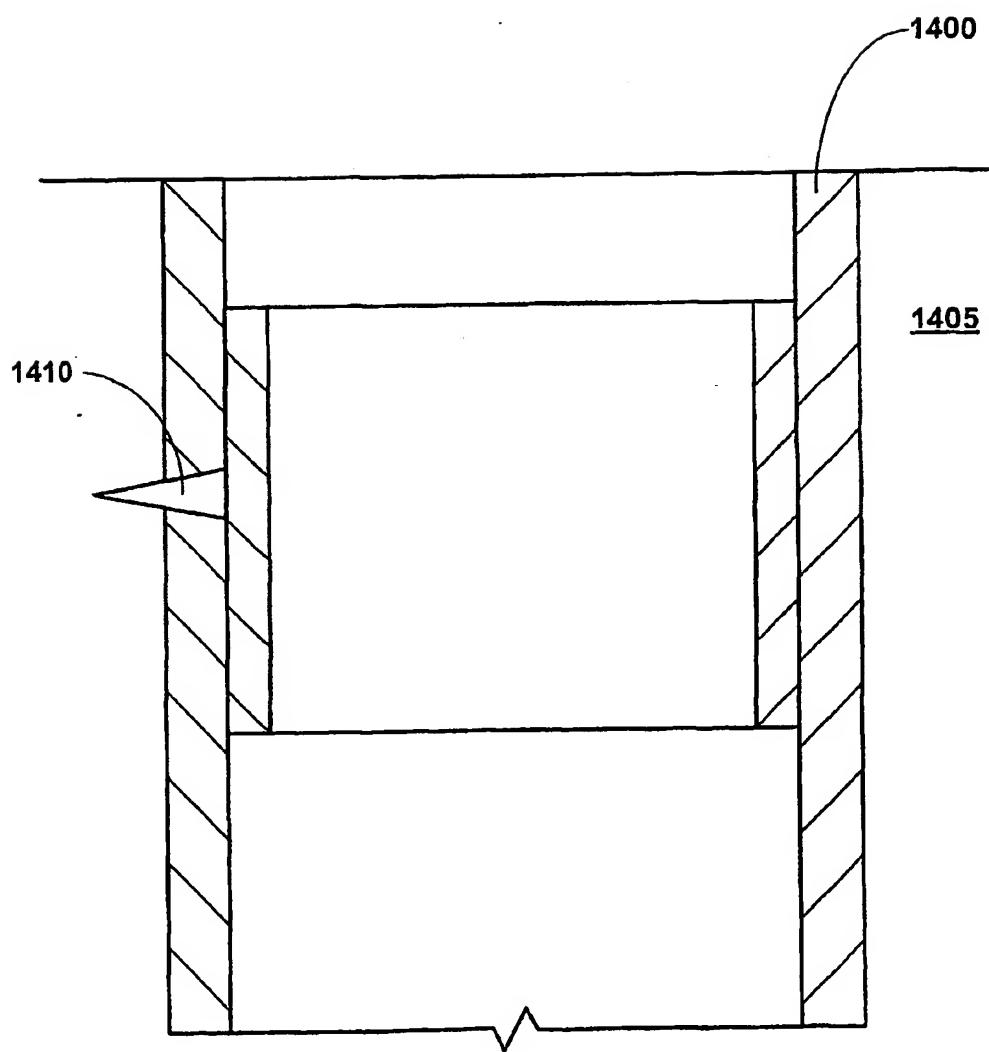
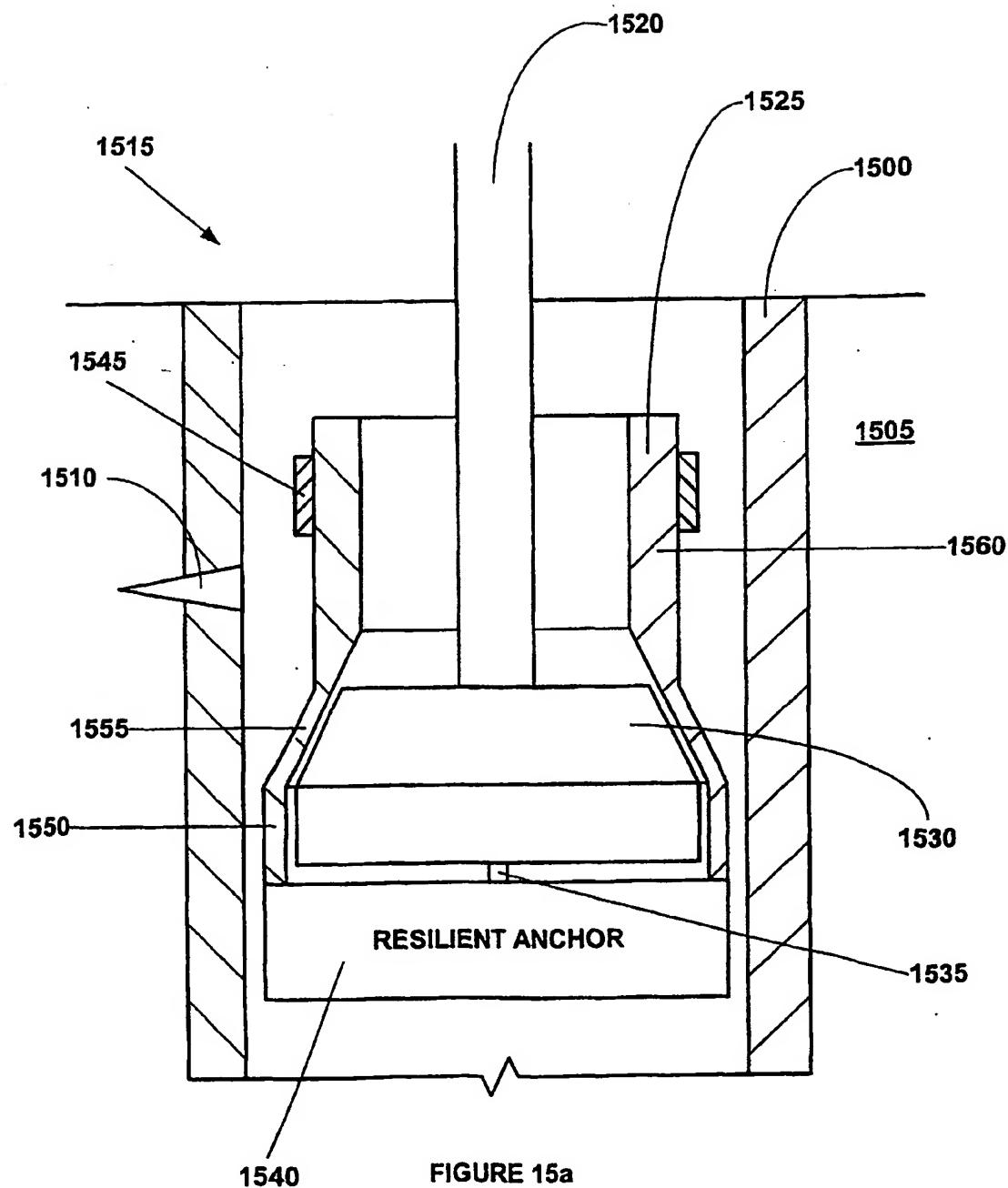


FIGURE 14f



**FIGURE 14g**



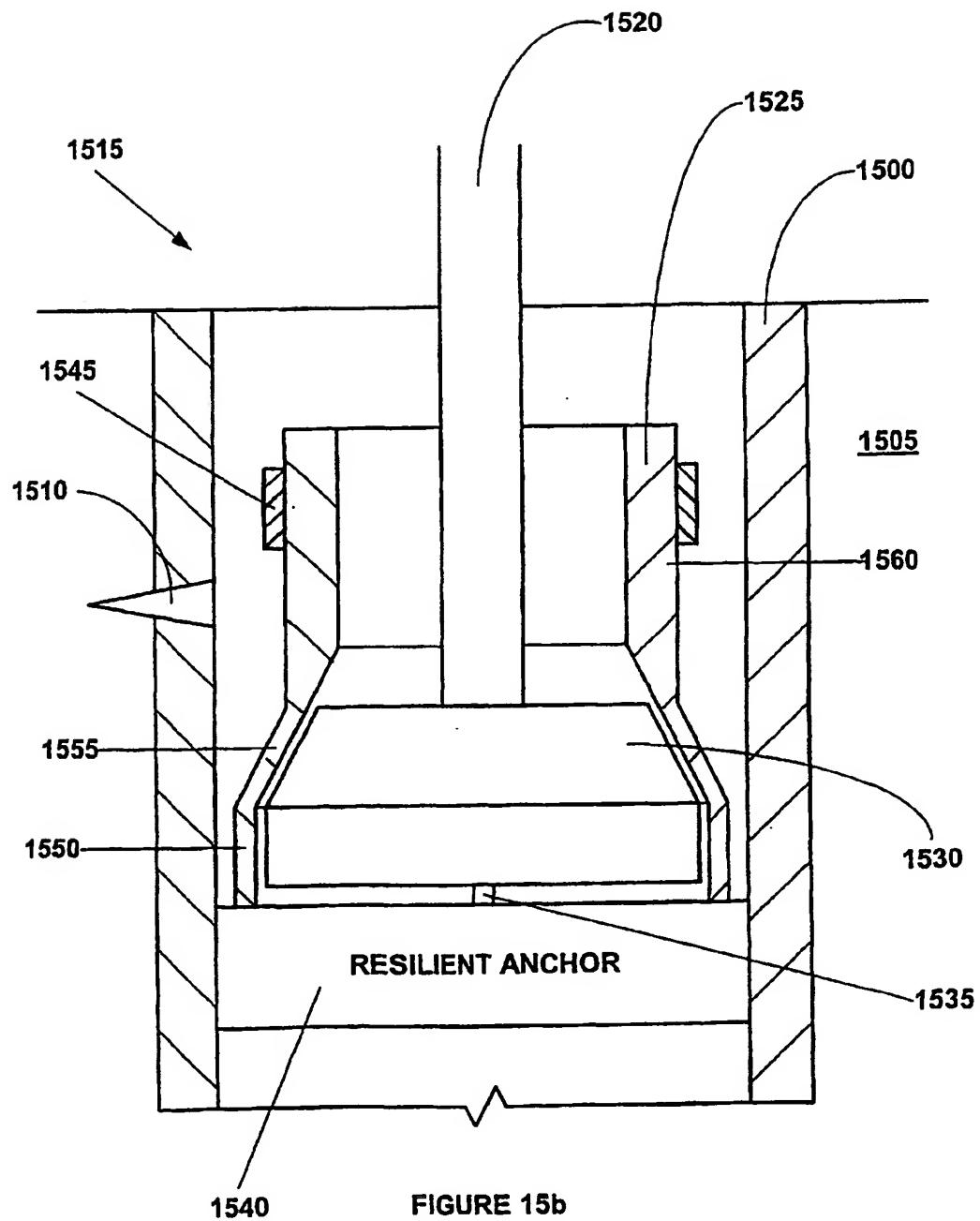


FIGURE 15b

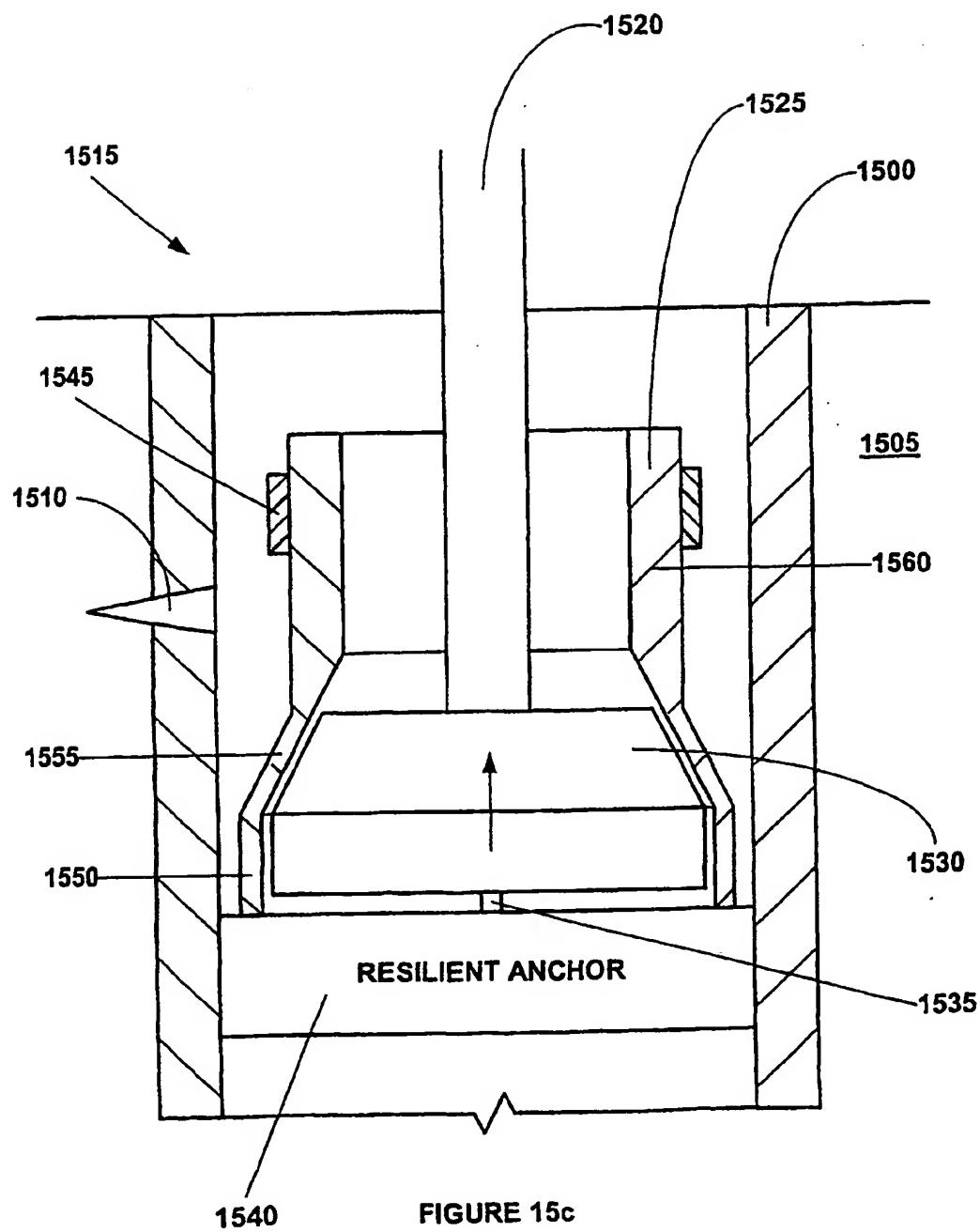


FIGURE 15c

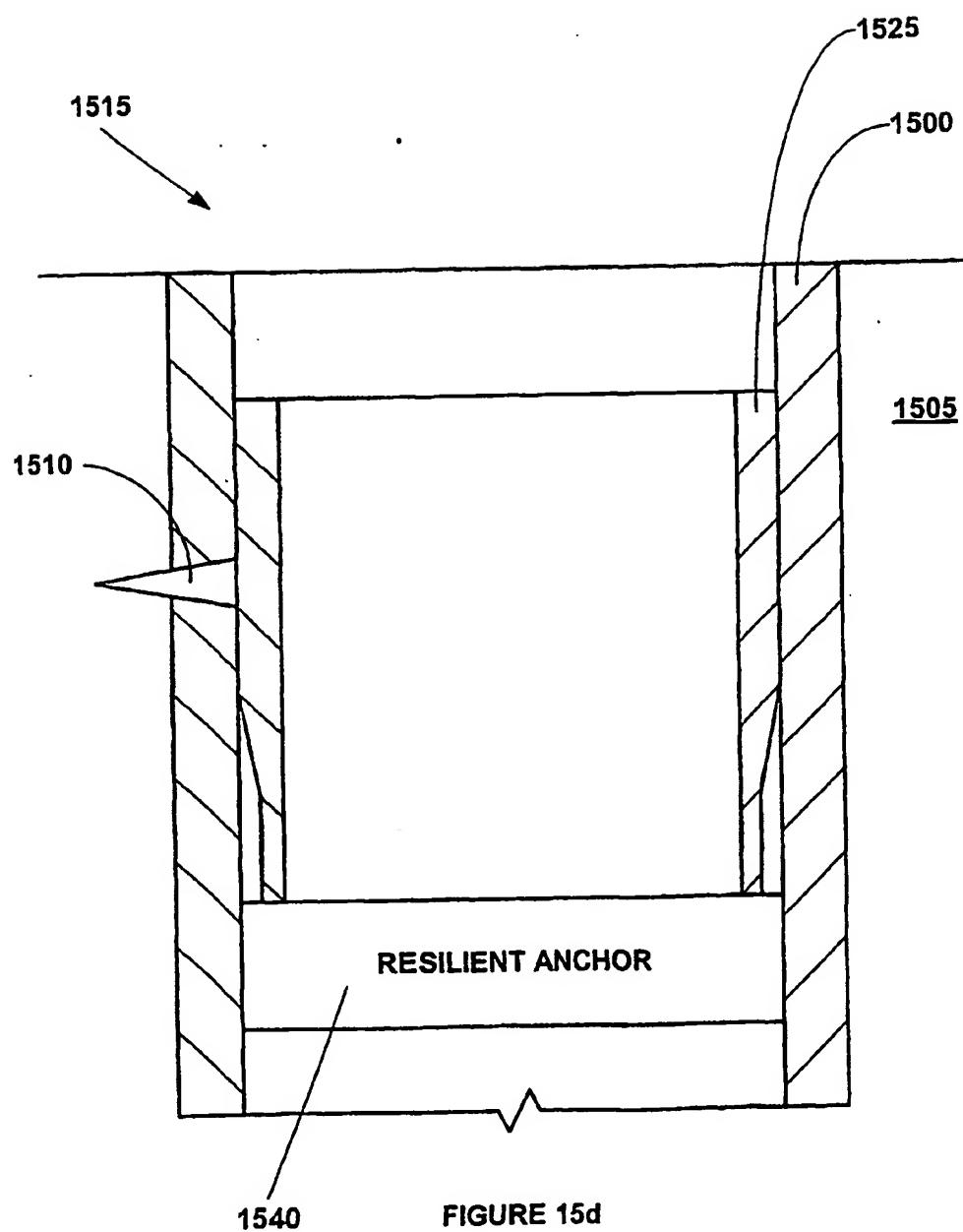
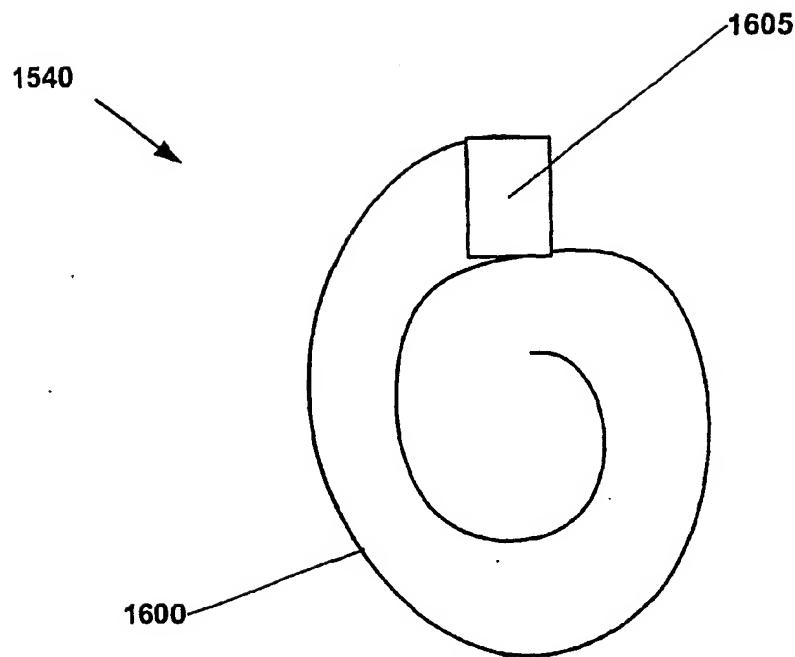
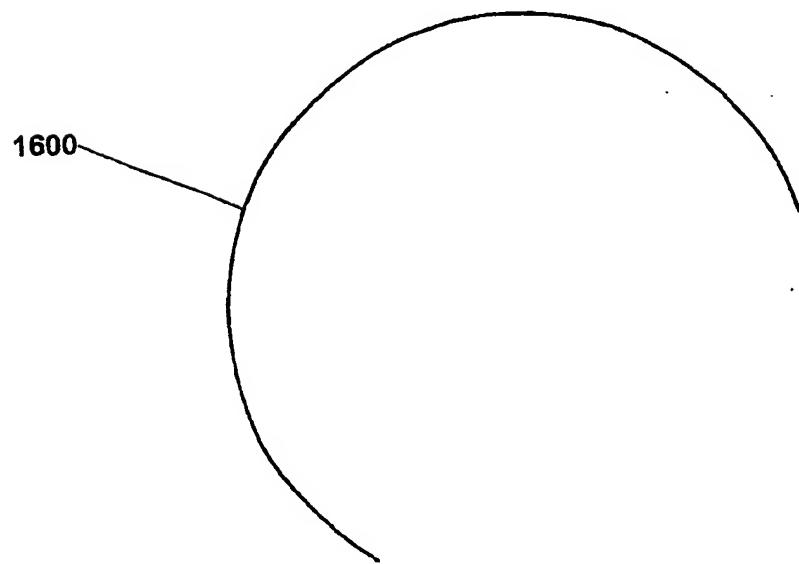


FIGURE 15d

59 of 88



**FIGURE 16a**



**FIGURE 16b**

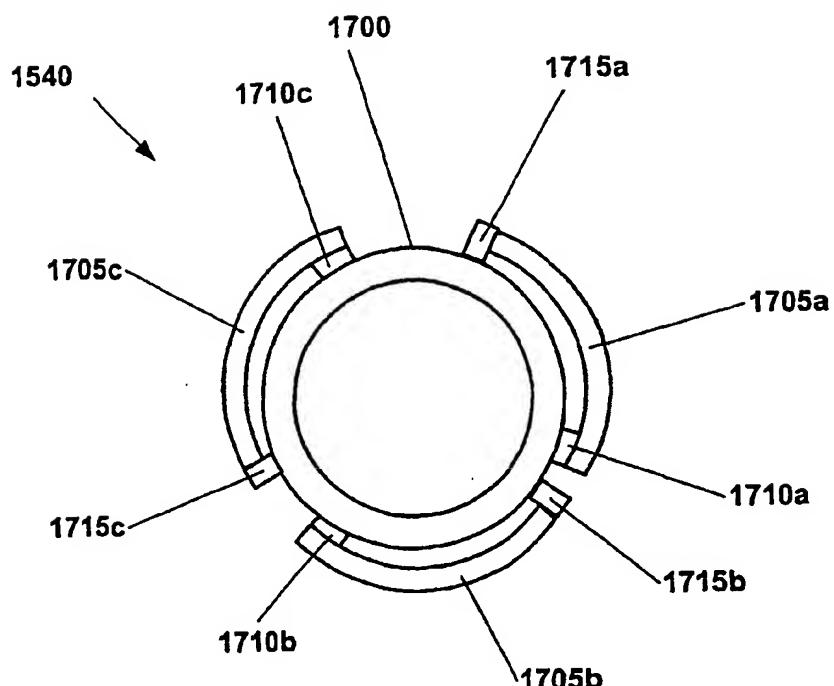


FIGURE 17a

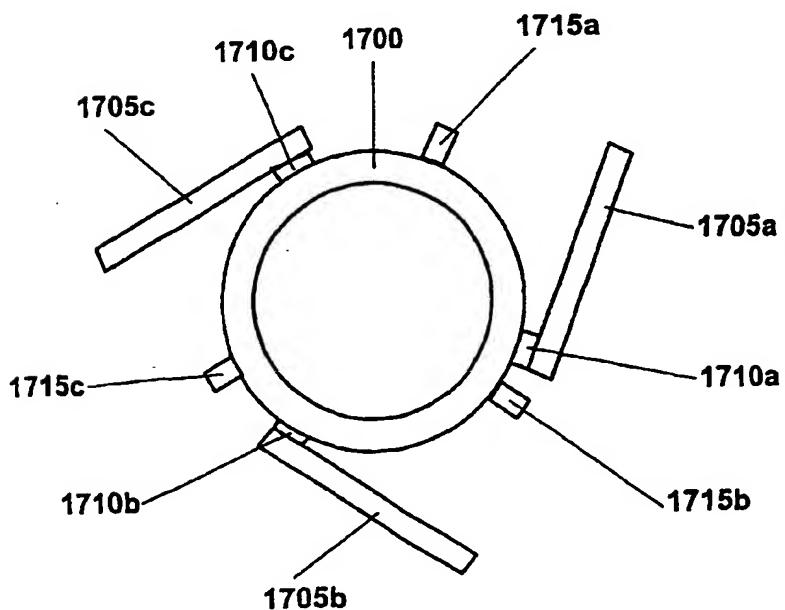


FIGURE 17b

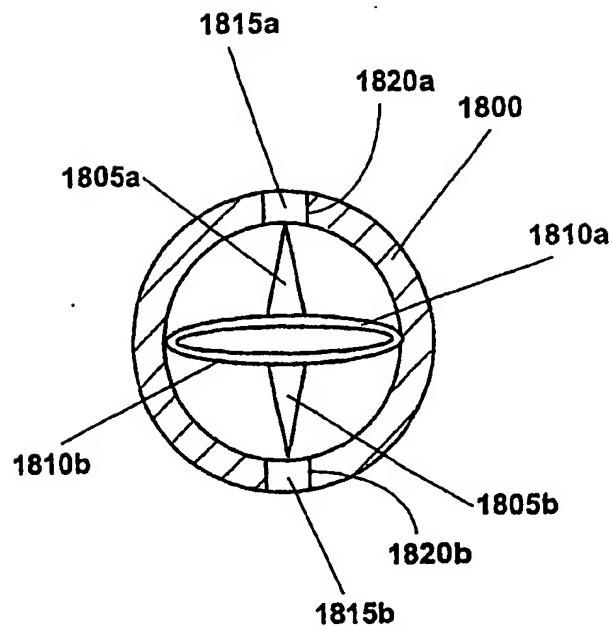


FIGURE 18a

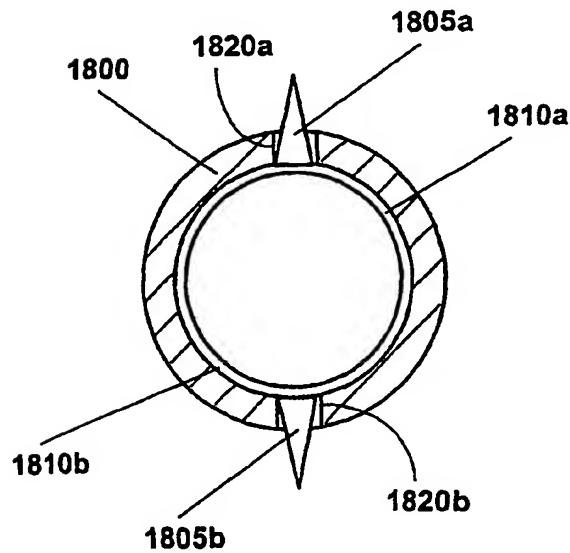


FIGURE 18b

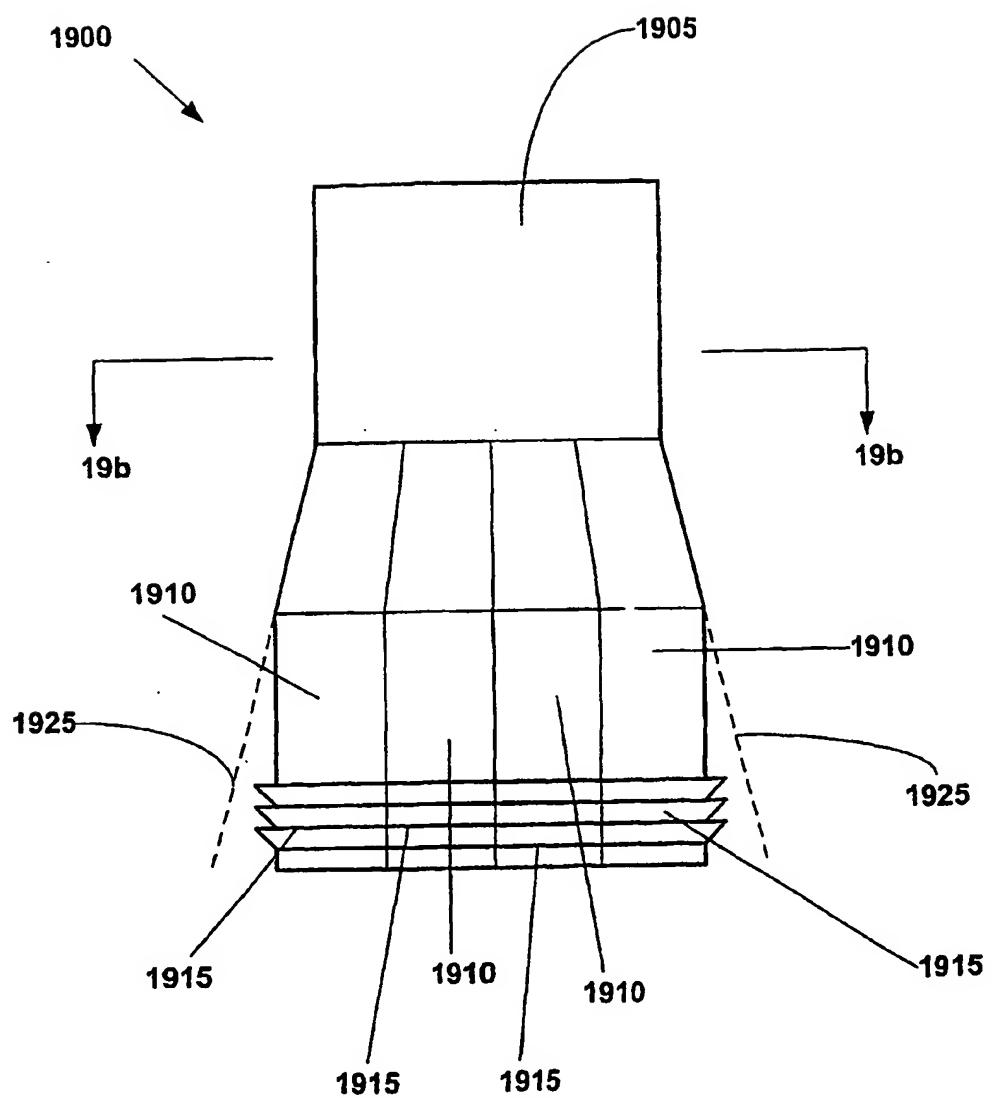


FIGURE 19a

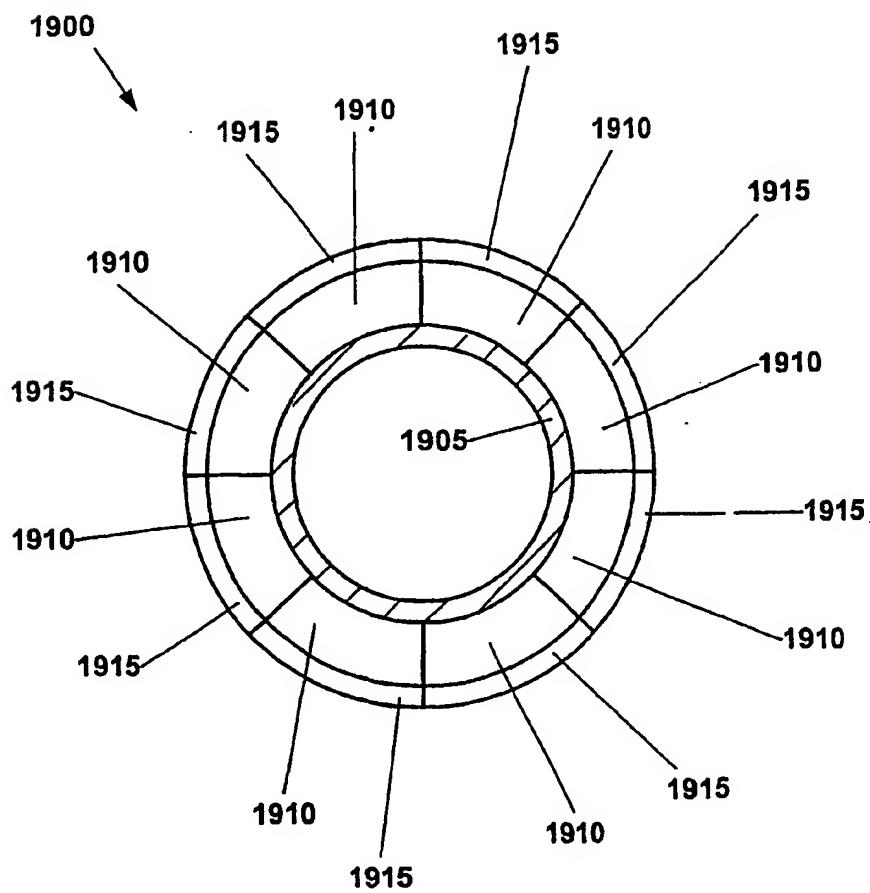


FIGURE 19b

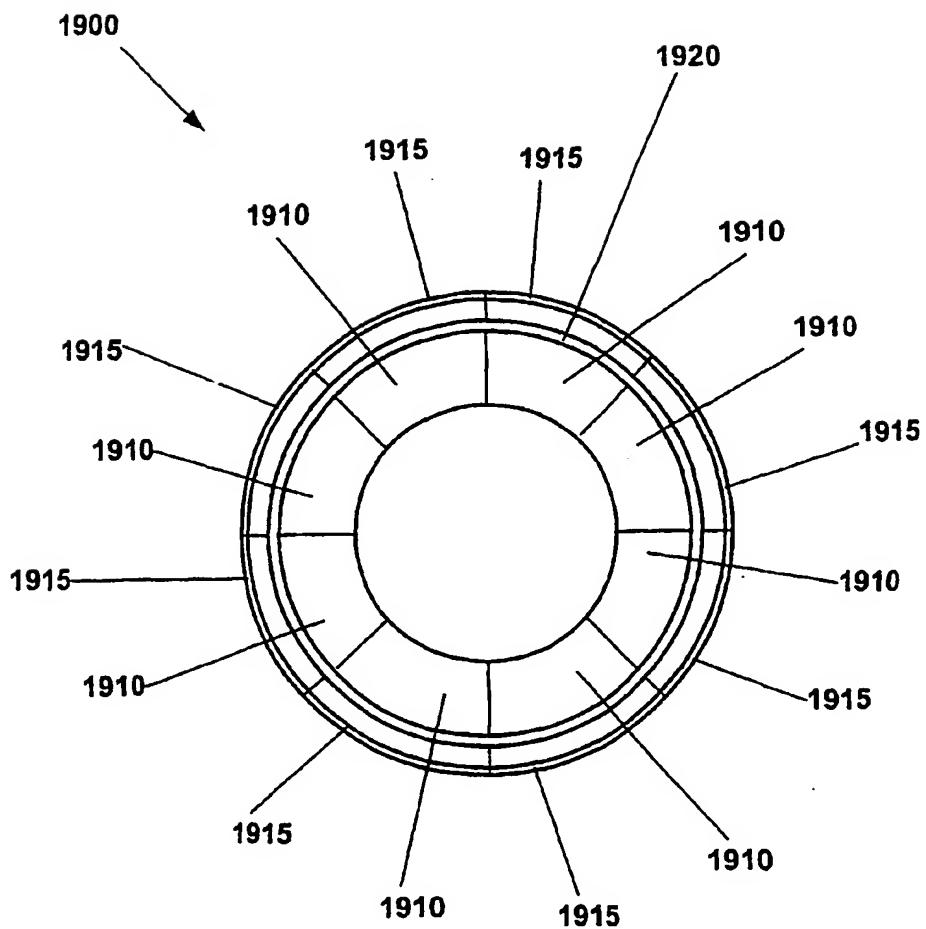


FIGURE 19c

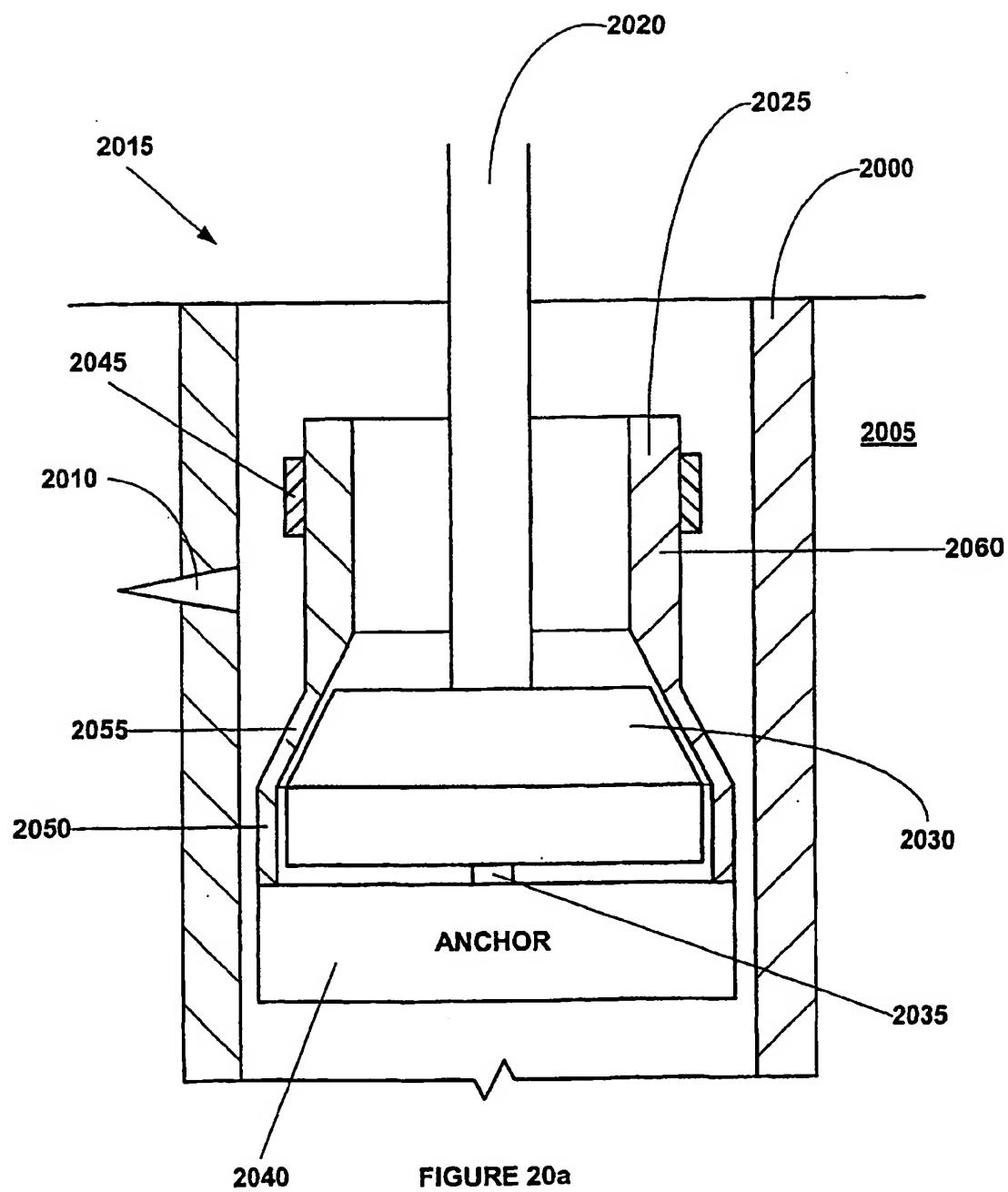


FIGURE 20a

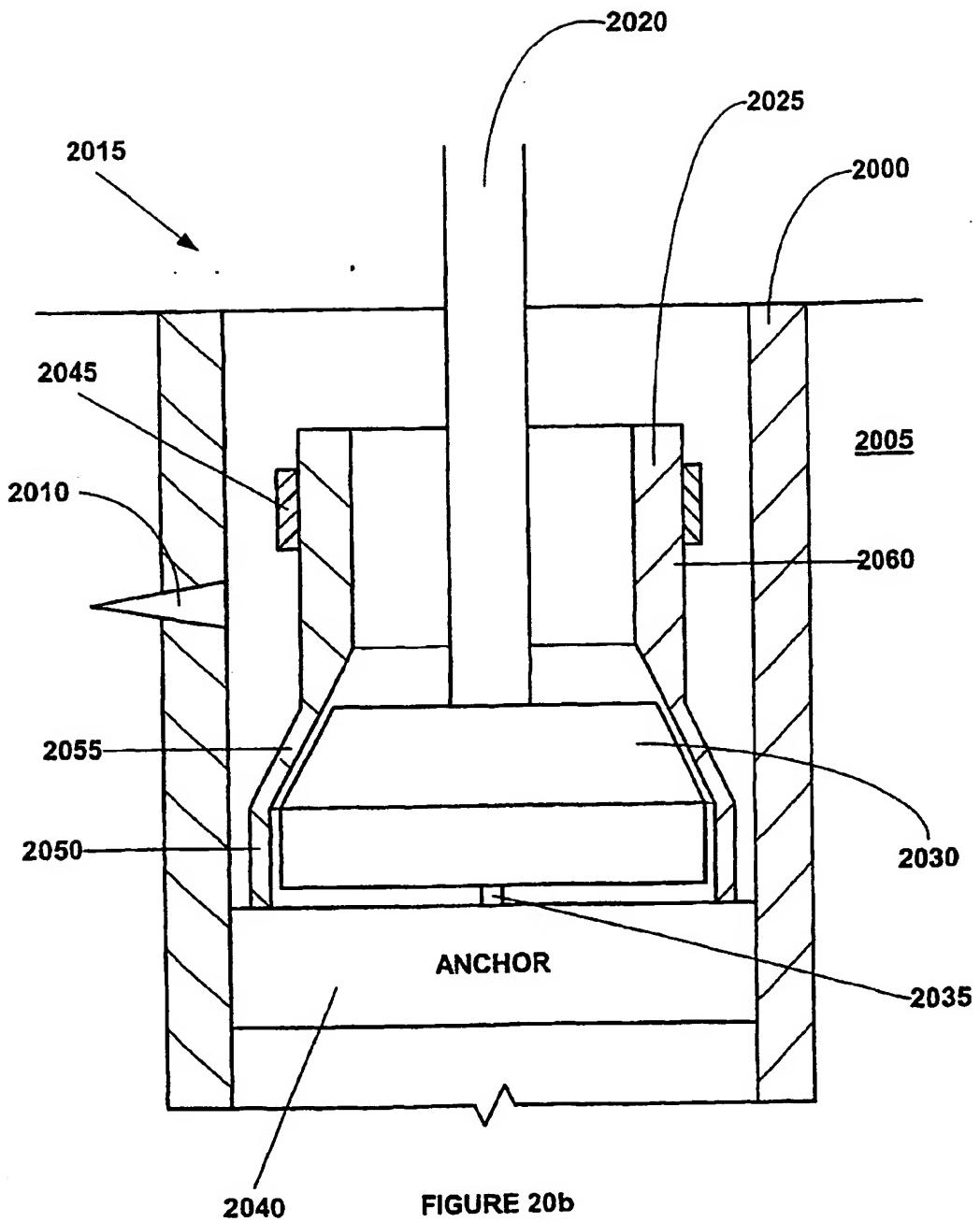


FIGURE 20b

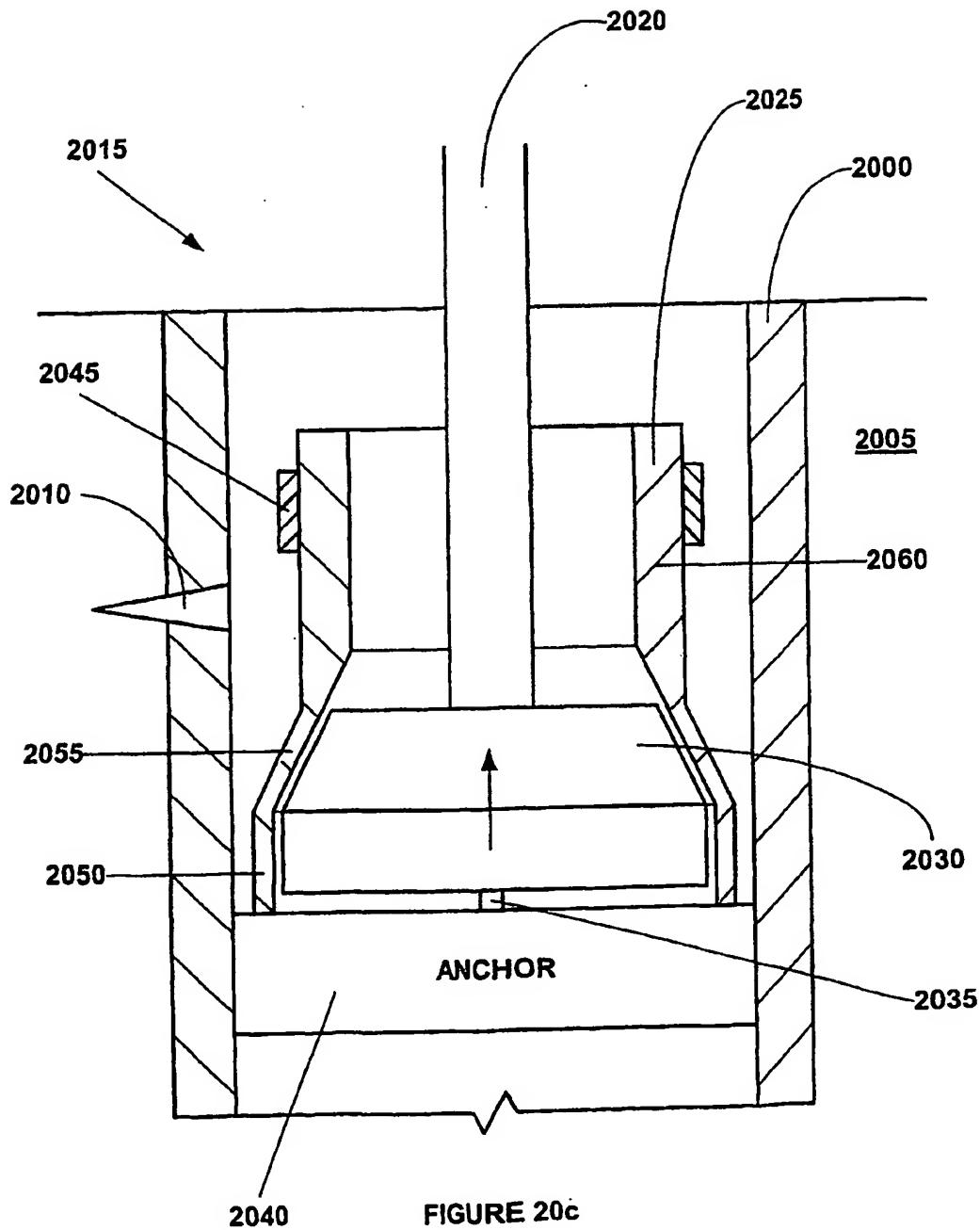
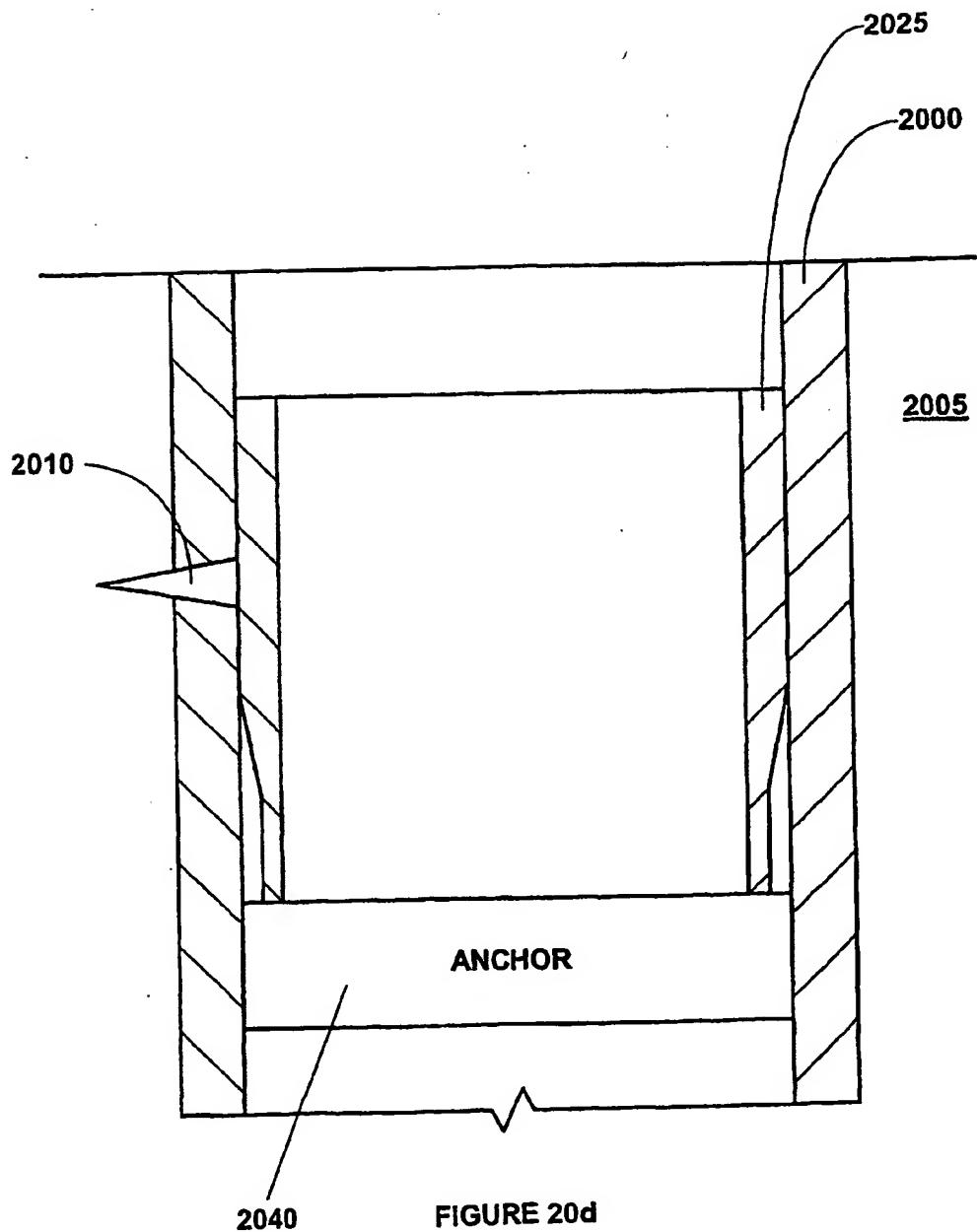


FIGURE 20c



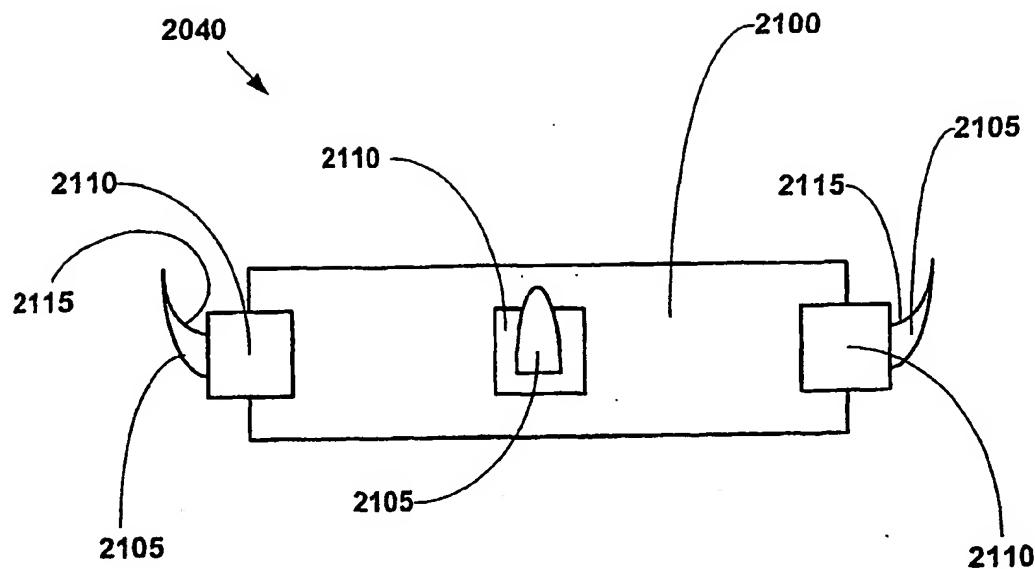


FIGURE 21a

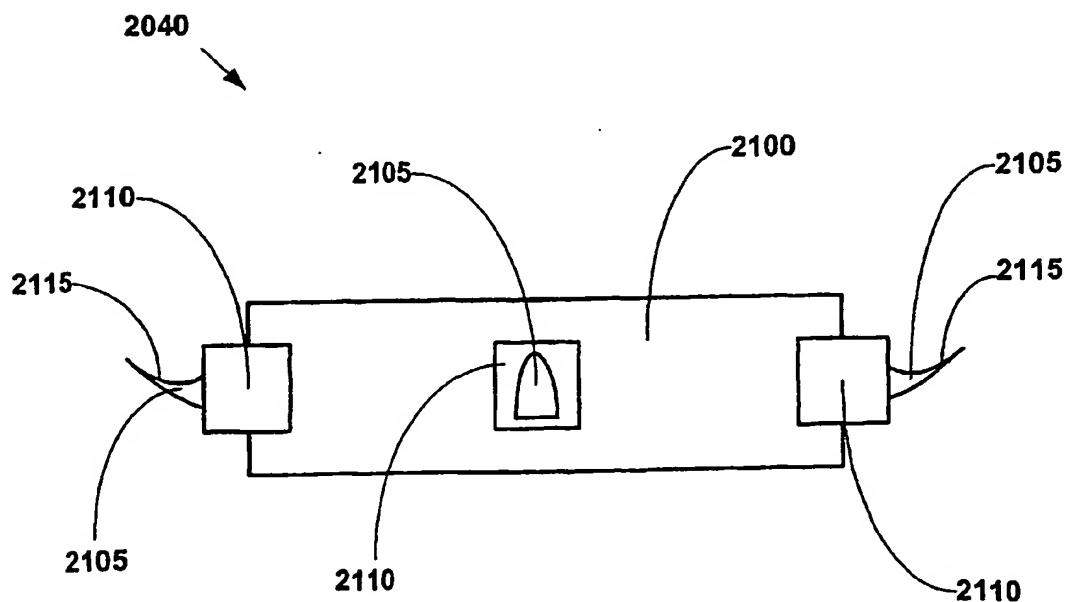


FIGURE 21b

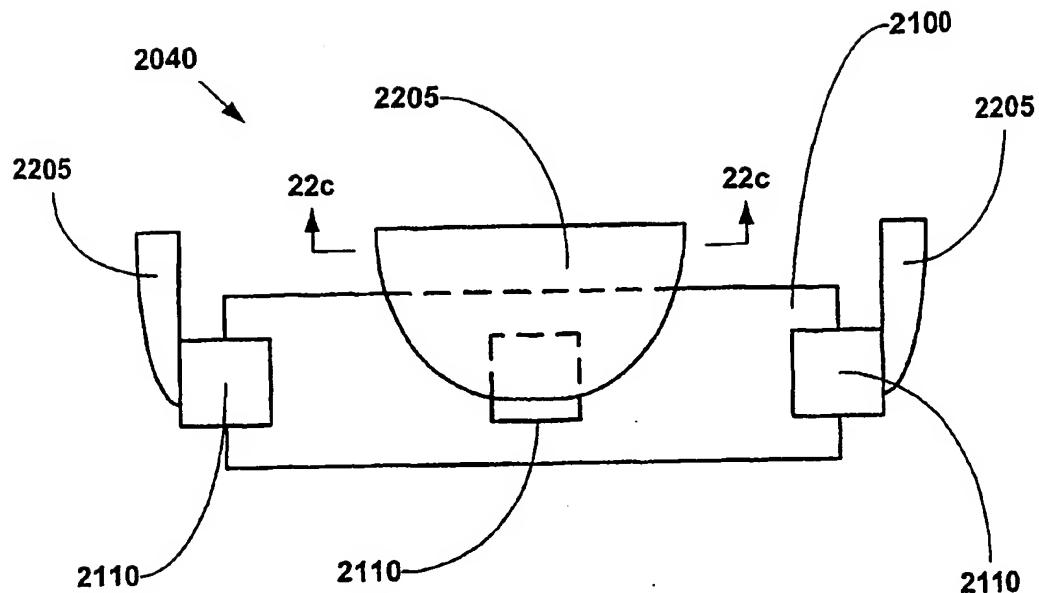


FIGURE 22a

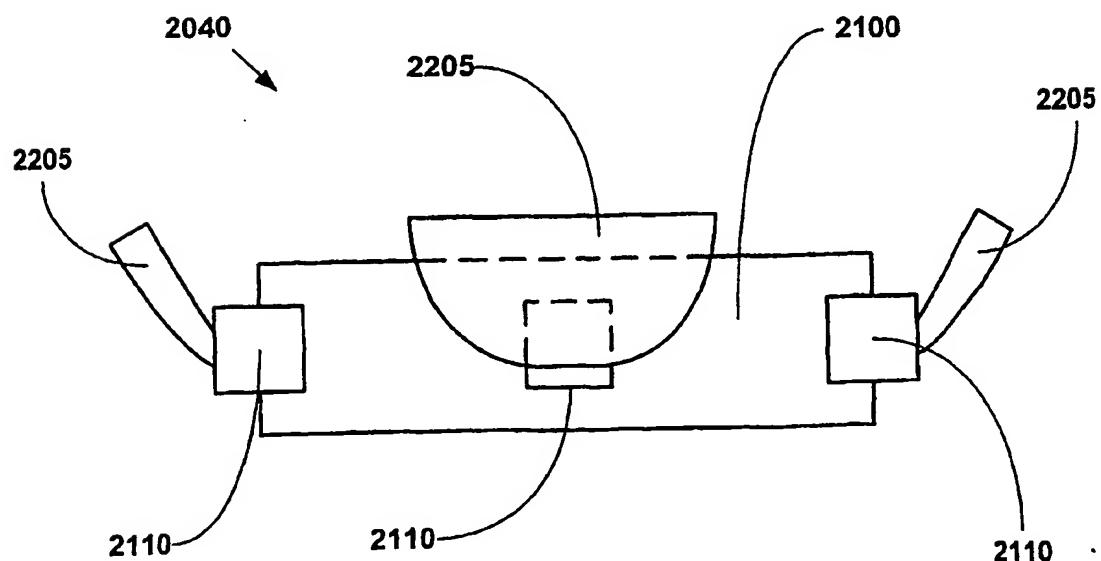
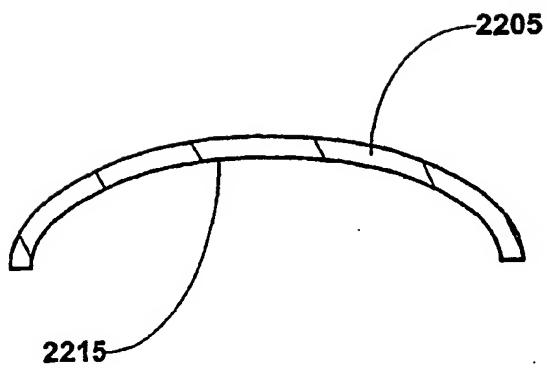


FIGURE 22b



**FIGURE 22c**

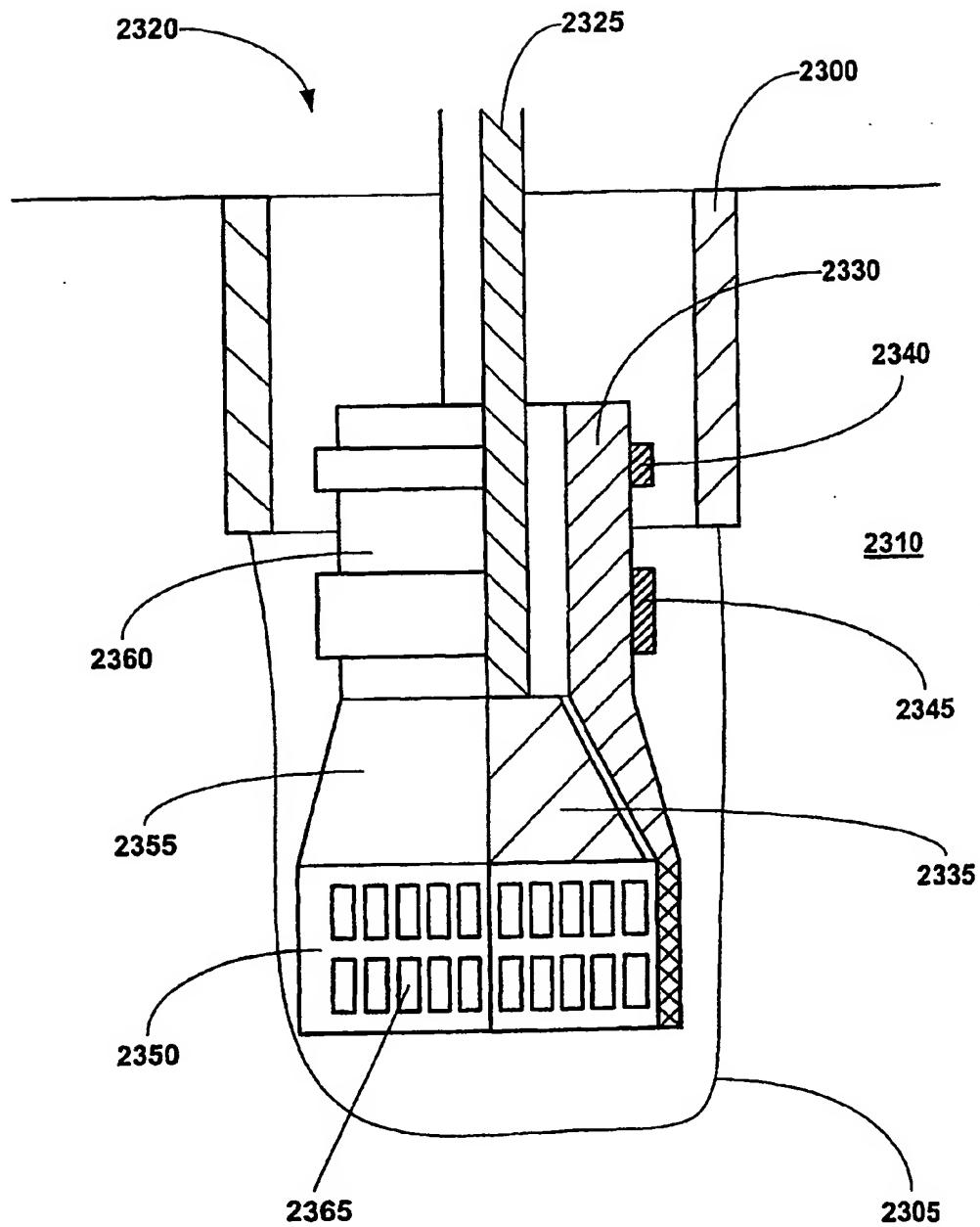


FIGURE 23a

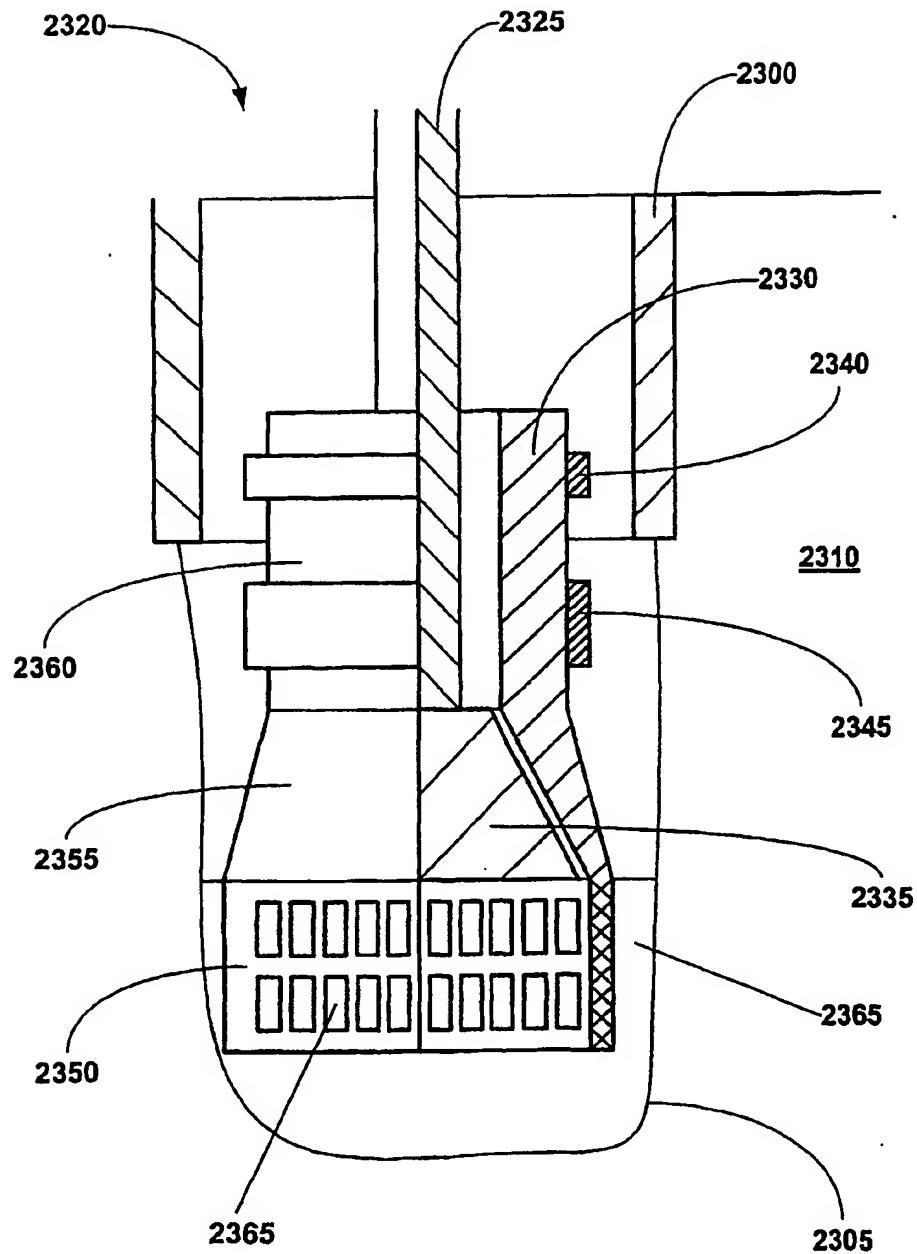


FIGURE 23b

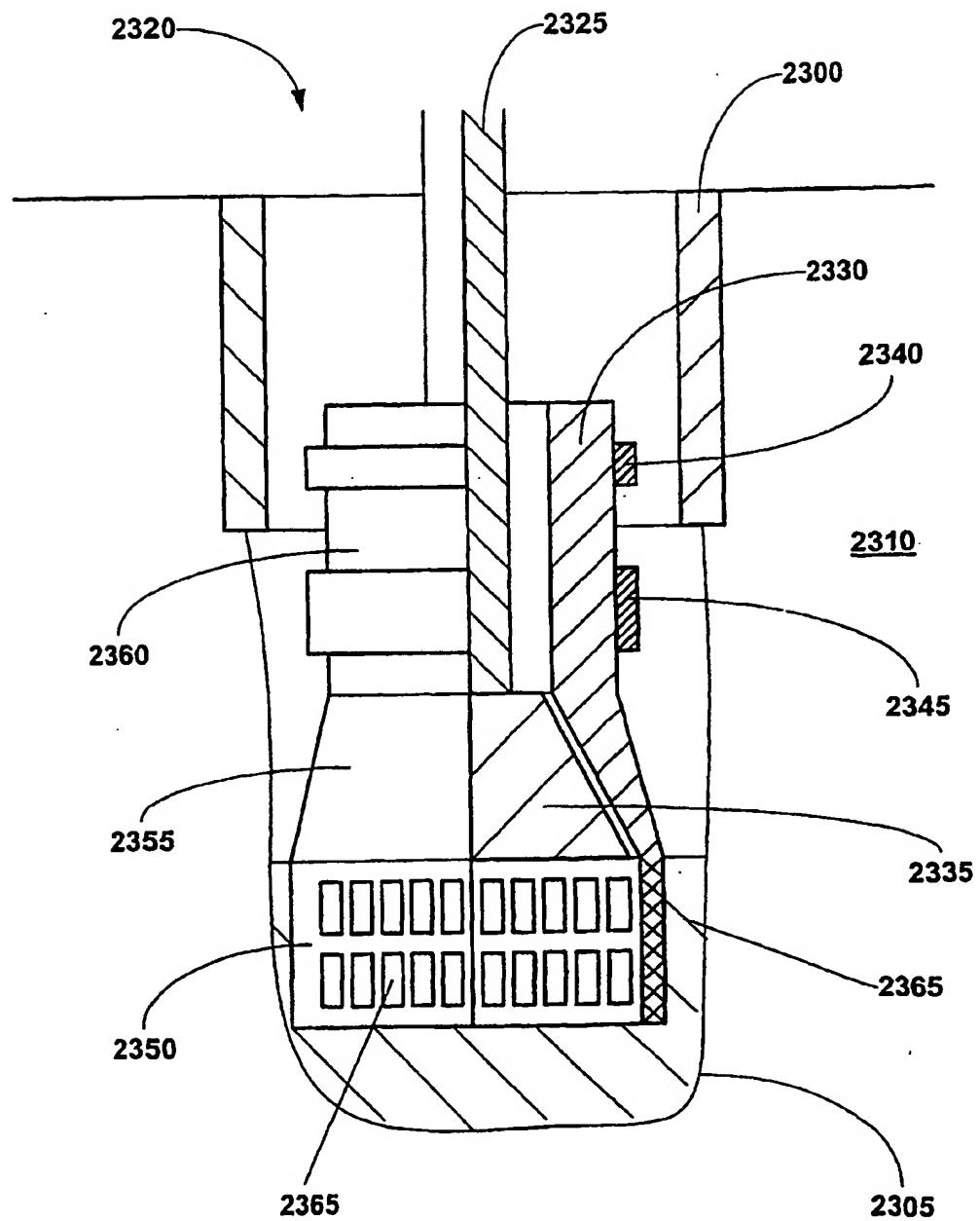


FIGURE 23c

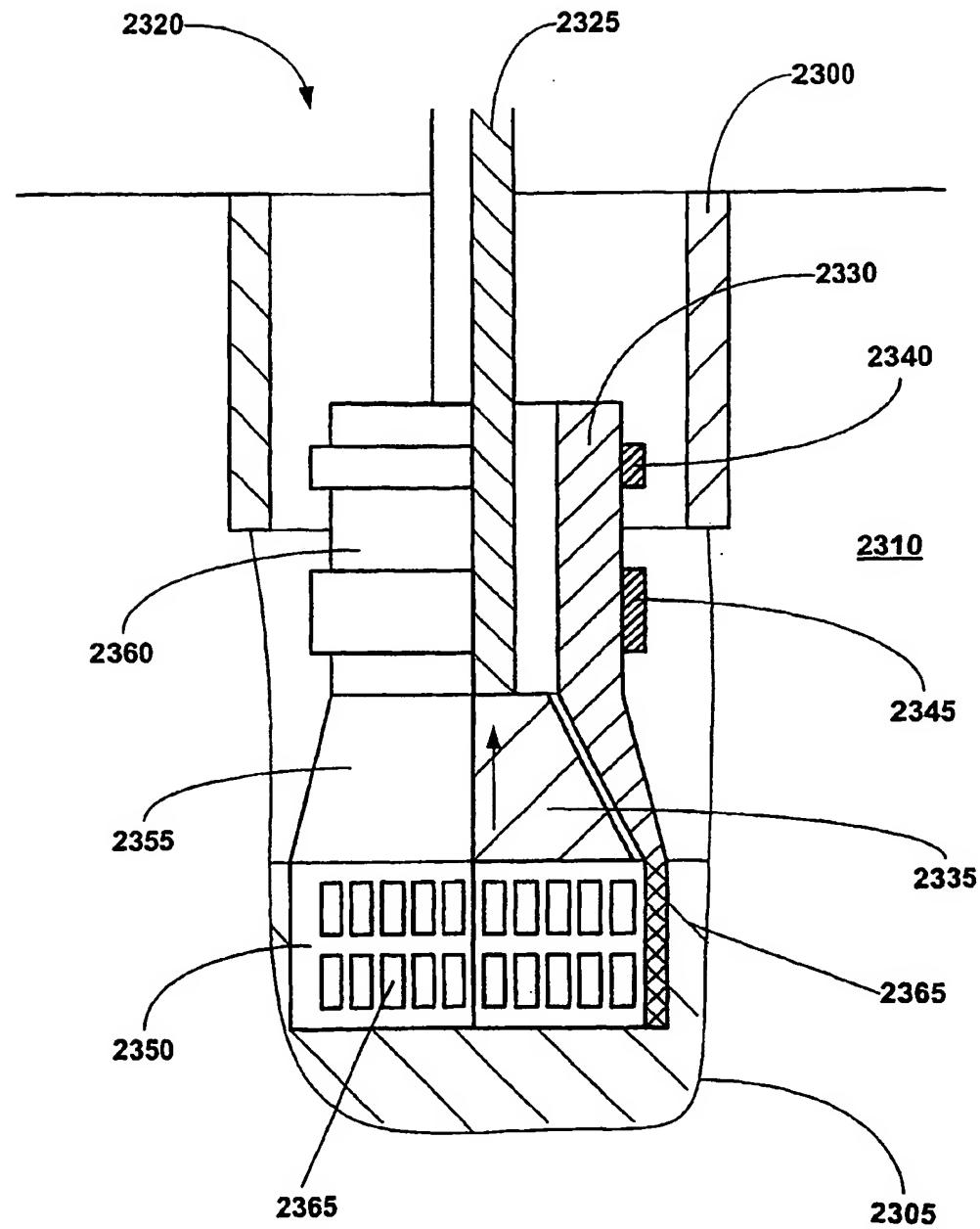


FIGURE 23d

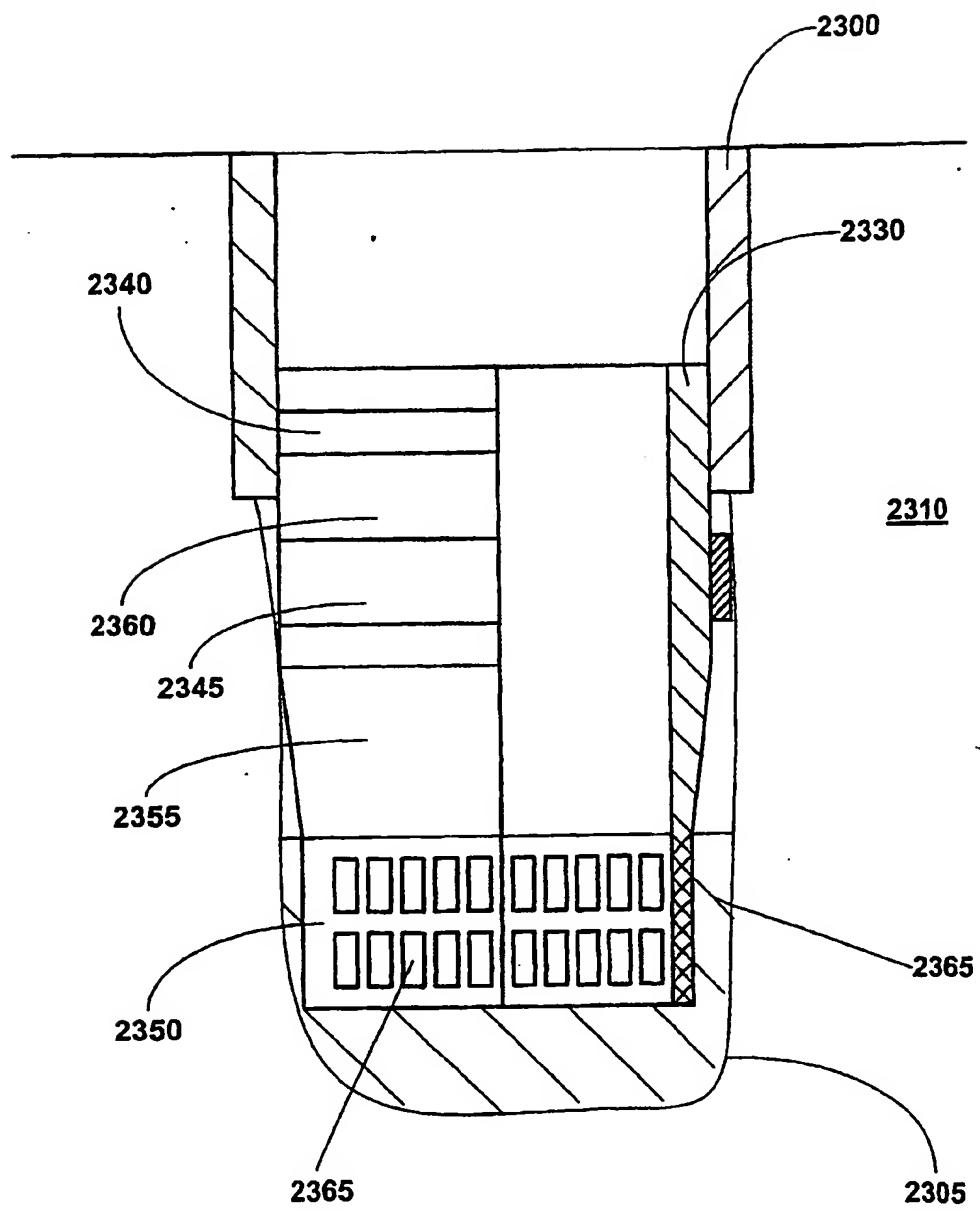


FIGURE 23e

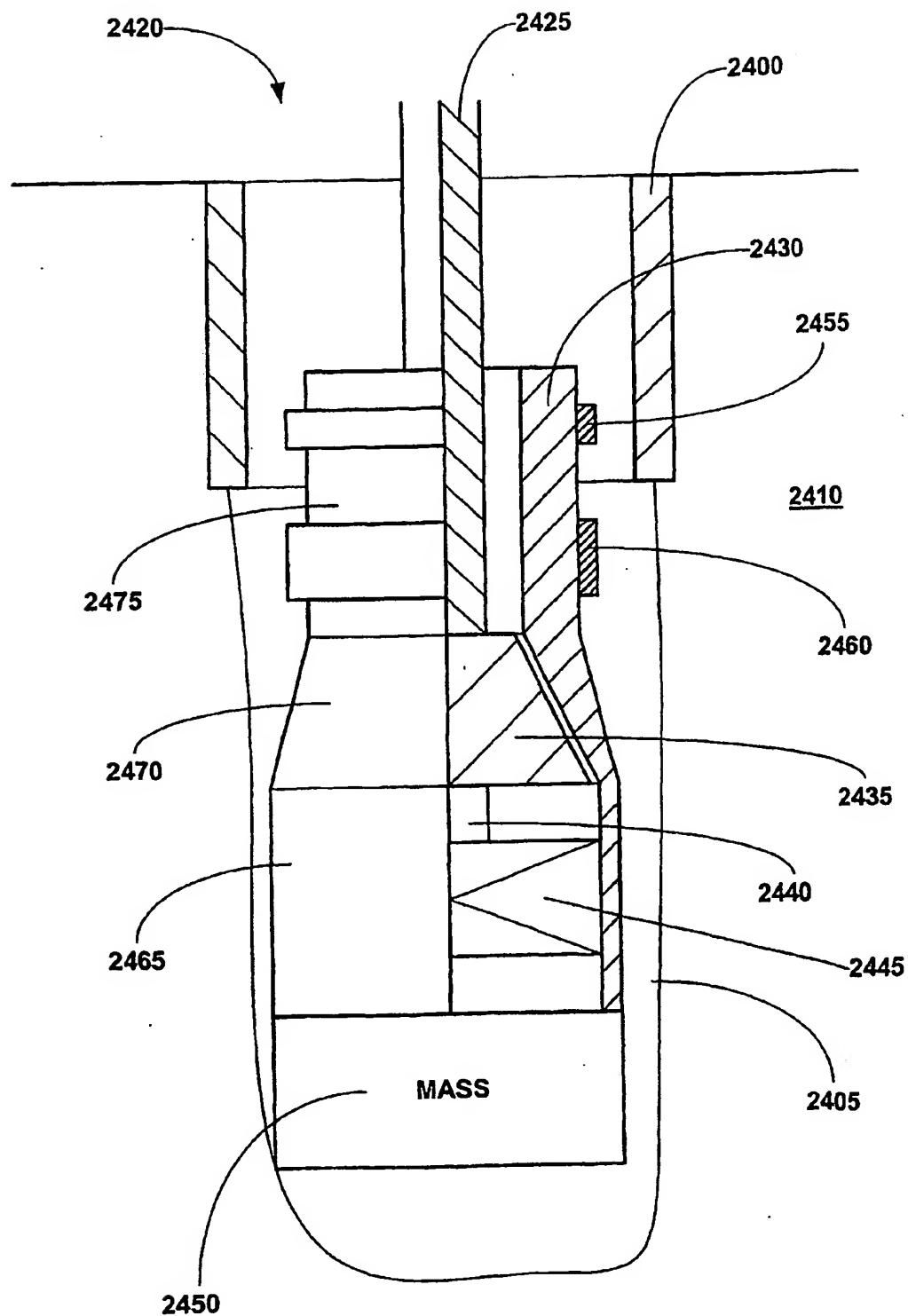


FIGURE 24a

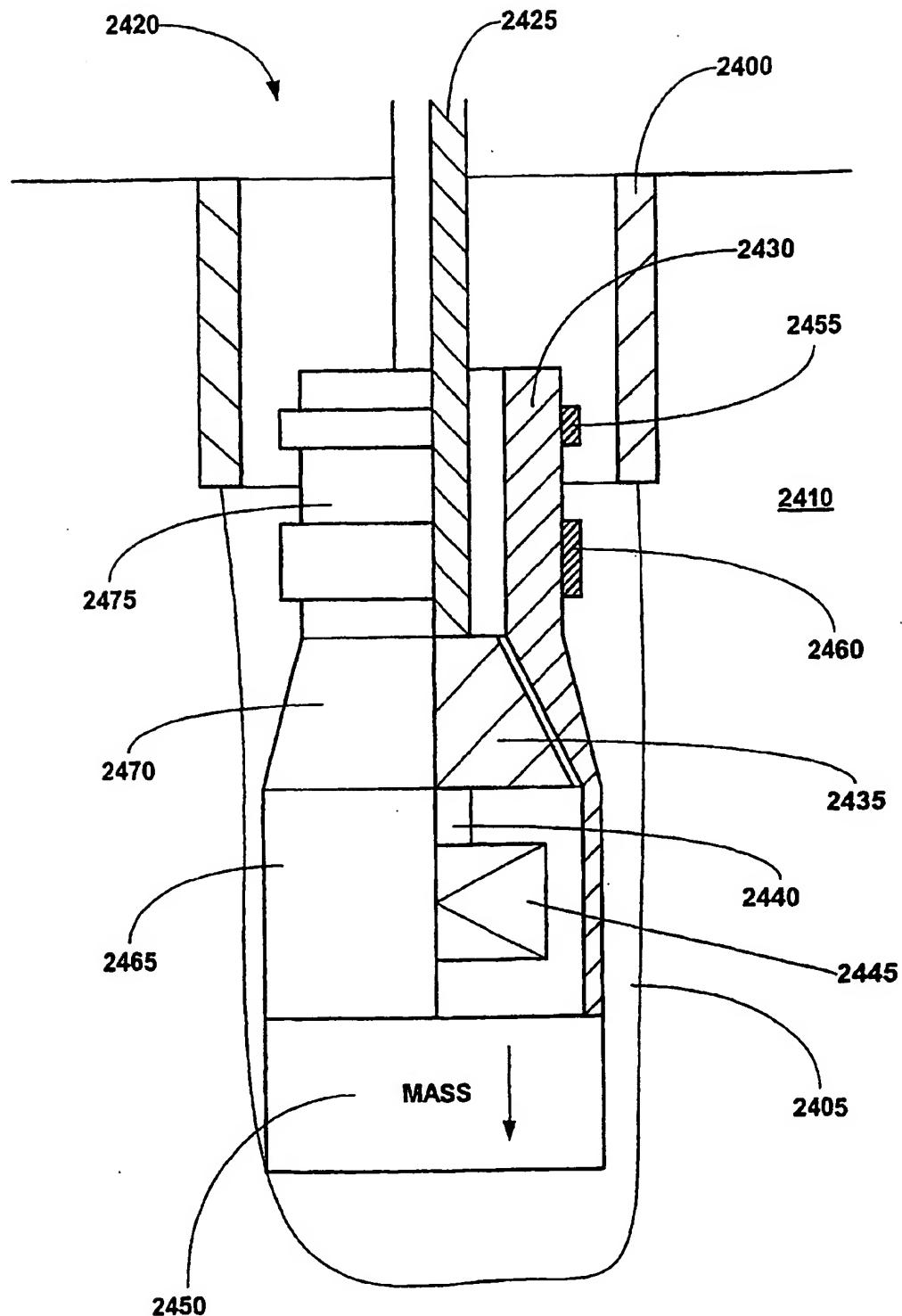


FIGURE 24b

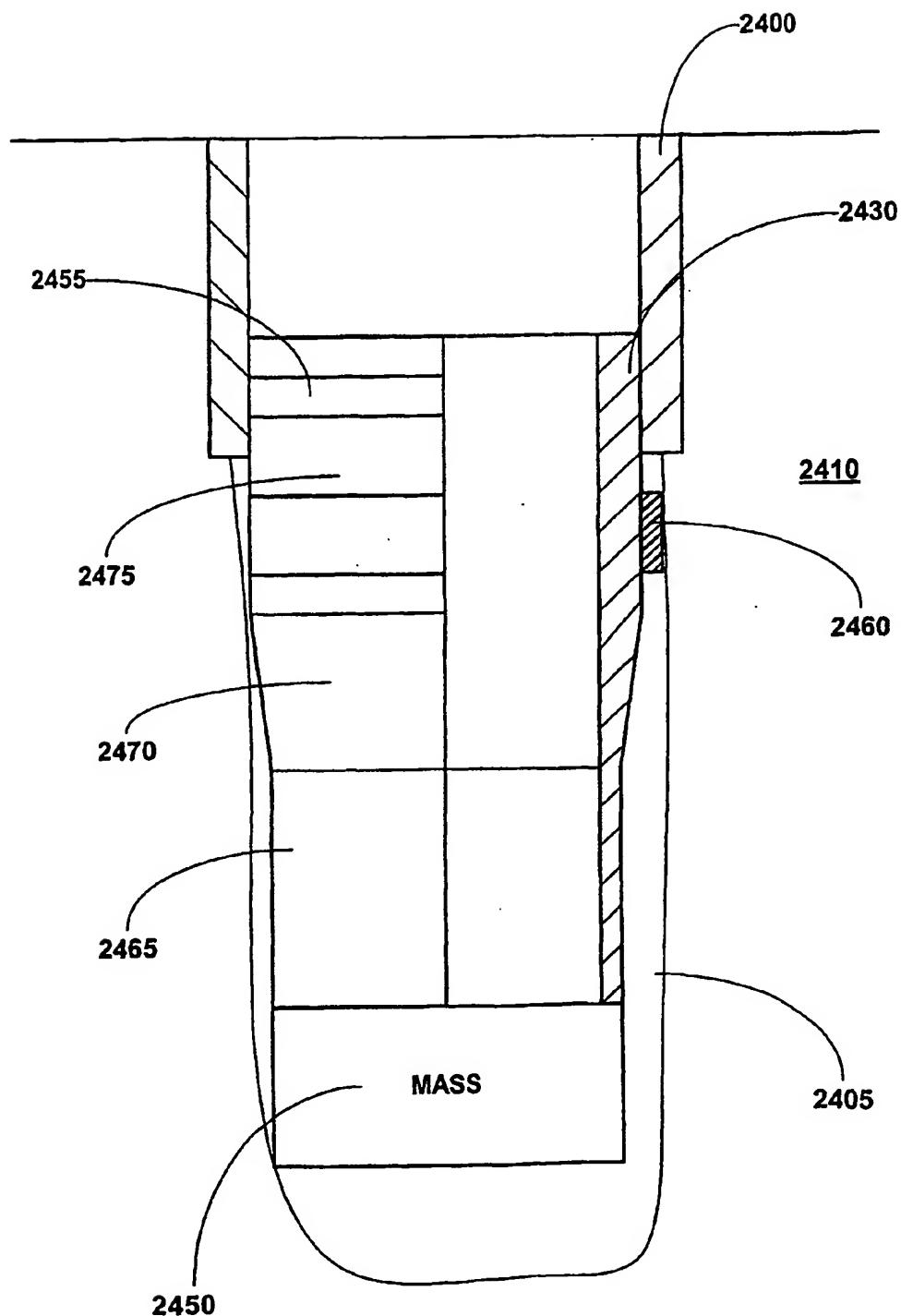


FIGURE 24c

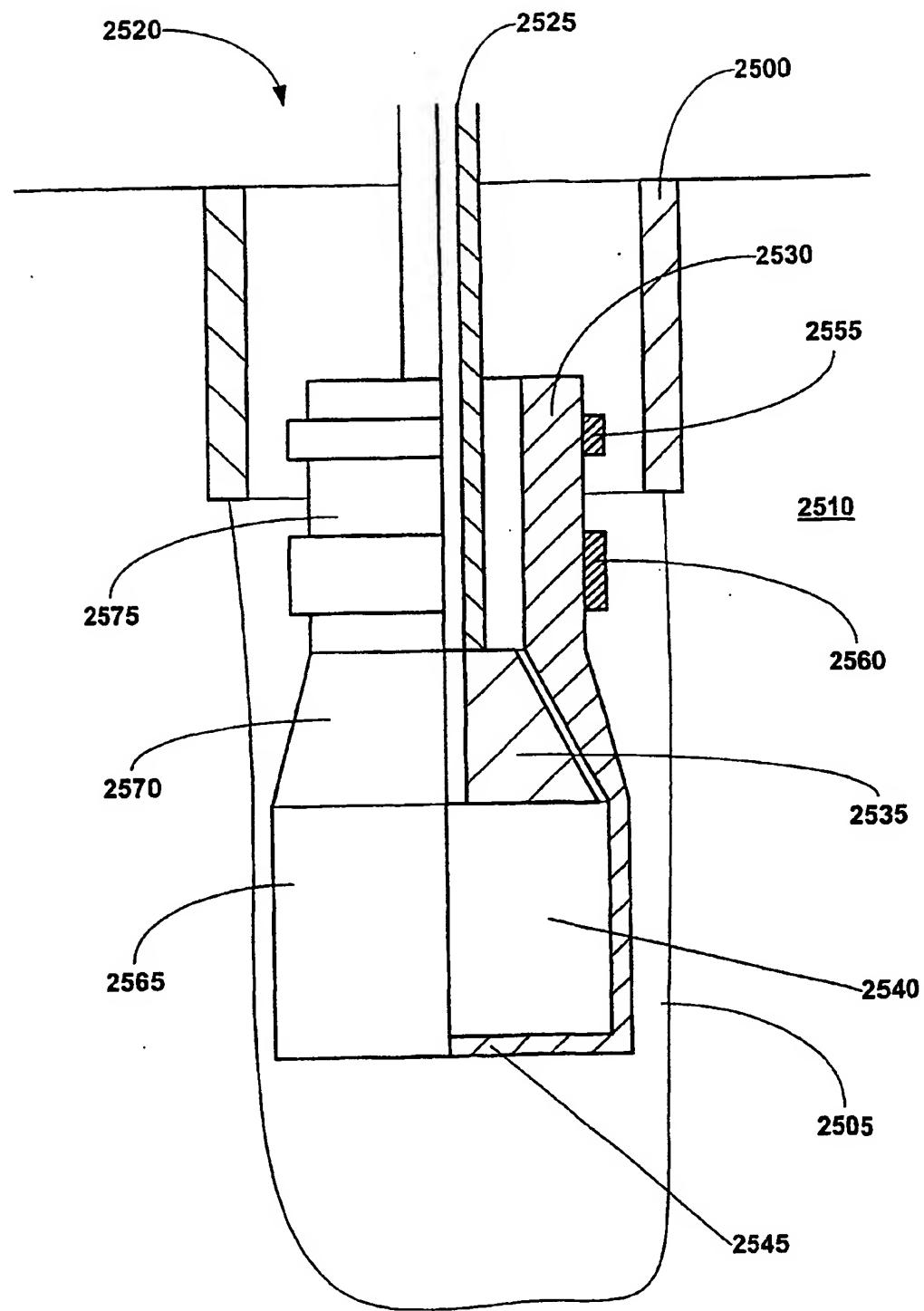


FIGURE 25a

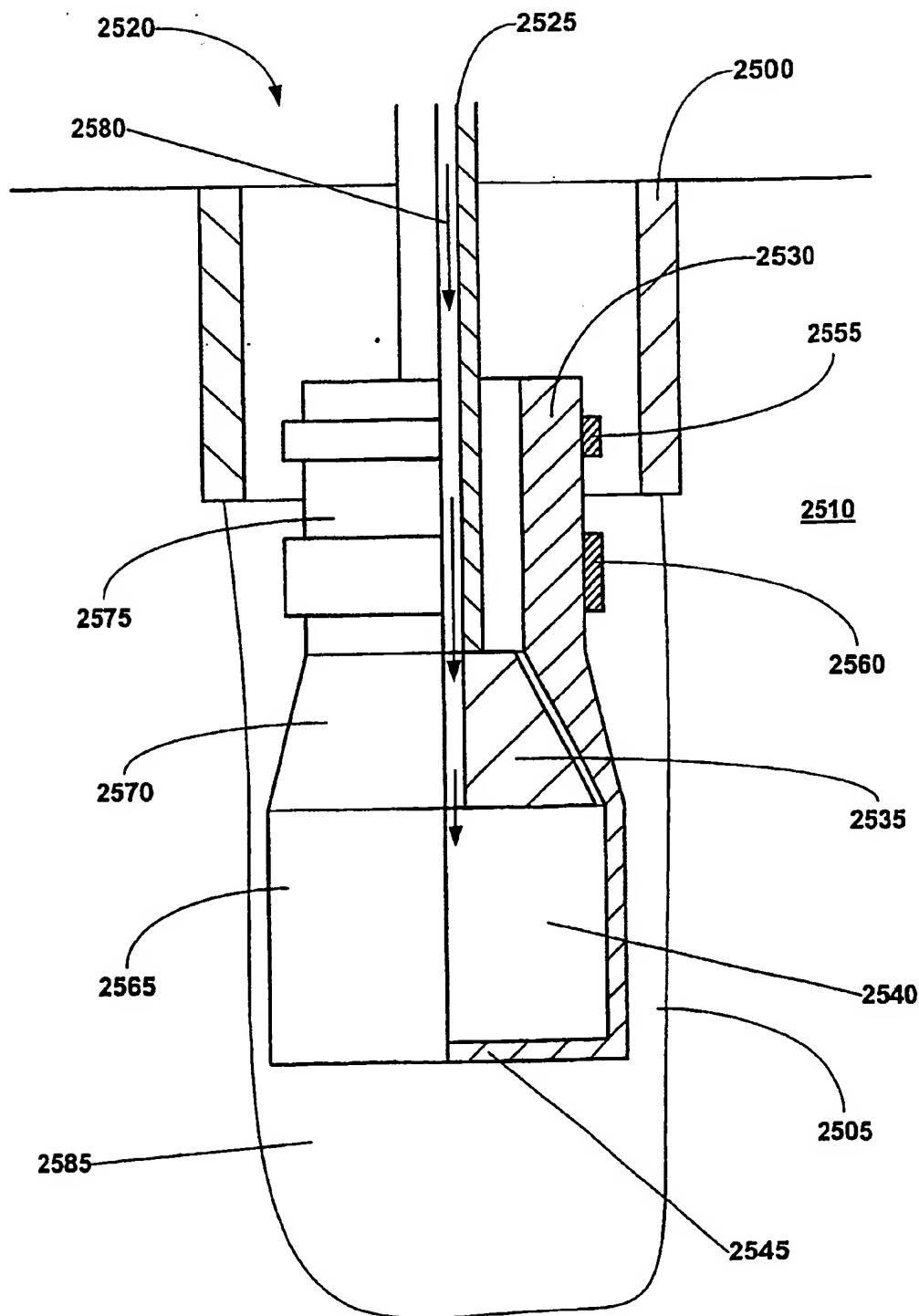


FIGURE 25b

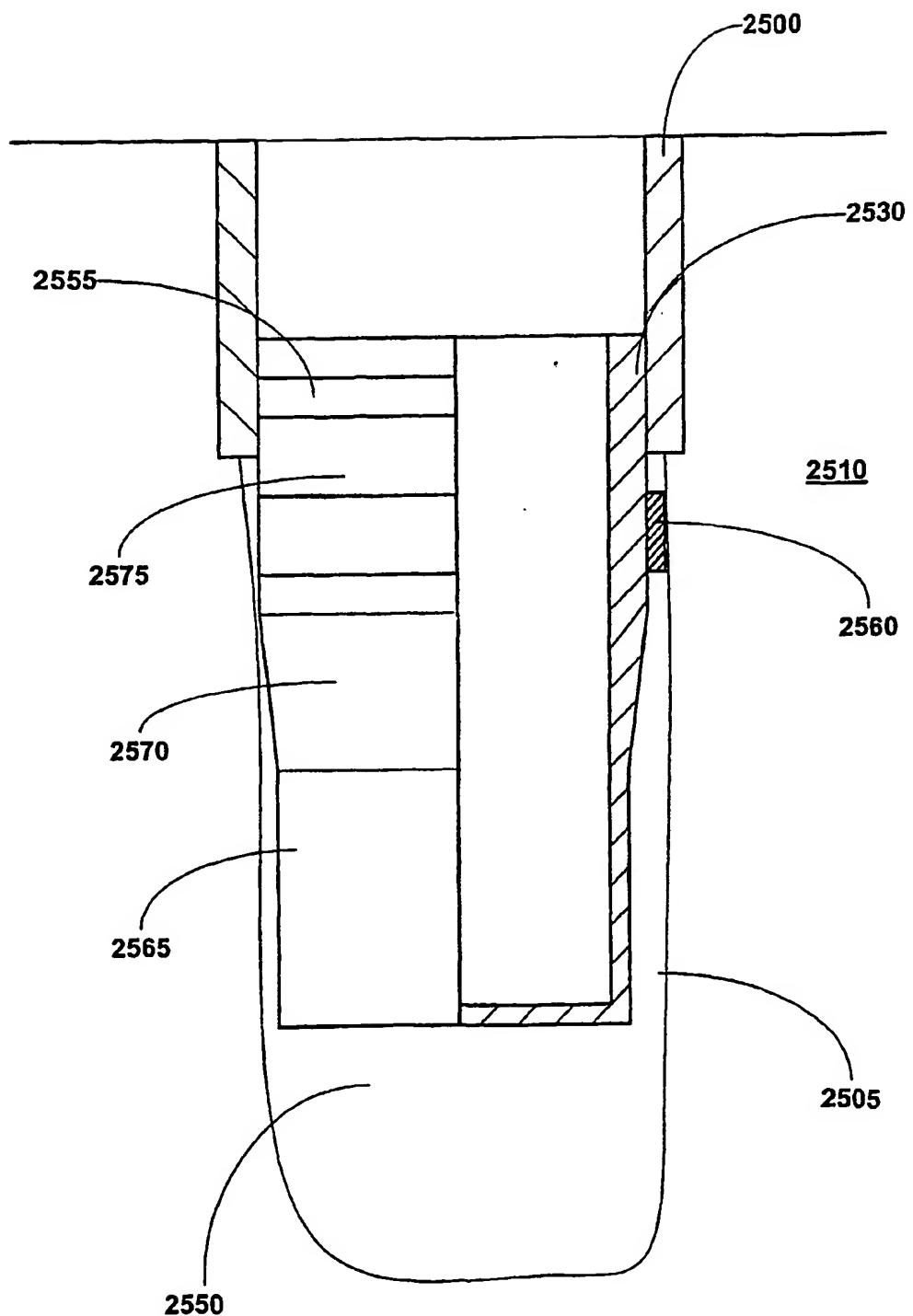


FIGURE 25c

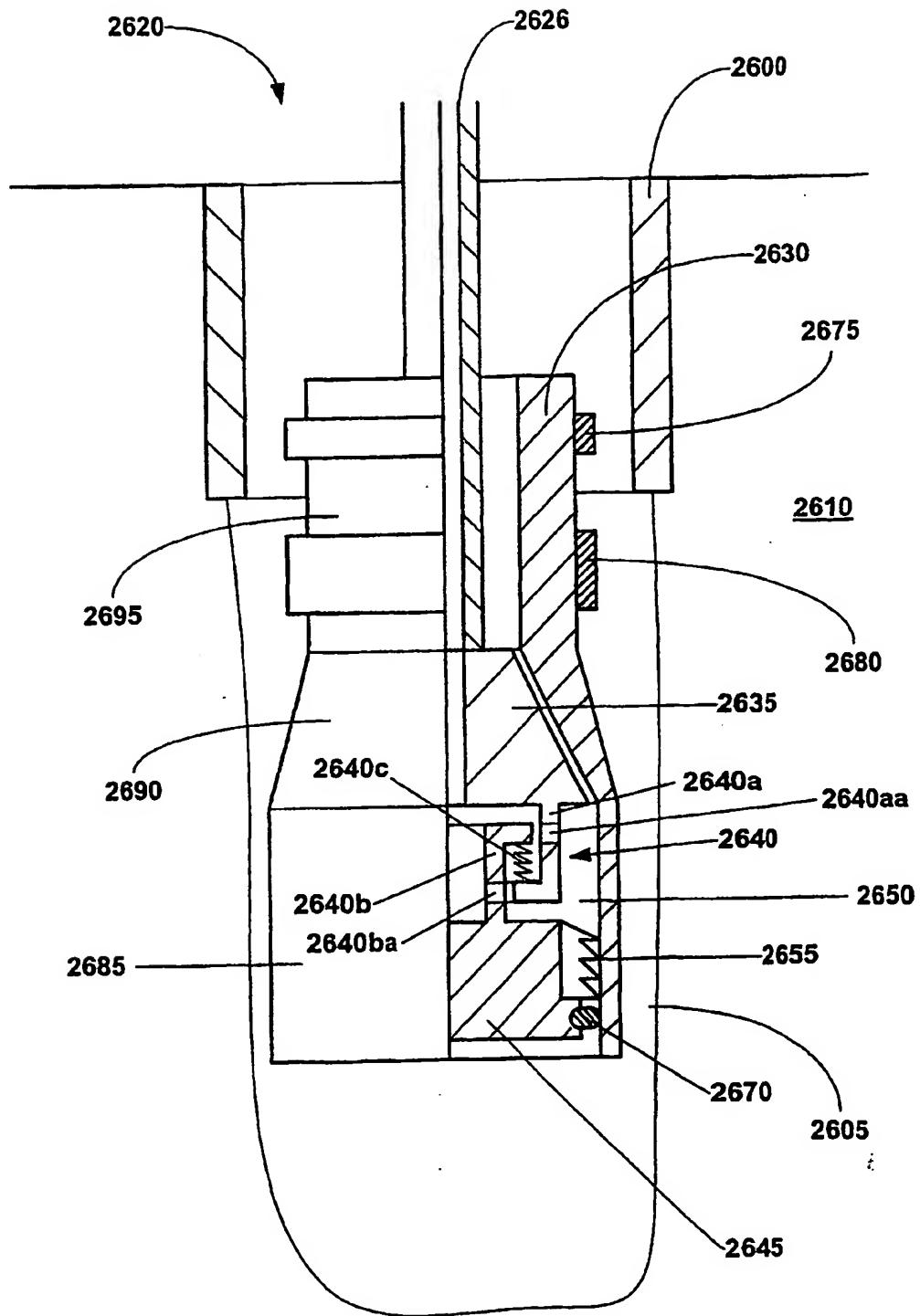


FIGURE 26a

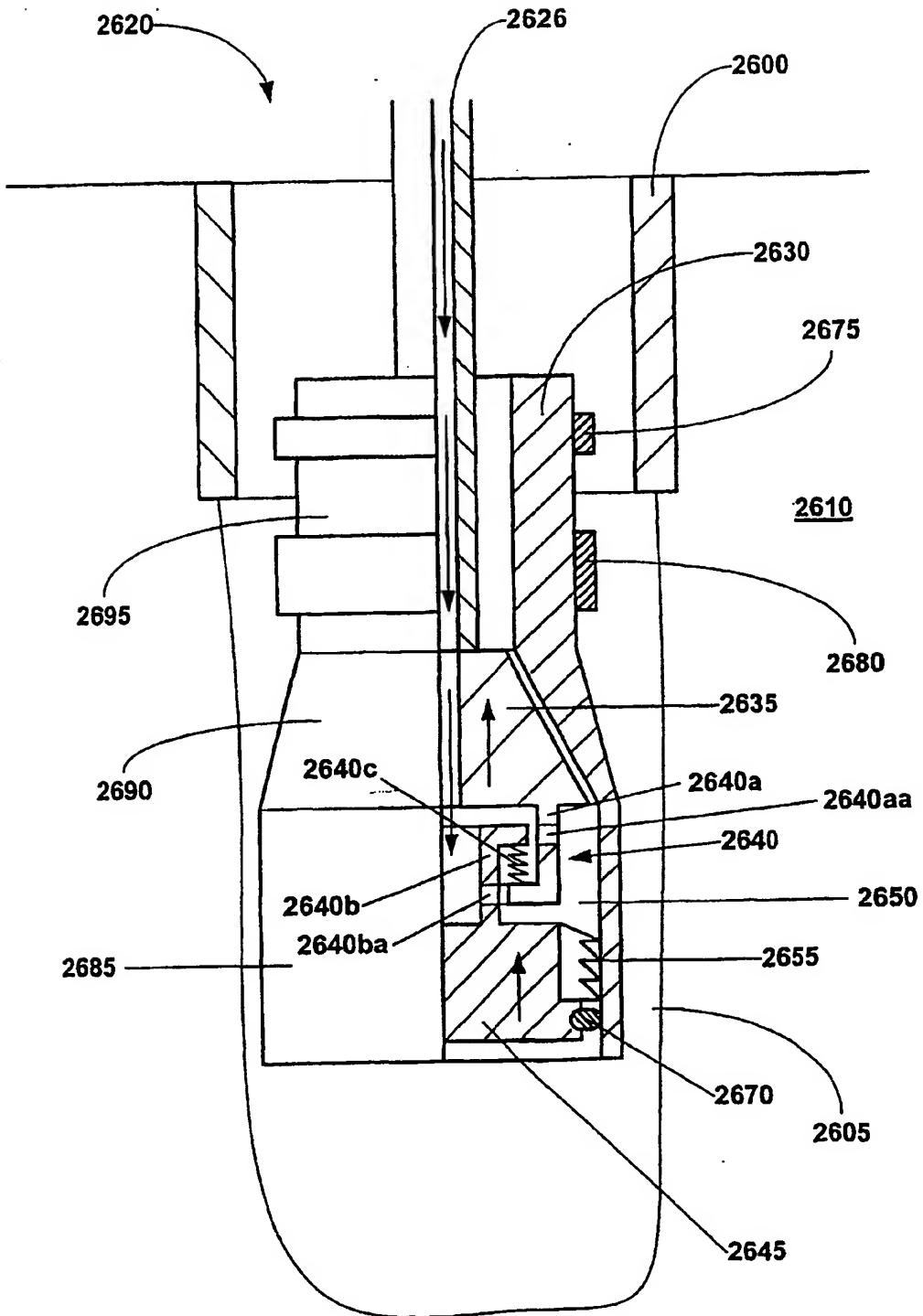


FIGURE 26b

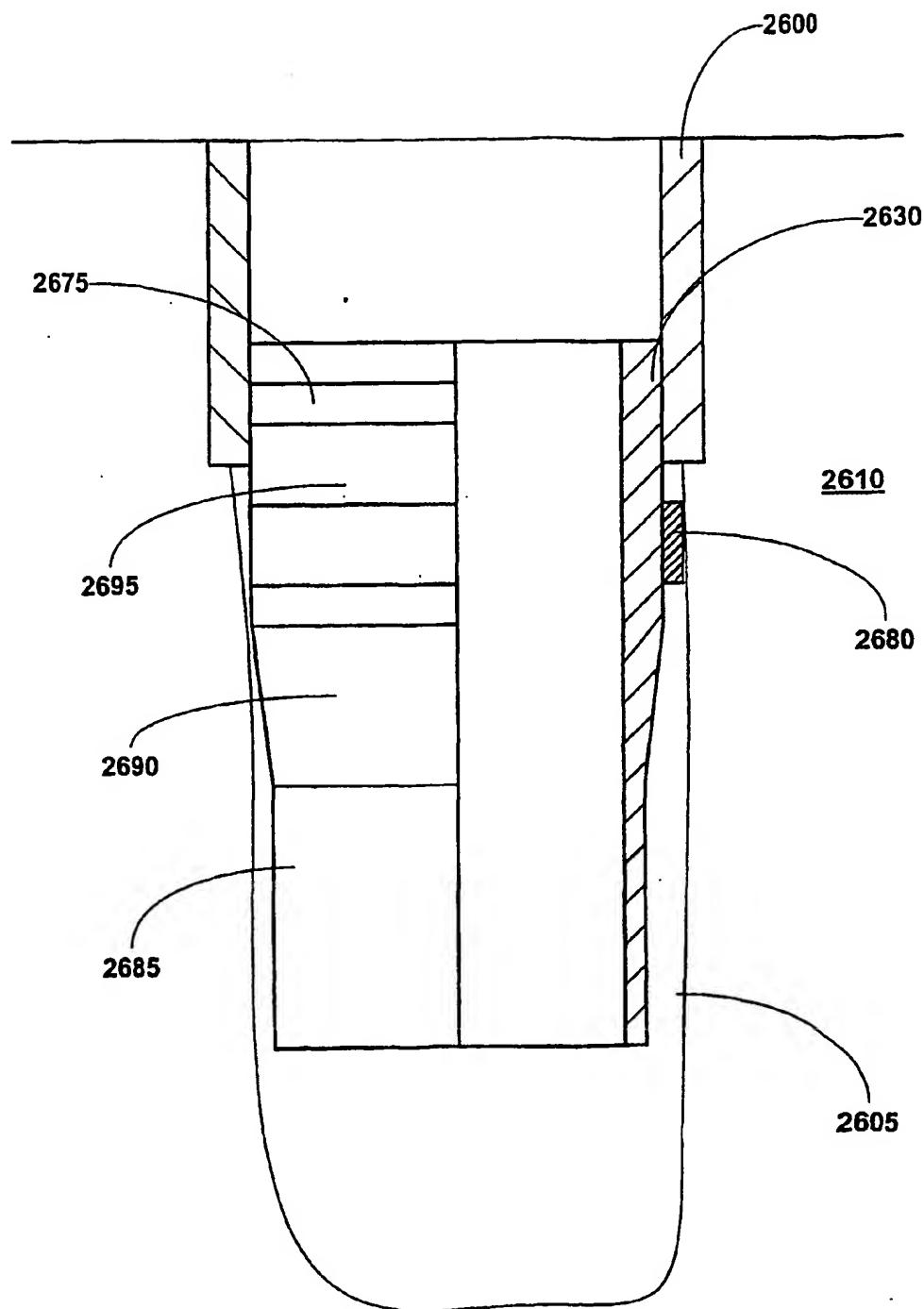


FIGURE 26c

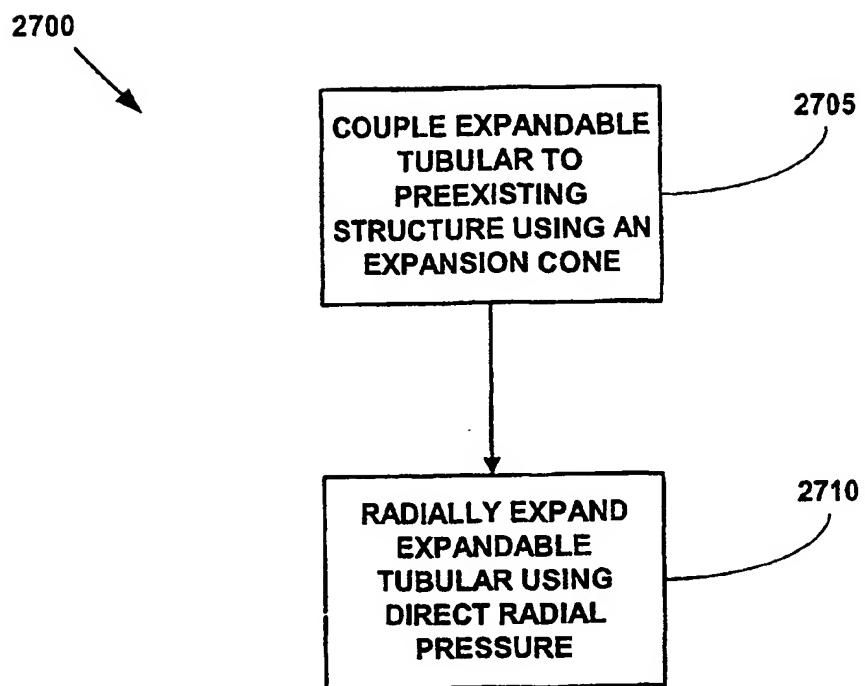
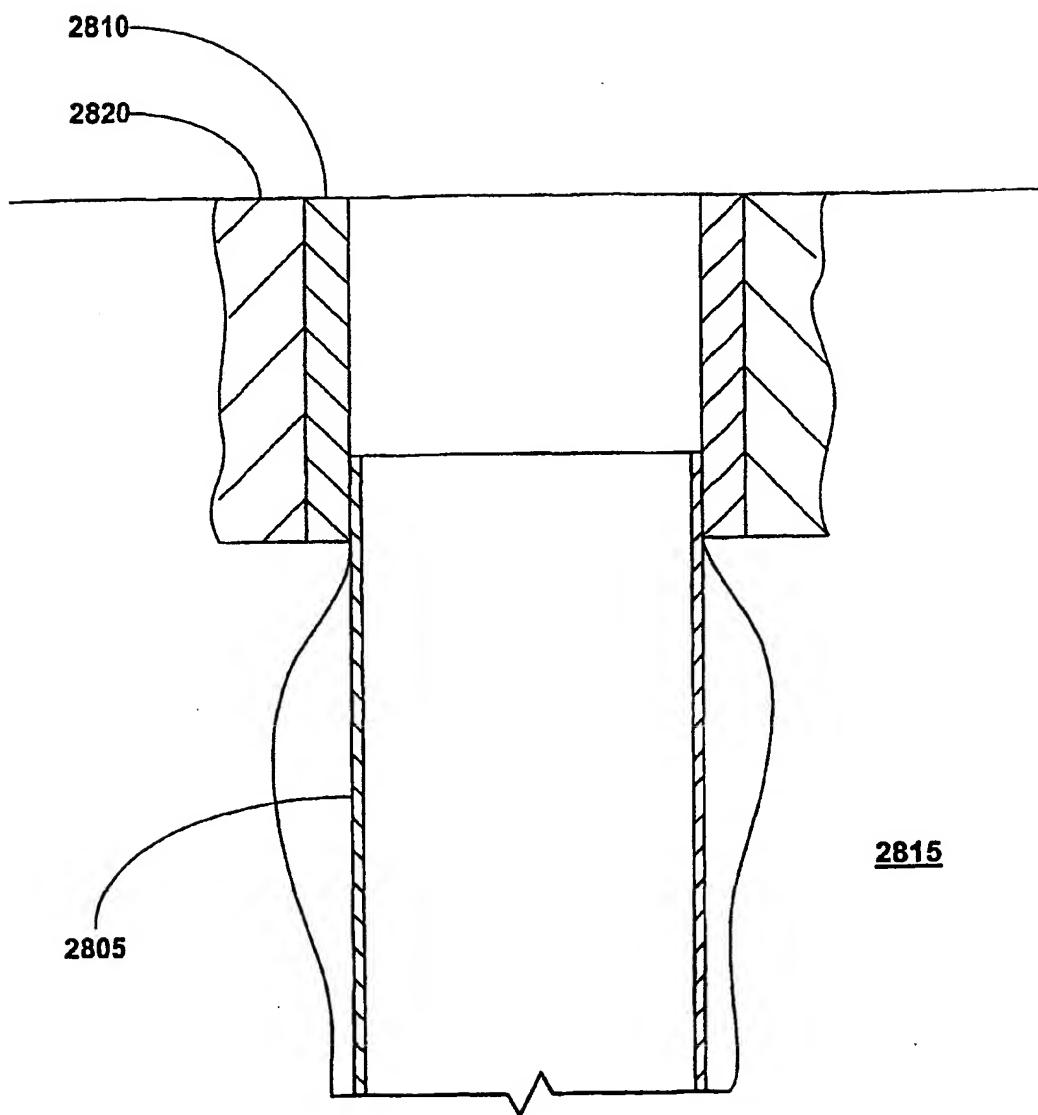
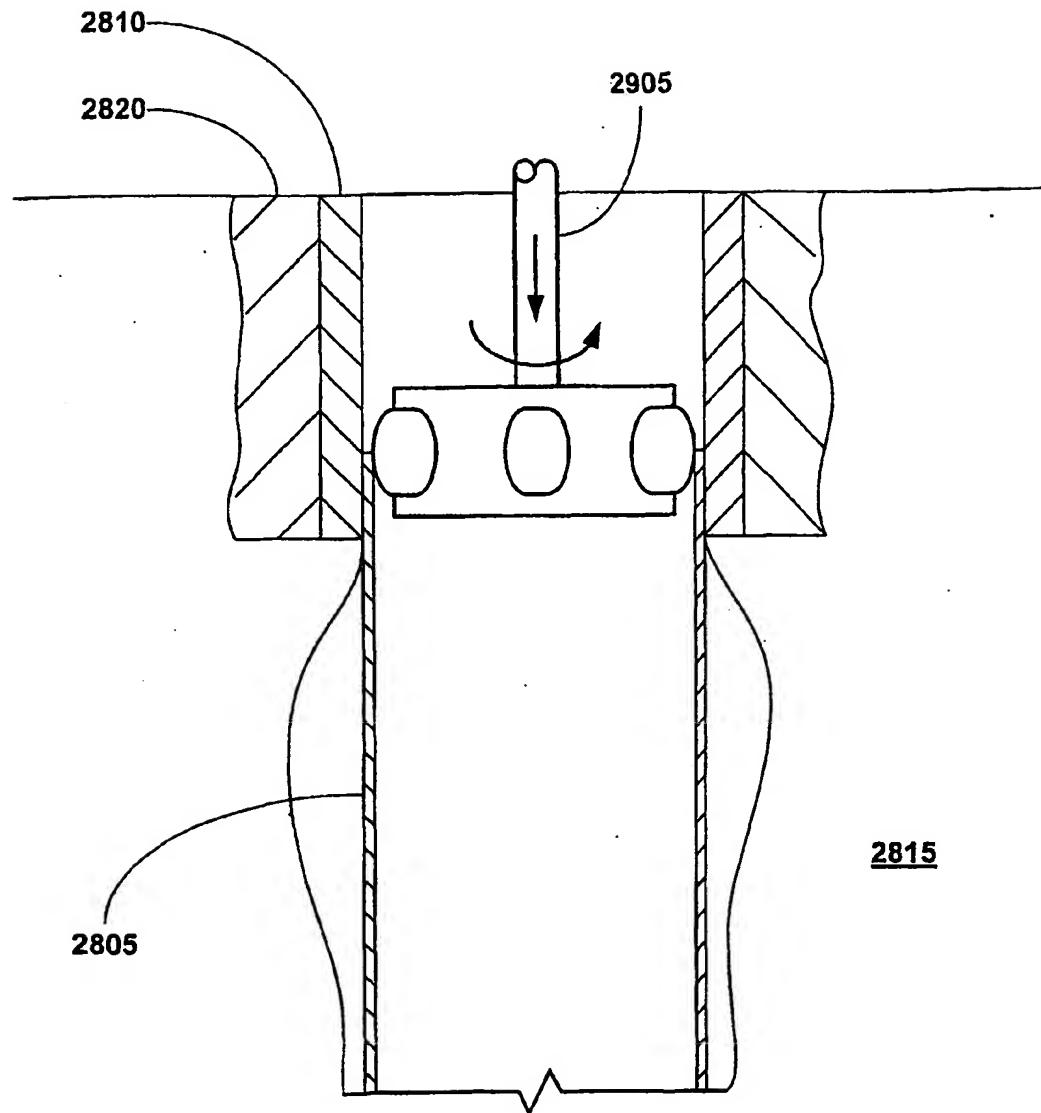


FIGURE 27



**FIGURE 28**



**FIGURE 29**

25 10 04  
2401138

## COUPLING A TUBULAR MEMBER TO A PREEXISTING STRUCTURE USING A RADIAL EXPANSION PROCESS

### Background of the Invention

This invention relates to coupling a tubular member to a preexisting structure  
5 using a radial expansion process.

Conventionally, when a wellbore is created, a number of casings are installed in the borehole to prevent collapse of the borehole wall and to prevent undesired outflow of drilling fluid into the formation or inflow of fluid from the formation into the borehole. The borehole is drilled in intervals whereby a casing  
10 which is to be installed in a lower borehole interval is lowered through a previously installed casing of an upper borehole interval. As a consequence of this procedure the casing of the lower interval is of smaller diameter than the casing of the upper interval. Thus, the casings are in a nested arrangement with casing diameters decreasing in downward direction. Cement annuli are provided between the outer  
15 surfaces of the casings and the borehole wall to seal the casings from the borehole wall. As a consequence of this nested arrangement a relatively large borehole diameter is required at the upper part of the wellbore. Such a large borehole diameter involves increased costs due to heavy casing handling equipment, large drill bits and increased volumes of drilling fluid and drill cuttings. Moreover,  
20 increased drilling rig time is involved due to required cement pumping, cement hardening, required equipment changes due to large variations in hole diameters drilled in the course of the well, and the large volume of cuttings drilled and removed.

The present invention is directed to overcoming one or more of the  
25 limitations of the existing procedures for forming wellbores.

### Summary of the Invention

According to the present invention there is provided a method of coupling an expandable tubular member to a preexisting structure, comprising:

- 30       fixing the position of an expansion cone within the preexisting structure;
- driving the expandable tubular member onto the expansion cone in a first direction; and
- axially displacing the expansion cone in a second direction relative to the expandable tubular member;

25 10 04

wherein the first and second directions are different.

#### Brief Description of the Drawings

For a better understanding of the present invention, and to show more clearly how it may be carried into effect, reference will now be made, by way of example, to the accompanying drawings, in which:-

5 FIG. 1c is a fragmentary cross-sectional illustration of the apparatus of FIG.

1b after initiating the axial displacement of the expansion cone.

10 FIG. 1d is a fragmentary cross-sectional illustration of the apparatus of FIG.  
1b after initiating the axial displacement of the expansion cone by pulling on the  
expansion cone and injecting a pressurized fluid below the expansion cone.

FIG. 1e is a fragmentary cross-sectional illustration of the apparatus of FIGS.  
1c and 1d after the completion of the radial expansion of the expandable tubular  
member.

15 FIG. 1f is a fragmentary cross-sectional illustration of the apparatus of FIG.  
1e after the decoupling of the anchoring device of the apparatus from the wellbore  
casing.

FIG. 1g is a fragmentary cross-sectional illustration of the apparatus of FIG.  
1f after the removal of the anchoring device of the apparatus from the wellbore  
20 casing.

FIG. 2a is a fragmentary cross-sectional illustration of the placement of an  
apparatus for expanding a tubular member within a wellbore casing and an open  
hole in a subterranean formation.

FIG. 2b is a fragmentary cross-sectional illustration of the apparatus of FIG.  
25 2a after anchoring the expandable tubular member of the apparatus to the open  
hole.

FIG. 2c is a fragmentary cross-sectional illustration of the apparatus of FIG.  
2b after initiating the axial displacement of the expansion cone.

FIG. 2d is a fragmentary cross-sectional illustration of the apparatus of FIG.  
30 2b after initiating the axial displacement of the expansion cone by pulling on the  
expansion cone and also by injecting a pressurized fluid below the expansion cone.

FIG. 2e is a fragmentary cross-sectional illustration of the apparatus of FIGS.  
2c and 2d after the completion of the radial expansion of the expandable tubular  
member.

25 10 04

- FIG. 2f is a fragmentary cross-sectional illustration of the apparatus of FIG. 2e after the decoupling of the anchoring device of the apparatus from the open hole.
- FIG. 3a is a fragmentary cross-sectional illustration of the placement of an apparatus for expanding a tubular member within a wellbore casing.
- 5 FIG. 3b is a fragmentary cross-sectional illustration of the apparatus of FIG. 3a after anchoring the expandable tubular member of the apparatus to the wellbore casing.
- FIG. 3c is a fragmentary cross-sectional illustration of the apparatus of FIG. 3b after initiating the axial displacement of the expansion cone.
- 10 FIG. 3d is a fragmentary cross-sectional illustration of the apparatus of FIG. 3c after completing the radial expansion of the expandable tubular member.
- FIG. 4 is a fragmentary cross-sectional illustration of a shock absorbing system for use in the apparatus of FIGS. 1a to 3d.
- 15 FIG. 5 is a cross-sectional illustration of a coupling arrangement for use in the expandable tubular members of the apparatus of FIGS. 1a to 3d.
- FIG. 6 is a cross-sectional illustration of an expandable tubular member having a slotted lower section for use in the apparatus of FIGS. 1a to 3d.
- FIG. 7 is a cross-sectional illustration of an expandable tubular member having a pre-expanded upper portion for use in the apparatus of FIGS. 1a to 3d.
- 20 FIG. 8 is a cross-sectional illustration of an expandable tubular member having a slotted upper section for use in the apparatus of FIGS. 1a to 3d.
- FIG. 9 is a graphical illustration of a method of applying an axial force to the expansion cones of the apparatus of FIGS. 1a to 3d.
- 25 FIG. 10a is a fragmentary cross-sectional illustration of the placement of an apparatus for expanding a tubular member within a wellbore casing.
- FIG. 10b is a fragmentary cross-sectional illustration of the apparatus of FIG. 10a during the injection of a non-hardenable fluidic material into and out of the apparatus.
- FIG. 10c is a fragmentary cross-sectional illustration of the apparatus of FIG. 30 10b during the injection of a hardenable fluidic sealing material into and out of the apparatus.
- FIG. 10d is a fragmentary cross-sectional illustration of the apparatus of FIG. 10c after the placement of a valve closure element into the valve passage of the anchoring device of the apparatus.

35 10 04

- FIG. 10e is a fragmentary cross-sectional illustration of the apparatus of FIG. 10d after anchoring the expandable tubular member of the apparatus to the wellbore casing.
- FIG. 10f is a fragmentary cross-sectional illustration of the apparatus of FIG. 10e after initiating the axial displacement of the expansion cone.
- 5 FIG. 10g is a fragmentary cross-sectional illustration of the apparatus of FIG. 10e after initiating the axial displacement of the expansion cone by pulling on the expansion cone and injecting a pressurized fluid below the expansion cone.
- FIG. 10h is a fragmentary cross-sectional illustration of the apparatus of FIGS. 10f and 10g after the completion of the radial expansion of the expandable tubular member.
- FIG. 10i is a fragmentary cross-sectional illustration of the apparatus of FIG. 10h after the decoupling and removal of the anchoring device of the apparatus from the wellbore casing.
- 15 FIG. 11a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure.
- FIG. 11b is a fragmentary cross-sectional illustration of the apparatus of FIG. 11a after anchoring the expandable tubular member of the apparatus to the wellbore casing.
- 20 FIG. 11c is a fragmentary cross-sectional illustration of the apparatus of FIG. 11b after initiating the axial displacement of the expansion cone.
- FIG. 11d is a fragmentary cross-sectional illustration of the apparatus of FIG. 11c after stopping the axial displacement of the expansion cone prior to deactivating the anchoring device.
- 25 FIG. 11e is a fragmentary cross-sectional illustration of the apparatus of FIG. 11d after deactivating the anchoring device.
- FIG. 11f is a fragmentary cross-sectional illustration of the apparatus of FIG. 11e after initiating the axial displacement of the expansion cone and the deactivated anchoring device.
- 30 FIG. 11g is a fragmentary cross-sectional illustration of the apparatus of FIG. 11f after the completion of the radial expansion of the expandable tubular member.
- FIG. 12a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure positioned within a wellbore.

26 10 04

FIG. 12b is a fragmentary cross-sectional illustration of the apparatus of FIG. 12a after expanding the expandable expansion cone in order to anchor the expandable tubular member to the wellbore casing.

FIG. 12c is a fragmentary cross-sectional illustration of the apparatus of FIG. 12b after initiating the axial displacement of the expandable expansion cone.

FIG. 12d is a fragmentary cross-sectional illustration of the apparatus of FIG. 12c after completing the radial expansion of the expandable tubular member.

FIG. 13a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure positioned within a wellbore.

FIG. 13b is a fragmentary cross-sectional illustration of the apparatus of FIG. 13a after activating the shape memory metal inserts in order to anchor the expandable tubular member to the wellbore casing.

FIG. 13c is a fragmentary cross-sectional illustration of the apparatus of FIG. 13b after initiating the axial displacement of the expansion cone.

FIG. 13d is a fragmentary cross-sectional illustration of the apparatus of FIG. 13c after completing the radial expansion of the expandable tubular member.

FIG. 14a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure positioned within a wellbore casing, for use in a method in accordance with the present invention.

FIG. 14b is a fragmentary cross-sectional illustration of the apparatus of FIG. 14a after coupling the packer to the wellbore casing.

FIG. 14c is a fragmentary cross-sectional illustration of the apparatus of FIG. 14b after initiating the axial displacement of the expandable tubular member towards the expansion cone.

FIG. 14d is a fragmentary cross-sectional illustration of the apparatus of FIG. 14c after radially expanding the end of the expandable tubular member onto the expansion cone.

FIG. 14e is a fragmentary cross-sectional illustration of the apparatus of FIG. 14d after decoupling the packer from the wellbore casing.

FIG. 14f is a fragmentary cross-sectional illustration of the apparatus of FIG. 14e after initiating the axial displacement of the expansion cone relative to the expandable tubular member.

FIG. 14g is a fragmentary cross-sectional illustration of the completion of the radial expansion of the expandable tubular member.

28 10 04

- FIG. 15a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure positioned within a wellbore.
- FIG. 15b is a fragmentary cross-sectional illustration of the apparatus of FIG. 5 15a after coupling the resilient anchor to the wellbore casing.
- FIG. 15c is a fragmentary cross-sectional illustration of the apparatus of FIG. 15b after initiating the axial displacement of the expansion cone.
- FIG. 15d is a fragmentary cross-sectional illustration of the apparatus of FIG. 15c after completion of the radial expansion of the expandable tubular member.
- 10 FIG. 16a is a top view of a resilient anchor for use in the apparatus of FIG. 15a.
- FIG. 16b is a top view of the resilient anchor of FIG. 16a after releasing the coiled resilient member.
- FIG. 17a is a top view of a resilient anchor for use in the apparatus of FIG. 15 15a.
- FIG. 17b is a top view of the resilient anchor of FIG. 17a after releasing the resilient elements.
- FIG. 18a is a fragmentary cross-sectional top view of a resilient anchor for use in the apparatus of FIG. 15a.
- 20 FIG. 18b is a fragmentary cross-sectional top view of the resilient anchor of FIG. 18a after releasing the resilient elements.
- FIG. 19a is a front view of an expandable tubular member including one or more resilient panels.
- FIG. 19b is a cross-sectional view of the expandable tubular member of FIG. 25 19a.
- FIG. 19c is a bottom view of the expandable tubular member of FIG. 19a.
- FIG. 20a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure positioned within a wellbore.
- 30 FIG. 20b is a fragmentary cross-sectional illustration of the apparatus of FIG. 20a after coupling the anchor to the wellbore casing.
- FIG. 20c is a fragmentary cross-sectional illustration of the apparatus of FIG. 20b after initiating the axial displacement of the expansion cone.
- FIG. 20d is a fragmentary cross-sectional illustration of the apparatus of FIG. 35 20c after completion of the radial expansion of the expandable tubular member.

25 10 04

FIG. 21a is an illustration of the anchor of the apparatus of FIG. 20a.

FIG. 21b is an illustration of the anchor of FIG. 21a after outwardly extending the spikes.

FIG. 22a is an illustration of the anchor of the apparatus of FIG. 20a.

5 FIG. 22b is an illustration of the anchor of FIG. 22a after outwardly extending the spikes.

FIG. 22c is a cross-sectional illustration of the petals of the anchor of FIG. 22a.

10 FIG. 23a is a fragmentary cross-sectional illustration of an apparatus for coupling an expandable tubular member to a preexisting structure positioned within a wellbore.

15 FIG. 23b is a fragmentary cross-sectional illustration of the apparatus of FIG. 20a after injecting a quantity of a hardenable fluidic sealing material into the open hole wellbore section proximate the lower section of the expandable tubular member.

FIG. 23c is a fragmentary cross-sectional illustration of the apparatus of FIG. 23b after permitting the hardenable fluidic sealing material to at least partially cure.

FIG. 23d is a fragmentary cross-sectional illustration of the apparatus of FIG. 23c after initiating the axial displacement of the expansion cone.

20 FIG. 23e is a fragmentary cross-sectional illustration of the apparatus of FIG. 23d after completion of the radial expansion of the expandable tubular member.

FIG. 24a is a fragmentary cross-sectional illustration of an apparatus and method for coupling an expandable tubular member to a preexisting structure positioned within a wellbore casing and an open hole wellbore section.

25 FIG. 24b is a fragmentary cross-sectional illustration of the apparatus of FIG. 24a after releasing the packer.

FIG. 24c is a fragmentary cross-sectional illustration of the apparatus of FIG. 24b after extruding the expandable tubular member off of the expansion cone.

30 FIG. 25a is a fragmentary cross-sectional illustration of an apparatus and method for coupling an expandable tubular member to a preexisting structure positioned within a wellbore casing and an open hole wellbore section.

FIG. 25b is a fragmentary cross-sectional illustration of the apparatus of FIG. 25a after injecting a quantity of a fluidic material into the expandable tubular member having a higher density than the fluid within the preexisting structure outside of the expandable tubular member.

25 10 04

FIG. 25c is a fragmentary cross-sectional illustration of the apparatus of FIG. 25b after extruding the expandable tubular member off of the expansion cone.

FIG. 26a is a fragmentary cross-sectional illustration of an apparatus and method for coupling an expandable tubular member to a preexisting structure.

5 FIG. 26b is a fragmentary cross-sectional illustration of the apparatus of FIG. 26a after the initiation of the radial expansion process.

FIG. 26c is a fragmentary cross-sectional illustration of the completion of the radial expansion process using the apparatus of FIG. 26b.

10 FIG. 27 is a flow chart illustration of a method of coupling an expandable tubular to a preexisting structure.

FIG. 28 is a cross-sectional illustration of an expandable tubular coupled to a preexisting structure using an expansion cone.

FIG. 29 is a cross-sectional illustration of the subsequent application of radial pressure to the expandable tubular member of FIG. 28.

15

#### Detailed Description

Referring initially to FIGS. 1a, 1b, 1c, 1d, 1e, 1f and 1g, a method and apparatus for coupling an expandable tubular member to a preexisting structure will be described. Referring to Fig. 1a, a wellbore casing 100 is positioned within a 20 subterranean formation 105. The wellbore casing 100 may be positioned in any orientation from the vertical direction to the horizontal direction. The wellbore casing 100 further includes one or more openings 110 that may have been the result of unintentional damage to the wellbore casing 100, or due to a prior perforation or fracturing operation performed upon the surrounding subterranean formation 105.

25 As will be recognized by persons having ordinary skill in the art, the openings 110 can adversely affect the subsequent operation and use of the wellbore casing 100 unless they are sealed off.

An apparatus 115 is utilized to seal off the openings 110 in the wellbore casing 100. More generally, the apparatus 115 is preferably utilized to form or 30 repair wellbore casings, pipelines, or structural supports.

The apparatus 115 preferably includes a first support member 120, a second support member 125, an expansion cone 130, an anchoring device 135, and expandable tubular member 140, and one or more sealing members 145.

The first support member 120 is preferably adapted to be coupled to a 35 surface location. The first support member 120 is further coupled to the anchoring

device 135. The first support member 120 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchoring device 135. The first support member 120 may, for example, be conventional commercially available slick wire, braided wire, 5 coiled tubing, or drilling stock material.

The second support member 125 is preferably adapted to be coupled to a surface location. The second support member 125 is further coupled to the expansion cone 130. The second support member 125 is preferably adapted to permit the expansion cone 130 to be axially displaced relative to the first support 10 member 120. The second support member 125 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The expansion cone 130 is coupled to the second support member 125. The expansion cone 130 is preferably adapted to radially expand the expandable tubular 15 member 140 when the expansion cone 130 is axially displaced relative to the expandable tubular member 140.

The anchoring device 135 is coupled to the first support member 120. The anchoring device 135 is preferably adapted to be controllably coupled to the expandable tubular member 140 and the wellbore casing 100. In this manner, the 20 anchoring device 135 preferably controllably anchors the expandable tubular member 140 to the wellbore casing 100 to facilitate the radial expansion of the expandable tubular member 140 by the axial displacement of the expansion cone 130. The anchoring device 135 includes one or more expandable elements 150 that are adapted to controllably extend from the body of the anchoring device 135 to 25 engage both the expandable tubular member 140 and the wellbore casing 100. The expandable elements 150 are actuated using fluidic pressure. The anchoring device 135 is any one of the hydraulically actuated packers commercially available from Halliburton Energy Services or Baker-Hughes.

The expandable tubular member 140 is removably coupled to the expansion 30 cone 130. The expandable tubular member 140 is further preferably adapted to be removably coupled to the expandable element 150 of the anchoring device 135. The expandable tubular member 140 includes one or more anchoring windows 155 for permitting the expandable elements 150 of the anchoring device 135 to engage the wellbore casing 100 and the expandable tubular member 140.

25 10 04

The expandable tubular member 140 further includes a lower section 160, an intermediate section 165, and an upper section 170. The lower section 160 includes the anchoring windows 155 in order to provide anchoring at an end portion of the expandable tubular member 140. The wall thickness of the lower and intermediate sections, 160 and 165, are less than the wall thickness of the upper section 170 in order to optimally couple the radially expanded portion of the expandable tubular member 140 to the wellbore casing 100.

5 The sealing members 145 are coupled to the outer surface of the upper portion 170 of the expandable tubular member 140. The sealing members 145 are 10 preferably adapted to engage and fluidically seal the interface between the radially expanded expandable tubular member 140 and the wellbore casing 100. The apparatus 115 includes a plurality of sealing members 145. The sealing members 145 surround and isolate the opening 110.

15 As illustrated in FIG. 1a, the apparatus 115 is preferably positioned within the wellbore casing 100 with the expandable tubular member 140 positioned in opposing relation to the opening 110. The apparatus 115 includes a plurality of sealing members 145 that are positioned above and below the opening 110. In this manner, the radial expansion of the expandable tubular member 140 optimally fluidically isolates the opening 110.

20 As illustrated in FIG. 1b, the apparatus 115 is then anchored to the wellbore casing 100 using the anchoring device 135. The anchoring device 135 is pressurized and the expandable element 150 is extended from the anchoring device 135 through the corresponding anchoring window 155 in the expandable tubular member 140 into intimate contact with the wellbore casing 100. In this manner, the 25 lower section 160 of the expandable tubular member 140 is removably coupled to the wellbore casing 100.

A compressible cement and/or epoxy is then injected into the annular space between the unexpanded portion of the tubular member 140 and the wellbore casing 100. The compressible cement and/or epoxy is then permitted to at least partially 30 cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 140.

As illustrated in FIG. 1c, the expansion cone 130 is then axially displaced by applying an axial force to the second support member 125. The axial displacement

29 10 04

of the expansion cone 130 radially expands the expandable tubular member 140 into intimate contact with the walls of the wellbore casing 100.

As illustrated in FIG. 1d, the axial displacement of the expansion cone 130 is enhanced by injecting a pressurized fluidic material into the annular space between

- 5 the first support member 120 and the second support member 125. In this manner, an upward axial force is applied to the lower annular face of the expansion cone 130 using the pressurized fluidic material. In this manner, a temporary need for increased axial force during the radial expansion process can be easily satisfied.

- As illustrated in FIGS. 1e, 1f, and 1g, after the expandable tubular member  
10 140 has been radially expanded by the axial displacement of the expansion cone 130, the first support member 120 and the anchoring device 135 are preferably removed from expandable tubular member 140 by de-pressurizing the anchoring device 135 and then lifting the first support member 120 and anchoring device 135 from the wellbore casing 100.

- 15 As illustrated in FIG. 1g, The opening 110 in the wellbore casing 100 is sealed off by the radially expanded tubular member 140. In this manner, repairs to the wellbore casing 100 are optimally provided. More generally, the apparatus 115 is used to repair or form wellbore casings, pipelines, and structural supports.

- Referring to FIGS. 2a, 2b, 2c, 2d, 2e and 2f, a method and apparatus for  
20 coupling an expandable tubular member to a preexisting structure will be described. Referring to Fig. 2a, a wellbore casing 200 and an open hole wellbore section 205 are positioned within a subterranean formation 210. The wellbore casing 200 and the open hole wellbore section 205 may be positioned in any orientation from the vertical direction to the horizontal direction.

- 25 An apparatus 215 is utilized to couple an expandable tubular member to an end portion of the wellbore casing 200. In this manner, the open hole wellbore section 205 is provided with a cased portion. More generally, the apparatus 215 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

- 30 The apparatus 215 preferably includes a first support member 220, a second support member 225, an expansion cone 230, an anchoring device 235, an expandable tubular member 240, one or more upper sealing members 245, one or more lower sealing members 250, and a flexible coupling element 255.

- The first support member 220 is preferably adapted to be coupled to a  
35 surface location. The first support member 220 is further coupled to the anchoring

28 10 04

device 235. The first support member 220 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchoring device 235. The first support member 220 may, for example, be conventional commercially available slick wire, braided wire, 5 coiled tubing, or drilling stock material.

The second support member 225 is preferably adapted to be coupled to a surface location. The second support member 225 is further coupled to the expansion cone 230. The second support member 225 is preferably adapted to permit the expansion cone 230 to be axially displaced relative to the first support 10 member 220. The second support member 225 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The support member 220 is telescopically coupled to the support member 225, and the support member 225 is coupled to a surface support structure. 15 The expansion cone 230 is coupled to the second support member 225. The expansion cone 230 is preferably adapted to radially expand the expandable tubular member 240 when the expansion cone 230 is axially displaced relative to the expandable tubular member 240.

The anchoring device 235 is coupled to the first support member 220. The 20 anchoring device 235 is preferably adapted to be controllably coupled to the expandable tubular member 240 and the open hole wellbore section 205. In this manner, the anchoring device 235 preferably controllably anchors the expandable tubular member 240 to the open hole wellbore section 205 to facilitate the radial expansion of the expandable tubular member 240 by the axial displacement of the 25 expansion cone 230. The anchoring device 235 includes one or more expandable elements 260 that are adapted to controllably extend from the body of the anchoring device 235 to engage both the flexible coupling element 255 and the open hole wellbore section 205. The expandable elements 260 are actuated using fluidic pressure. The anchoring device 235 is any one of the hydraulically actuated 30 packers commercially available from Halliburton Energy Services or Baker-Hughes.

The expandable tubular member 240 is removably coupled to the expansion cone 230. The expandable tubular member 240 is further preferably coupled to the flexible coupling element 255.

The expandable tubular member 240 further includes a lower section 265, an 35 intermediate section 270, and an upper section 275. The lower section 265 is

- coupled to the flexible coupling element 255 in order to provide anchoring at an end portion of the expandable tubular member 240. The wall thickness of the lower and intermediate sections, 265 and 270, are less than the wall thickness of the upper section 275 in order to optimally couple the radially expanded portion of the
- 5 expandable tubular member 240 to the wellbore casing 200 and the open hole wellbore section 205.

The upper sealing members 245 are coupled to the outer surface of the upper portion 275 of the expandable tubular member 240. The upper sealing members 245 are preferably adapted to engage and fluidically seal the interface

10 between the radially expanded expandable tubular member 240 and the wellbore casing 200. The apparatus 215 includes a plurality of upper sealing members 245.

The lower sealing members 250 are coupled to the outer surface of the upper portion 275 of the expandable tubular member 240. The lower sealing members 250 are preferably adapted to engage and fluidically seal the interface

15 between the radially expanded expandable tubular member 240 and the open wellbore section 205. The apparatus 215 includes a plurality of lower sealing members 250.

The flexible coupling element 255 is coupled to the lower portion 265 of the expandable tubular member 240. The flexible coupling element 255 is preferably adapted to radially expand by the anchoring device 235 into engagement within the walls of the open hole wellbore section 205. In this manner, the lower portion 265 of the expandable tubular member 240 is coupled to the walls of the open hole wellbore section 205. The flexible coupling element 255 is a slotted tubular member. The flexible coupling element 255 includes one or more hook elements for

25 engaging the walls of the open hole wellbore section 205.

As illustrated in FIG. 2a, the apparatus 215 is preferably positioned with the expandable tubular member 240 positioned in overlapping relation with a portion of the wellbore casing 200. In this manner, the radially expanded tubular member 240 is coupled to the lower portion of the wellbore casing 200. The upper sealing members 245 are positioned in opposing relation to the lower portion of the wellbore casing 200 and the lower sealing members 250 are positioned in opposing relation to the walls of the open hole wellbore section 205. In this manner, the interface

30 between the radially expanded tubular member 240 and the wellbore casing 200 and open hole wellbore section 205 is optimally fluidically sealed.

25 10 04

As illustrated in FIG. 2b, the apparatus 215 is then anchored to the open hole wellbore section 205 using the anchoring device 235. The anchoring device 235 is pressurized and the expandable element 260 is radially extended from the anchoring device 235 causing the flexible coupling element 255 to radially expand 5 into intimate contact with the walls of the open hole wellbore section 205. In this manner, the lower section 265 of the expandable tubular member 240 is removably coupled to the walls of the open hole wellbore section 205.

A compressible cement and/or epoxy is then injected into the annular space between the unexpanded portion of the tubular member 240 and the wellbore casing 10 100 and/or the open hole wellbore section 205. The compressible cement and/or epoxy is then permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 240.

As illustrated in FIG. 2c, the expansion cone 230 is then axially displaced by 15 applying an axial force to the second support member 225. The axial displacement of the expansion cone 230 radially expands the expandable tubular member 240 into intimate contact with the walls of the open hole wellbore section 205.

As illustrated in FIG. 2d, the axial displacement of the expansion cone 230 is enhanced by injecting a pressurized fluidic material into the annular space between 20 the first support member 220 and the second support member 225. In this manner, an upward axial force is applied to the lower annular face of the expansion cone 230 using the pressurized fluidic material. In this manner, a temporary need for increased axial force during the radial expansion process can be easily satisfied.

As illustrated in FIGS. 2e and 2f, after the expandable tubular member 240 25 has been radially expanded by the axial displacement of the expansion cone 230, the first support member 220 and the anchoring device 235 are preferably removed from expandable tubular member 240 by de-pressurizing the anchoring device 235 and then lifting the first support member 220 and anchoring device 235 from the wellbore casing 200 and the open hole wellbore section 205.

Referring to FIGS. 3a, 3b, 3c, and 3d, a method and apparatus for coupling 30 an expandable tubular member to a preexisting structure will be described. Referring to Fig. 3a, a wellbore casing 300 is positioned within a subterranean formation 305. The wellbore casing 300 may be positioned in any orientation from the vertical direction to the horizontal direction. The wellbore casing 300 further 35 includes one or more openings 310 that may have been the result of unintentional

damage to the wellbore casing 300, or due to a prior perforation or fracturing operation performed upon the surrounding subterranean formation 305. As will be recognized by persons having ordinary skill in the art, the openings 310 can adversely affect the subsequent operation and use of the wellbore casing 300 unless they are sealed off.

An apparatus 315 is utilized to seal off the openings 310 in the wellbore casing 300. More generally, the apparatus 315 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 315 preferably includes a support member 320, an expansion cone 325, an anchoring device 330, an expandable tubular member 335, and one or more sealing members 340.

The support member 320 is preferably adapted to be coupled to a surface location. The support member 320 is further coupled to the expansion cone 325 and the anchoring device 330. The support member 320 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchoring device 330. The support member 320 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The expansion cone 325 is coupled to the support member 320. The expansion cone 325 is preferably adapted to radially expand the expandable tubular member 335 when the expansion cone 325 is axially displaced relative to the expandable tubular member 335.

The anchoring device 330 is coupled to the support member 320 and the expansion cone 325. The anchoring device 335 is preferably adapted to controllably couple to the expandable tubular member 335 to the wellbore casing 300. In this manner, the anchoring device 330 preferably controllably anchors the expandable tubular member 335 to the wellbore casing 300 to facilitate the radial expansion of the expandable tubular member 335 by the axial displacement of the expansion cone 325. The anchoring device 330 includes one or more expandable elements 345 that are adapted to controllably extend from the body of the anchoring device 330 to radially displace corresponding engagement elements 350 provided in the expandable tubular member 335. The radial displacement of the engagement elements 350 couples the expandable tubular member 335 to the wellbore casing 300. The expandable elements 345 are pistons that are actuated using fluidic pressure. The anchoring device 330 is any one of the hydraulically actuated

anchoring devices commercially available from Halliburton Energy Services or Baker-Hughes.

The expandable elements 345 are explosive devices that controllably generate a radially directed explosive force for radially displacing the engagement 5 elements 350. The explosive expandable elements 345 are shaped explosive charges commercially available from Halliburton Energy Services.

The expandable tubular member 335 is removably coupled to the expansion cone 325. The expandable tubular member 335 includes one or more engagement devices 350 that are adapted to be radially displaced by the anchoring device 330 10 into engagement with the walls of the wellbore casing 300. In this manner, the expandable tubular member 335 is coupled to the wellbore casing 300. The engagement devices 350 include teeth for biting into the surface of the wellbore casing 100.

The expandable tubular member 335 further includes a lower section 355, an 15 intermediate section 360, and an upper section 365. The lower section 355 includes the engagement device 350 in order to provide anchoring at an end portion of the expandable tubular member 335. The wall thickness of the lower and intermediate sections, 355 and 360, are less than the wall thickness of the upper section 365 in order to optimally couple the radially expanded portion of the expandable tubular 20 member 335 to the wellbore casing 300.

The sealing members 340 are coupled to the outer surface of the upper portion 365 of the expandable tubular member 335. The sealing members 340 are preferably adapted to engage and fluidly seal the interface between the radially expanded expandable tubular member 335 and the wellbore casing 300. The 25 apparatus 315 includes a plurality of sealing members 340. The sealing members 340 surround and isolate the opening 310.

As illustrated in FIG. 3a, the apparatus 315 is preferably positioned within the wellbore casing 300 with the expandable tubular member 335 positioned in opposing relation to the opening 310. The apparatus 315 includes a plurality of 30 sealing members 340 that are positioned above and below the opening 310. In this manner, the radial expansion of the expandable tubular member 335 optimally fluidly isolates the opening 310.

As illustrated in FIG. 3b, the expandable tubular member 335 of the apparatus 315 is then anchored to the wellbore casing 300 using the anchoring 35 device 330. The anchoring device 330 is pressurized and the expandable element

345 is extended from the anchoring device 330 and radially displaces the corresponding engagement elements 350 of the expandable tubular member 335 into intimate contact with the wellbore casing 300. In this manner, the lower section 355 of the expandable tubular member 335 is coupled to the wellbore casing 300.

- 5        A compressible cement and/or epoxy is then injected into the annular space between the unexpanded portion of the tubular member 335 and the wellbore casing 300. The compressible cement and/or epoxy is then permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member  
10 335.

- As illustrated in FIG. 3c, the anchoring device 330 is then deactivated and the expansion cone 325 is axially displaced by applying an axial force to the support member 320. The deactivation of the anchoring device 330 causes the expandable elements 345 to radially retract into the anchoring device 330. Alternatively, the  
15 expandable elements 345 are resiliently coupled to the anchoring device 330. In this manner, the expandable elements 345 retract automatically upon the deactivation of the anchoring device 330. The axial displacement of the expansion cone 325 radially expands the expandable tubular member 335 into intimate contact with the walls of the wellbore casing 300.

- 20        As illustrated in FIG. 3d, after the expandable tubular member 335 has been radially expanded by the axial displacement of the expansion cone 335, the support member 320, expansion cone 325, and the anchoring device 330 are preferably removed from the expanded expandable tubular member 335.

- 25        The opening 310 in the wellbore casing 300 is sealed off by the radially expanded tubular member 335. In this manner, repairs to the wellbore casing 300 are optimally provided. More generally, the apparatus 315 is used to repair or form wellbore casings, pipelines, and structural supports.

- Referring to FIG. 4, a system 400 for applying an axial force to the expansion cones 130, 230, and 325 includes a lifting device 405, a first support member 410, a  
30 shock absorber 415, and a second support member 420. The system 400 is adapted to minimize the transfer of shock loads, created during the completion of the radial expansion of tubular members by the expansion cones 130, 230, and 325, to the lifting device 405. In this manner, the radial expansion of tubular members by the expansion cones 130, 230 and 325 is provided in an optimally safe manner.

35 10 01

The lifting device 405 is supported at a surface location and is coupled to the first support member 410. The lifting device 405 may comprise any number of conventional commercially available lifting devices suitable for manipulating tubular members within a wellbore.

5       The first support member 410 is coupled to the lifting device 405 and the shock absorber 415. The first support member 410 may comprise any number of conventional commercially available support members such as, for example, coiled tubing, a drill string, a wireline, braided wire, or a slick line.

10      The shock absorber 415 is coupled to the first support member 410 and the second support member 420. The shock absorber 415 is preferably adapted to absorb shock loads transmitted from the second support member 420. The shock absorber 415 may be any number of conventional commercially available shock absorbers.

15      The second support member 420 is coupled to the shock absorber 415. The second support member 420 is further preferably adapted to be coupled to one or more of the expansion cones 130, 230 and 325.

20      During operation of the system 400, the lifting device applies an axial force to one of the expansion cones 130, 230 and 325 in order to radially expand tubular members. Upon the completion of the radial expansion process, when the expansion cones 130, 230 and 325, exit the radially expanded tubular members, the sudden shock loads generated are absorbed, or at least minimized, by the shock absorber 415. In this manner, the radial expansion of tubular members by pulling the expansion cones 130, 230 and 325 using the lifting device 405 is provided in an optimally safe manner.

25      Referring to FIG. 5, a coupling system 500 for use in the expandable tubular members 140, 240, and 335 will now be described. The system 500 includes an upper ring 505, a sealing element 510, and a lower ring 515. The upper ring 505, the sealing element 510, and the lower ring 515 are provided on the outer surfaces of the expandable tubular members 140, 240, and 335. In this manner, when the expandable tubular members 140, 240 and 335 are radially expanded, the upper ring 505, the sealing element 510, and the lower ring 515 engage the interior surface of the preexisting structure that the expandable tubular members 140, 240 and 335 are coupled to. The upper and lower rings, 505 and 515, penetrate the interior surface of the preexisting structure that the expandable tubular members 140, 240 and 335 are coupled to in order to optimally anchor the tubular members

140, 240 and 335 to the preexisting structure. The sealing element 510 is compressed into contact with the interior surface of the preexisting structure that the expandable tubular members 140, 240 and 335 are coupled to in order to optimally fluidically seal the interface between the tubular members 140, 240 and 335 and the preexisting structure.

5 The upper and lower rings, 505 and 515, extend from the outer surfaces of the tubular members 140, 240 and 335 by a distance of about 1/64 to 1/2 inches. The upper and lower rings, 505 and 515, extend about 1/8" from the outer surfaces of the tubular members 140, 240, and 335 in order to optimally engage the preexisting structure.

10 The sealing element 510 extends from the outer surfaces of the tubular members 140, 240 and 335 by a distance substantially equal to the extension of the upper and lower rings, 505 and 515, above the outer surfaces of the tubular members 140, 240 and 335. The sealing element 510 is fabricated from rubber in 15 order to optimally fluidically seal and engage the preexisting structure.

The tubular members 140, 240 and 335 include a plurality of the coupling systems 500. The coupling systems 500 are provided on the lower, intermediate, and upper portions of the tubular members 140, 240, and 335.

20 Referring now to FIG. 6, an expandable tubular member 600 for use in the apparatus 115, 215 and 315 will be described. The tubular member 600 preferably includes a lower portion 605, an intermediate portion 610, and an upper portion 615.

The lower portion 605 is coupled to the intermediate portion 610. The lower portion 605 is further adapted to mate with the anchoring devices 135, 235, and 330. The lower portion 605 further preferably includes one or more slotted portions 620 25 for facilitating the radial expansion of the lower portion 605 by the anchoring devices 135, 235, and 330. In this manner, the lower portion 605 of the tubular member 600 is preferably radially expanded by the anchoring devices 135, 235, and 330 into contact with the preexisting structure. Furthermore, in this manner, the lower portion 605 of the tubular member 600 is anchored to the preexisting structure prior to the 30 initiation of the radial expansion process.

The intermediate portion 610 is coupled to the lower portion 605 and the upper portion 615. The wall thicknesses of the lower and intermediate portions, 605 and 610, are less than the wall thickness of the upper portion 615 in order to facilitate the radial expansion of the tubular member 600. The lower and

intermediate portions, 605 and 610, are preexpanded to mate with the expansion cone.

Referring to FIG. 7, an expandable tubular member 700 for use in the apparatus 115, 215 and 315 will be described. The tubular member 700 minimizes  
5 the shock loads created upon the completion of the radial expansion process. The tubular member 700 includes a lower portion 705, a lower transitional portion 710, an intermediate portion 715, an upper transitional portion 720, an upper portion 725, and a sealing element 730.

The lower portion 705 is coupled to the lower transitional portion 710. The  
10 lower portion 705 is preferably adapted to mate with the expansion cone and the anchoring device.

The lower transitional portion 710 is coupled to the lower portion 705 and the intermediate portion 715. The lower transitional portion 710 is adapted to mate with the expansion cone. The wall thicknesses of the lower portion 705 and the  
15 lower transitional portion 710 are less than the wall thicknesses of the intermediate portion 715, the upper transitional portion 720 and the upper portion 725 in order to optimally facilitate the radial expansion process.

The intermediate portion 715 is coupled to the lower transitional portion 710 and the upper transitional portion 720. The outside diameter of the intermediate  
20 portion 715 is less than the wall thicknesses of the lower portion 705 and the upper portion 725.

The upper transitional portion 720 is coupled to the intermediate portion 715 and the upper portion 725.

The upper portion 725 is coupled to the upper transitional portion 720.

25 The sealing element 730 is coupled to the outside surface of the intermediate portion 715. The outside diameter of the sealing element 730 is less than or equal to the outside diameter of the lower portion 705 and the upper portion 725 in order to optimally protect the sealing element 703 during placement of the tubular member 700 within the preexisting structure.

30 During the radial expansion of the tubular member 700 using the apparatus 115, 215 and 315, the preexpansion of the upper transitional portion 720 and the upper portion 725 reduces the shock loads typically created during the end portion of the radial expansion process. In this manner, the radial expansion process is optimally provided in a safe manner. Furthermore, because the sealing element 730  
35 is preferably recessed below the surfaces of the lower portion 705 and the upper

portion 725, the sealing element 730 is optimally protected from damage during the placement of the tubular member 700 within the preexisting structure.

Referring to FIG. 8, an expandable tubular member 800 for use in the apparatus 115, 215 and 315 will be described. The tubular member 800 preferably

- 5 includes a lower portion 805, an intermediate portion 810, and an upper portion 815.

The lower portion 805 is coupled to the intermediate portion 810. The lower portion 805 is further adapted to mate with the expansion cones 130, 230, 325 and the anchoring devices 135, 235, and 330. The intermediate portion 810 is coupled to the lower portion 805 and the upper portion 815. The wall thicknesses of the 10 lower and intermediate portions, 805 and 810, are less than the wall thickness of the upper portion 815 in order to facilitate the radial expansion of the tubular member 800. The lower and intermediate portions, 805 and 810, are preexpanded to mate with the expansion cone.

The upper portion 815 is coupled to the intermediate portion 810. The upper 15 portion 815 further preferably includes one or more slotted portions 820 for facilitating the radial expansion of the upper portion 815 by the expansion cones 130, 230, and 325. In this manner, the upper portion 815 of the tubular member 800 is preferably radially expanded by the expansion cones 130, 230, and 325 with minimal shock loads when the expansion cones 130, 230 and 325 exit the 20 expandable tubular member 800.

Referring to FIG. 9, a method of applying an axial force to the expansion cones 130, 230, and 325 will now be described. The axial displacement of the expansion cones 130, 230, and 325 during the radial expansion process is provided by applying an axial force to the expansion cones 130, 230, and 325. The axial 25 force provided includes the application of a substantially constant axial force for some time periods and the application of increased axial force for other time periods in order to optimally facilitate the radial expansion process by minimizing the effects of friction. The application of the increased axial force is provided on a periodic basis in order to optimally provide a variable contact area between the expansion 30 cone and the tubular member being expanded. The application of the increased axial force is provided on a random basis in order to optimally provide a variable contact area between the expansion cone and the tubular member being expanded. The duty cycle of the application of constant and increased axial forces ranges from about 90/10 % to 60/40 % in order to optimally radially expand the tubular members. 35 The ratio of the increased axial force to the substantially constant axial force ranges

from about 1.5 to 1 to about 4 to 1 in order to optimally provide a variable contact area between the expansion cone and the tubular member being expanded, promote more even wear of the expansion cone, and clean debris from the expansion cone surface.

- 5 Referring to FIGS. 10a to 10i, an apparatus and method for forming a wellbore casing will now be described. As illustrated in FIG. 10a, a wellbore casing 1000 and an open hole wellbore section 1005 are provided in a subterranean formation 1010. The wellbore casing 1000 and open hole wellbore section 1005 may be orientated at any orientation ranging from the vertical to the horizontal. A  
10 new section of wellbore casing is formed in the open hole wellbore section 1005 using an apparatus 1015. More generally, the apparatus 1015 is utilized to form or repair wellbore casings, pipelines, or structural supports.

- The apparatus 1015 preferably includes a first support member 1020, a second support member 1025, an expansion cone 1030, an anchoring device 1035, a  
15 expandable tubular member 1040, one or more upper sealing members 1045, one or more lower sealing members 1050, and a flexible coupling element 1055.

- The first support member 1020 is preferably adapted to be coupled to a surface location. The first support member 1020 is further coupled to the anchoring device 1035. The first support member 1020 is preferably adapted to convey  
20 pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchoring device 1035. The first support member 1020 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

- The second support member 1025 is preferably adapted to be coupled to a surface location. The second support member 1025 is further coupled to the expansion cone 1030. The second support member 1025 is preferably adapted to permit the expansion cone 1030 to be axially displaced relative to the first support member 1020. The second support member 1025 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling  
30 stock material.

The support member 1020 is telescopically coupled to the support member 1025, and the support member 1025 is coupled to a surface support member.

The expansion cone 1030 is coupled to the second support member 1025. The expansion cone 1030 is preferably adapted to radially expand the expandable

tubular member 1040 when the expansion cone 1030 is axially displaced relative to the expandable tubular member 1040.

- The anchoring device 1035 is coupled to the first support member 1020. The anchoring device 1035 is preferably adapted to be controllably coupled to the
- 5 expandable tubular member 1040 and the open hole wellbore section 1005. In this manner, the anchoring device 1035 preferably controllably anchors the expandable tubular member 1040 to the open hole wellbore section 1005 to facilitate the radial expansion of the expandable tubular member 1040 by the axial displacement of the expansion cone 1030.
- 10 The anchoring device 1035 includes one or more expandable elements 1060 that are adapted to controllably extend from the body of the anchoring device 1035 to engage both the flexible coupling element 1055 and the open hole wellbore section 1005. The expandable elements 1060 are actuated using fluidic pressure.
- 15 The anchoring device 1035 further includes a fluid passage 1036 adapted to receive a ball plug or other similar valving element. In this manner, fluidic materials can be exhausted from the anchoring device 1035 and the fluid passage 1036 can be controllably plugged. The anchoring device 1035 is any one of the hydraulically actuated packers commercially available from Halliburton Energy Services or Baker-Hughes, modified in accordance with the teachings of the present disclosure.
- 20 The anchoring devices 135, 235, and 330 are also modified to include a fluid passage that can be controllably plugged in order to permit fluidic materials to be exhausted from the anchoring devices 135, 235, and 330.
- 25 The expandable tubular member 1040 is removably coupled to the expansion cone 1030. The expandable tubular member 1040 is further preferably coupled to the flexible coupling element 1055.
- 30 The expandable tubular member 1040 further includes a lower section 1065, an intermediate section 1070, and an upper section 1075. The lower section 1065 is coupled to the flexible coupling element 1055 in order to provide anchoring at an end portion of the expandable tubular member 1040. The wall thickness of the lower and intermediate sections, 1065 and 1070, are less than the wall thickness of the upper section 1075 in order to optimally couple the radially expanded portion of the expandable tubular member 1040 to the wellbore casing 1000 and the open hole wellbore section 1005.

The expandable tubular member 1040 is further provided in accordance with the teachings of expandable tubular members described above and illustrated in FIGS. 5-8.

- 5       The upper sealing members 1045 are coupled to the outer surface of the upper portion 1075 of the expandable tubular member 1040. The upper sealing members 1045 are preferably adapted to engage and fluidically seal the interface between the radially expanded expandable tubular member 1040 and the wellbore casing 1000. The apparatus 1015 includes a plurality of upper sealing members 1045.
- 10      The lower sealing members 1050 are coupled to the outer surface of the upper portion 1075 of the expandable tubular member 1040. The lower sealing members 1050 are preferably adapted to engage and fluidically seal the interface between the radially expanded expandable tubular member 1040 and the open wellbore section 1005. The apparatus 1015 includes a plurality of lower sealing members 1050.
- 15      The flexible coupling element 1055 is coupled to the lower portion 1065 of the expandable tubular member 1040. The flexible coupling element 1055 is preferably adapted to radially expand by the anchoring device 1035 into engagement within the walls of the open hole wellbore section 1005. In this manner, the lower portion 1065 of the expandable tubular member 1040 is coupled to the walls of the open hole wellbore section 1005. The flexible coupling element 1055 is a slotted tubular member. The flexible coupling element 1055 includes one or more hook elements for engaging the walls of the open hole wellbore section 1005.
- 20      As illustrated in FIG. 10a, the apparatus 1015 is preferably positioned with the expandable tubular member 1040 positioned in overlapping relation with a portion of the wellbore casing 1000. In this manner, the radially expanded tubular member 1040 is coupled to the lower portion of the wellbore casing 1000. The upper sealing members 1045 are positioned in opposing relation to the lower portion of the wellbore casing 1000 and the lower sealing members 1050 are positioned in opposing relation to the walls of the open hole wellbore section 1005. In this manner, the interface between the radially expanded tubular member 1040 and the wellbore casing 1000 and open hole wellbore section 1005 is optimally fluidically sealed.

As illustrated in FIG. 10b, A quantity of a non-hardenable fluidic material is then injected into and then out of the apparatus 1015. The non-hardenable material is discharged from the apparatus 1015 using the valveable flow passage 1065. The non-hardenable fluidic material may be any number of conventional commercially available fluidic materials such as, for example, drilling mud.

As illustrated in FIG. 10c, A quantity of a hardenable fluidic sealing material is then injected into and out of the apparatus 1015. The hardenable fluidic sealing material is exhausted from the apparatus 1015 using the valveable flow passage 1065. The hardenable fluidic sealing material is permitted to completely fill the annular space between the tubular member 1040 and the open hole wellbore section 1005. The hardenable fluidic sealing material may be any number of conventional commercially available materials such as, for example, cement, slag mix and/or epoxy resin. In this manner, a fluidic sealing annular element is provided around the radially expanded tubular member 1040.

As illustrated in FIG. 10d, Another quantity of a non-hardenable fluidic material is then injected into and out of the apparatus 1015. A ball plug or dart 1080, or other similar fluid passage blocking device, is placed into the non-hardenable fluid material. The ball plug 1080 then seats in and seals off the valveable fluid passage 1065. In this manner, the anchoring device 1035 is then pressurized to anchor the tubular member 1040 to the open hole wellbore section 1005.

The valveable fluid passage 1065 includes a remote or pressure activated valve for sealing off the valveable fluid passage 1065.

As illustrated in FIG. 10e, The apparatus 1015 is then anchored to the open hole wellbore section 1005 using the anchoring device 1035. The anchoring device 1035 is pressurized and the expandable element 1060 is radially extended from the anchoring device 1035 causing the flexible coupling element 1055 to radially expand into intimate contact with the walls of the open hole wellbore section 1005. In this manner, the lower section 1065 of the expandable tubular member 1040 is removably coupled to the walls of the open hole wellbore section 1005.

As illustrated in FIG. 10f, the expansion cone 1030 is then axially displaced by applying an axial force to the second support member 1025. The axial displacement of the expansion cone 1030 radially expands the expandable tubular member 1040 into intimate contact with the walls of the open hole wellbore section 1005.

As illustrated in FIG. 10g, the axial displacement of the expansion cone 1030 is enhanced by injecting a pressurized fluidic material into the annular space between the first support member 1020 and the second support member 1025. In this manner, an upward axial force is applied to the lower annular face of the 5 expansion cone 1030 using the pressurized fluidic material. In this manner, a temporary need for increased axial force during the radial expansion process can be easily satisfied.

The hardenable fluidic sealing material is then permitted to at least partial cure.

10 As illustrated in FIGS. 10h and 10i, after the expandable tubular member 1040 has been radially expanded by the axial displacement of the expansion cone 1030, the first support member 1020 and the anchoring device 1035 are preferably removed from expandable tubular member 1040 by de-pressurizing the anchoring device 1035 and then lifting the first support member 1020 and anchoring device 15 1035 from the wellbore casing 1000 and the open hole wellbore section 1005.

The resulting new section of wellbore casing includes the radially expanded tubular member 1040 and the outer annular layer of the cured fluidic sealing material. In this manner, a new section of wellbore casing is optimally provided. More generally, the apparatus 1015 is used to form and/or repair wellbore casings, 20 pipelines, and structural supports.

Referring to FIGS. 11a to 11g, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig. 11a, a wellbore casing 1100 is positioned within a subterranean formation 1105. The wellbore casing 1100 may be positioned in any orientation 25 from the vertical direction to the horizontal direction. The wellbore casing 1100 further includes one or more openings 1110 that may have been the result of unintentional damage to the wellbore casing 1100, or due to a prior perforation or fracturing operation performed upon the surrounding subterranean formation 1105. As will be recognized by persons having ordinary skill in the art, the openings 1110 30 can adversely affect the subsequent operation and use of the wellbore casing 1100 unless they are sealed off.

An apparatus 1115 is utilized to seal off the openings 1110 in the wellbore casing 1100. More generally, the apparatus 1115 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 1115 preferably includes a first support member 1120, a second support member 1125, an expansion cone 1130, an anchoring device 1135, and expandable tubular member 1140, and one or more sealing members 1145.

The first support member 1120 is preferably adapted to be coupled to a surface location. The first support member 1120 is further coupled to the anchoring device 1135. The first support member 1120 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchoring device 1135. The first support member 1120 preferably has a substantially hollow annular cross sectional shape. The first support member 1120 may, for example, be fabricated from conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The second support member 1125 is preferably adapted to be coupled to a surface location. The second support member 1125 is further coupled to the expansion cone 1130. The second support member 1125 is preferably adapted to permit the expansion cone 1130 to be axially displaced relative to the first support member 1120. The second support member 1125 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The first support member 1120 is coupled to a surface location by a slip joint and/or sliding sleeve apparatus that is concentrically coupled to the second support member 1125.

The expansion cone 1130 is coupled to the second support member 1125. The expansion cone 1130 is preferably adapted to radially expand the expandable tubular member 1140 when the expansion cone 1130 is axially displaced relative to the expandable tubular member 1140.

The anchoring device 1135 is coupled to the first support member 1120. The anchoring device 1135 is preferably adapted to be controllably coupled to the expandable tubular member 1140 and the wellbore casing 1100. In this manner, the anchoring device 1135 preferably controllably anchors the expandable tubular member 1140 to the wellbore casing 1100 to facilitate the radial expansion of the expandable tubular member 1140 by the axial displacement of the expansion cone 1130. The anchoring device 1135 includes one or more expandable elements 1150 that are adapted to controllably extend from the body of the anchoring device 1135 to engage both the expandable tubular member 1140 and the wellbore casing 1100.

The expandable elements 1150 are actuated using fluidic pressure. The anchoring device 1135 is any one of the hydraulically actuated packers commercially available from Halliburton Energy Services or Baker-Hughes modified in accordance with the teachings of the present disclosure.

- 5        The expandable tubular member 1140 is removably coupled to the expansion cone 1130. The expandable tubular member 1140 is further preferably adapted to be removably coupled to the expandable elements 1150 of the anchoring device 1135. The expandable tubular member 1140 includes one or more anchoring windows 1155 for permitting the expandable elements 1150 of the  
10 anchoring device 1135 to engage the wellbore casing 1100 and the expandable tubular member 1140.

The expandable tubular member 1140 further includes a lower section 1160, an intermediate section 1165, and an upper section 1170. The lower section 1160 rests upon and is supported by the expansion cone 1130. The intermediate section  
15 1165 includes the anchoring windows 1155 in order to provide anchoring at an intermediate portion of the expandable tubular member 1140.

The sealing members 1145 are coupled to the outer surface of the expandable tubular member 1140. The sealing members 1145 are preferably adapted to engage and fluidically seal the interface between the radially expanded  
20 expandable tubular member 1140 and the wellbore casing 1100. The apparatus 1115 includes a plurality of sealing members 1145. The sealing members 1145 surround and isolate the opening 1110.

As illustrated in FIG. 11a, the apparatus 1115 is preferably positioned within the wellbore casing 1100 with the expandable tubular member 1140 positioned in  
25 opposing relation to the opening 1110. The apparatus 1115 includes a plurality of sealing members 1145 that are positioned above and below the opening 1110. In this manner, the radial expansion of the expandable tubular member 1140 optimally fluidically isolates the opening 1110.

As illustrated in FIG. 11b, the apparatus 1115 is then anchored to the  
30 wellbore casing 1100 using the anchoring device 1135. The anchoring device 1135 is pressurized and the expandable element 1150 is extended from the anchoring device 1135 through the corresponding anchoring window 1155 in the expandable tubular member 1140 into intimate contact with the wellbore casing 1100. In this manner, the intermediate section 1165 of the expandable tubular member 1140 is  
35 removably coupled to the wellbore casing 1100.

A compressible cement and/or epoxy is then injected into at least a portion of the annular space between the unexpanded portion of the tubular member 1140 and the wellbore casing 1100. The compressible cement and/or epoxy is then permitted to at least partially cure prior to the initiation of the radial expansion process. In this

5 manner, an annular structural support and fluidic seal is provided around the tubular member 1140.

As illustrated in FIG. 11c, The expansion cone 1130 is then axially displaced by applying an axial force to the second support member 1125. The axial displacement of the expansion cone 1130 radially expands the lower section 1160 of

10 the expandable tubular member 1140 into intimate contact with the walls of the wellbore or the wellbore casing 1100.

As illustrated in FIG. 11d, The axial displacement of the expansion cone 1130 is stopped once the expansion cone 1130 contacts the lower portion of the anchoring device 1135.

15 As illustrated in FIG. 11e, The anchoring device 1135 is then decoupled from the wellbore casing 1100 and the expandable tubular member 1140.

As illustrated in FIG. 11f, The axial displacement of the expansion cone 1130 is then resumed. The anchoring device 1135 is also axial displaced. In this manner, the lower section 1160 of the expandable tubular member 1140 is self-

20 anchored to the wellbore casing 1100. The lower section 1160 of the expandable tubular member 1140 includes one or more outer rings or other coupling members to facilitate the self-anchoring of the lower section 1160 of the expandable tubular member 1140 to the wellbore or the wellbore casing 1100.

As illustrated in FIGS. 11g, after the expandable tubular member 1140 has

25 been completely radially expanded by the axial displacement of the expansion cone 1130, the 1110 in the wellbore casing 1100 is sealed off by the radially expanded tubular member 1140. In this manner, repairs to the wellbore casing 1100 are optimally provided. More generally, the apparatus 1115 is used to repair or form wellbore casings, pipelines, and structural supports. The inside diameter of the

30 radially expanded tubular member 1140 is substantially constant.

Referring to FIGS. 12a to 12d, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig. 12a, a wellbore casing 1200 is positioned within a subterranean formation 1205. The wellbore casing 1200 may be positioned in any orientation

35 from the vertical direction to the horizontal direction. The wellbore casing 1200

23 10 1

further includes one or more openings 1210 that may have been the result of unintentional damage to the wellbore casing 1200, or due to a prior perforation or fracturing operation performed upon the surrounding subterranean formation 1205.

- As will be recognized by persons having ordinary skill in the art, the openings 1210  
5 can adversely affect the subsequent operation and use of the wellbore casing 1200 unless they are sealed off.

An apparatus 1215 is utilized to seal off the openings 1210 in the wellbore casing 1200. More generally, the apparatus 1215 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

- 10 The apparatus 1215 preferably includes a support member 1220, an expandable expansion cone 1225, an expandable tubular member 1235, and one or more sealing members 1240.

The support member 1220 is preferably adapted to be coupled to a surface location. The support member 1220 is further coupled to the expandable expansion cone 1225. The support member 320 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the expandable expansion cone. The support member 1220 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

- 20 The expandable expansion cone 1225 is coupled to the support member 1220. The expandable expansion cone 1225 is preferably adapted to radially expand the expandable tubular member 1235 when the expandable expansion cone 1225 is axially displaced relative to the expandable tubular member 1235. The expandable expansion cone 1225 is further preferably adapted to radially expand at least a portion of the expandable tubular member 1235 when the expandable expansion cone 1225 is controllably radially expanded. The expandable expansion cone 1225 may be any number of conventional commercially available radially expandable expansion cones. The expandable expansion cone 1225 is provided substantially as disclosed in U.S. Patent No. 5,348,095, the disclosure of which is  
25 incorporated herein by reference.

The expandable tubular member 1235 is removably coupled to the expansion cone 1225. The expandable tubular member 1235 includes one or more engagement devices 1250 that are adapted to couple with and penetrate the wellbore casing 1200. In this manner, the expandable tubular member 1235 is

optimally coupled to the wellbore casing 1200. The engagement devices 1250 include teeth for biting into the surface of the wellbore casing 1200.

- The expandable tubular member 1235 further includes a lower section 1255, an intermediate section 1260, and an upper section 1265. The lower section 1255 includes the engagement devices 1250 in order to provide anchoring at an end portion of the expandable tubular member 1235. The wall thickness of the lower and intermediate sections, 1255 and 1260, are less than the wall thickness of the upper section 1265 in order to optimally facilitate the radial expansion of the lower and intermediate sections, 1255 and 1260, of the expandable tubular member 1235.
- 10 The lower section 1255 of the expandable tubular member 1235 is slotted in order to optimally facilitate the radial expansion of the lower section 1255 of the expandable tubular member 1235 using the expandable expansion cone 1225.

- The sealing members 1240 are preferably coupled to the outer surface of the upper portion 1265 of the expandable tubular member 1235. The sealing members 1240 are preferably adapted to engage and fluidically seal the interface between the radially expanded expandable tubular member 1235 and the wellbore casing 1200. The apparatus 1215 includes a plurality of sealing members 1240. The sealing members 1240 surround and isolate the opening 1210.

- As illustrated in FIG. 12a, the apparatus 1215 is preferably positioned within the wellbore casing 1200 with the expandable tubular member 1235 positioned in opposing relation to the opening 1210. The apparatus 1215 includes a plurality of sealing members 1240 that are positioned above and below the opening 1210. In this manner, the radial expansion of the expandable tubular member 1235 optimally fluidically isolates the opening 1210.

- 25 As illustrated in FIG. 12b, the expandable tubular member 1235 of the apparatus 1215 is then anchored to the wellbore casing 1200 by expanding the expandable expansion cone 1225 into contact with the lower section 1255 of the expandable tubular member 1235. The lower section 1255 of the expandable tubular member 1235 is radially expanded into intimate contact with the wellbore 30 casing 1200. The engagement devices 1250 are thereby coupled to, and at least partially penetrate into, the wellbore casing 1200. In this manner, the lower section 1255 of the expandable tubular member 1235 is optimally coupled to the wellbore casing 1200.

- A compressible cement and/or epoxy is then injected into the annular space 35 between the unexpanded portion of the tubular member 1235 and the wellbore

25 10 04

casing 1200. The compressible cement and/or epoxy may then be permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 1235.

- 5 As illustrated in FIG. 12c, the expandable expansion cone 1225 is then axially displaced by applying an axial force to the support member 1220. The axial displacement of the expansion cone 1225 radially expands the expandable tubular member 1235 into intimate contact with the walls of the wellbore casing 1200.

As illustrated in FIG. 12d, After the expandable tubular member 1235 has  
10 been radially expanded by the axial displacement of the expandable expansion cone 1225, the opening 1210 in the wellbore casing 1200 is sealed off by the radially expanded tubular member 1235. In this manner, repairs to the wellbore casing 1200 are optimally provided. More generally, the apparatus 1215 is used to repair or form wellbore casings, pipelines, and structural supports.

15 Referring to FIGS. 13a to 13d, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig. 13a, a wellbore casing 1300 is positioned within a subterranean formation 1305. The wellbore casing 1300 may be positioned in any orientation from the vertical direction to the horizontal direction. The wellbore casing 1300  
20 further includes one or more openings 1310 that may have been the result of unintentional damage to the wellbore casing 1300, or due to a prior perforation or fracturing operation performed upon the surrounding subterranean formation 1305. As will be recognized by persons having ordinary skill in the art, the openings 1310 can adversely affect the subsequent operation and use of the wellbore casing 1300  
25 unless they are sealed off.

An apparatus 1315 is utilized to seal off the openings 1310 in the wellbore casing 1300. More generally, the apparatus 1315 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 1315 preferably includes a support member 1320, an  
30 expansion cone 1325, an expandable tubular member 1335, a heater 1340, and one or more sealing members 1345.

The support member 1320 is preferably adapted to be coupled to a surface location. The support member 1320 is further coupled to the expansion cone 1325. The support member 1320 is preferably adapted to convey pressurized fluidic  
35 materials and/or electrical current and/or communication signals from a surface

28 10 04

location to the expansion cone 1325 and heater 1340. The support member 1320 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The expansion cone 1325 is coupled to the support member 1320. The  
5 expansion cone 1325 is preferably adapted to radially expand the expandable tubular member 1335 when the expansion cone 1325 is axially displaced relative to the expandable tubular member 1335. The expansion cone 1325 may be any number of conventional commercially available expansion cones.

The expandable tubular member 1335 is removably coupled to the  
10 expansion cone 1325. The expandable tubular member 1335 includes one or more engagement devices 1350 that are adapted to couple with and penetrate the wellbore casing 1300. In this manner, the expandable tubular member 1335 is optimally coupled to the wellbore casing 1300. The engagement devices 1350 include teeth for biting into the surface of the wellbore casing 1300.

15 The expandable tubular member 1335 further includes a lower section 1355, an intermediate section 1360, and an upper section 1365. The lower section 1355 includes the engagement devices 1350 in order to provide anchoring at an end portion of the expandable tubular member 1335. The wall thickness of the lower and intermediate sections, 1355 and 1360, are less than the wall thickness of the  
20 upper section 1365 in order to optimally facilitate the radial expansion of the lower and intermediate sections, 1355 and 1360, of the expandable tubular member 1335.

The lower section 1355 of the expandable tubular member 1335 includes one or more shape memory metal inserts 1370. The inserts 1370 are adapted to radially expand the lower section 1355 of the expandable tubular member 1335 into intimate contact with the wellbore casing 1300 when heated by the heater 1340. The shape memory metal inserts 1370 may be fabricated from any number of conventional commercially available shape memory alloys such as, for example, NiTi or NiTiNOL using conventional forming processes such as, for example, those described in U.S. Patent Nos. 5,312,152, 5,344,506, and 5,718,531, the disclosures  
25 of which are incorporated herein by reference. In this manner, the shape memory metal inserts 1370 preferably radially expand the lower section 1355 of the expandable tubular member 1335 when the inserts 1370 are heated to a temperature above their transformation temperature using the heater 1340. The transformation temperature of the inserts 1370 ranges from about 250° F to 450° F.  
30 The material composition of the lower section 1355 of the expandable tubular  
35

28 10 04

member 1335 is further selected to maximize the radial expansion of the lower section 1355 during the transformation process.

The inserts 1370 are positioned within one or more corresponding recesses 1375 provided in the lower section 1355 of the expandable tubular member 1335.

- 5 Alternatively, the inserts 1370 are completely contained within the lower section 1355 of the expandable tubular member 1335.

The heater 1340 is coupled to the support member 1320. The heater 1340 is preferably adapted to controllably generate a localized heat source for elevating the temperature of the inserts 1370. The heater 1340 includes a conventional 10 thermostat control in order to control the operating temperature. The heater 1340 is preferably controlled by a surface control device in a conventional manner.

The sealing members 1345 are preferably coupled to the outer surface of the upper portion 1365 of the expandable tubular member 1335. The sealing members 1345 are preferably adapted to engage and fluidically seal the interface between the 15 radially expanded expandable tubular member 1335 and the wellbore casing 1300. The apparatus 1315 includes a plurality of sealing members 1345. The sealing members 1345 surround and isolate the opening 1310.

As illustrated in FIG. 13a, the apparatus 1315 is preferably positioned within the wellbore casing 1300 with the expandable tubular member 1335 positioned in 20 opposing relation to the opening 1310. The apparatus 1315 includes a plurality of sealing members 1345 that are positioned above and below the opening 1310. In this manner, the radial expansion of the expandable tubular member 1335 optimally fluidically isolates the opening 1310.

As illustrated in FIG. 13b, The expandable tubular member 1335 of the 25 apparatus 1315 is then anchored to the wellbore casing 1300 by radially expanding the inserts 1370 using the heater 1340. The expansion of the inserts 1370 causes the lower section 1355 of the expandable tubular member 1335 to contact the wellbore casing 1300. The engagement devices 1350 are thereby coupled to, and at least partially penetrate into, the wellbore casing 1300. In this manner, the lower 30 section 1355 of the expandable tubular member 1335 is optimally coupled to the wellbore casing 1300.

A compressible cement and/or epoxy is then injected into the annular space between the unexpanded portion of the tubular member 1335 and the wellbore casing 1300. The compressible cement and/or epoxy may then be permitted to at 35 least partially cure prior to the initiation of the radial expansion process. In this

25 10 04

manner, an annular structural support and fluidic seal is provided around the tubular member 1335.

As illustrated in FIG. 13c, the expansion cone 1325 is then axially displaced by applying an axial force to the support member 1320. The axial displacement of  
5 the expansion cone 1325 radially expands the expandable tubular member 1335 into intimate contact with the walls of the wellbore casing 1300.

As illustrated in FIG. 13d, After the expandable tubular member 1335 has been completely radially expanded by the axial displacement of the expansion cone 1335, the opening 1310 in the wellbore casing 1300 is sealed off by the radially  
10 expanded tubular member 1335. In this manner, repairs to the wellbore casing 1300 are optimally provided. More generally, the apparatus 1315 is used to repair or form wellbore casings, pipelines, and structural supports.

Referring to FIGS. 14a to 14g, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described.  
15 Referring to Fig. 14a, a wellbore casing 1400 is positioned within a subterranean formation 1405. The wellbore casing 1400 may be positioned in any orientation from the vertical direction to the horizontal direction. The wellbore casing 1400 further includes one or more openings 1410 that may have been the result of unintentional damage to the wellbore casing 1400, or due to a prior perforation or  
20 fracturing operation performed upon the surrounding subterranean formation 1405. As will be recognized by persons having ordinary skill in the art, the openings 1410 can adversely affect the subsequent operation and use of the wellbore casing 1400 unless they are sealed off.

An apparatus 1415 is utilized to seal off the openings 1410 in the wellbore  
25 casing 1400. More generally, the apparatus 1415 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 1415 preferably includes a first support member 1420, a second support member 1425, a coupling 1430, an expandable tubular member 1435, an expansion cone 1440, a third support member 1445, and a packer 1450.

30 The first support member 1420 is preferably adapted to be coupled to a surface location. The support member 1420 is further coupled to the expansion cone 1440. The first support member 1420 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the expansion cone 1440 and the packer 1450. The first

28 10 04

support member 1420 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The second support member 1425 is preferably adapted to be coupled to a surface location. The support member 1425 is further coupled to the coupling 1430.

5 The first support member 1425 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the coupling 1430. The second support member 1425 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

10 The coupling 1430 is coupled to the second support member 1425. The coupling 1430 is further preferably removably coupled to the expandable tubular member 1435. The coupling 1430 may be any number of conventional commercially available passive or actively controlled coupling devices such as, for example, packers or slips. The coupling 1430 is a mechanical slip.

15 The expandable tubular member 1435 is removably coupled to the coupling 1430. The expandable tubular member 1435 includes one or more engagement devices that are adapted to couple with and penetrate the wellbore casing 1400. In this manner, the expandable tubular member 1435 is optimally coupled to the wellbore casing 1400. The engagement devices include teeth for biting into the 20 surface of the wellbore casing 1400. The expandable tubular member 1435 further includes one or more sealing members on the outside surface of the expandable tubular member 1435 in order to optimally seal the interface between the expandable tubular member 1435 and the wellbore casing 1400.

25 The expansion cone 1440 is coupled to the first support member 1420 and the third support member 1445. The expansion cone 1440 is preferably adapted to radially expand the expandable tubular member 1435 when the expansion cone 1440 is axially displaced relative to the expandable tubular member 1435.

30 The third support member 1445 is preferably coupled to the expansion cone 1440 and the packer 1450. The third support member 1445 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the packer 1450. The third support member 1445 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

35 The packer 1450 is coupled to the third support member 1445. The packer 1450 is further preferably adapted to controllably coupled to the wellbore casing

25 10 04

1400. The packer 1450 may be any number of conventional commercially available packer devices. A bladder, slipped cage assembly or hydraulic slips may be substituted for the packer 1450.

As illustrated in FIG. 14a, the apparatus 1415 is preferably positioned within  
5 the wellbore casing 1400 with the bottom of the expandable tubular member 1435 and the top of the expansion cone 1440 positioned proximate the opening 1410.

As illustrated in FIG. 14b, The packer 1450 is then anchored to the wellbore casing 1400. In this manner, the expansion cone 1440 is maintained in a substantially stationary position.

10 As illustrated in FIG. 14c, The expandable tubular member 1435 is then lowered towards the stationary expansion cone 1440. As illustrated in FIG. 14d, the lower end of the expandable tubular member 1435 impacts the expansion cone 1440 and is radially expanded into contact with the wellbore casing 1400. The lower end of the expandable tubular member 1435 includes one or more engagement  
15 devices for engaging the wellbore casing 1400 in order to optimally couple the end of the expandable tubular member 1435 to the wellbore casing 1400.

A compressible cement and/or epoxy is then injected into the annular space between the unexpanded portion of the tubular member 1435 and the wellbore casing 1400. The compressible cement and/or epoxy is then permitted to at least  
20 partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 1435.

As illustrated in FIG. 14e, The packer 1450 is decoupled from the wellbore casing 1400.

25 As illustrated in FIG. 14f, The expansion cone 1440 is then axially displaced by applying an axial force to the first support member 1420. The axial displacement of the expansion cone 1440 radially expands the expandable tubular member 1435 into intimate contact with the walls of the wellbore casing 1400. Prior to the initiation of the axial displacement of the expansion cone 1440, the coupling 1430 is  
30 decoupled from the expandable tubular member 1430.

As illustrated in FIG. 14g, After the expandable tubular member 1435 has been completely radially expanded by the axial displacement of the expansion cone 1440, the opening 1410 in the wellbore casing 1400 is sealed off by the radially expanded tubular member 1435. In this manner, repairs to the wellbore casing

28 10 04

1400 are optimally provided. More generally, the apparatus 1415 is used to repair or form wellbore casings, pipelines, and structural supports.

Referring to FIGS. 15a to 15d, an apparatus for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig.

- 5 15a, a wellbore casing 1500 is positioned within a subterranean formation 1505. The wellbore casing 1500 may be positioned in any orientation from the vertical direction to the horizontal direction. The wellbore casing 1500 further includes one or more openings 1510 that may have been the result of unintentional damage to the wellbore casing 1500, or due to a prior perforation or fracturing operation  
10 performed upon the surrounding subterranean formation 1505. As will be recognized by persons having ordinary skill in the art, the openings 1510 can adversely affect the subsequent operation and use of the wellbore casing 1500 unless they are sealed off.

An apparatus 1515 is utilized to seal off the openings 1510 in the wellbore  
15 casing 1500. More generally, the apparatus 1515 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 1515 preferably includes a support member 1520, an expandable tubular member 1525, an expansion cone 1530, a coupling 1535, a resilient anchor 1540, and one or more seals 1545.

- 20 The support member 1520 is preferably adapted to be coupled to a surface location. The support member 1520 is further coupled to the expansion cone 1530. The support member 1520 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the resilient anchor 1540. The support member 1520 may, for example,  
25 be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The expandable tubular member 1525 is removably coupled to the expansion cone 1530. The expandable tubular member 1525 includes one or more engagement devices that are adapted to couple with and penetrate the wellbore  
30 casing 1500. In this manner, the expandable tubular member 1525 is optimally coupled to the wellbore casing 1500. The engagement devices include teeth for biting into the surface of the wellbore casing 1500. The expandable tubular member 1525 further includes one or more sealing members 1545 on the outside surface of the expandable tubular member 1525 in order to optimally seal the interface  
35 between the expandable tubular member 1525 and the wellbore casing 1500.

25 10 04

- The expandable tubular member 1525 includes a lower section 1550, an intermediate section 1555, and an upper section 1560. The wall thicknesses of the lower and intermediate sections, 1550 and 1555, are less than the wall thickness of the upper section 1560 in order to optimally facilitate the radial expansion of the
- 5 expandable tubular member 1525. The sealing members 1545 are provided on the outside surface of the upper section 1560 of the expandable tubular member 1525. The resilient anchor 1540 is coupled to the lower section 1550 of the expandable tubular member 1525 in order to optimally anchor the expandable tubular member 1525 to the wellbore casing 1500.
- 10 The expansion cone 1530 is coupled to the support member 1520 and the coupling 1535. The expansion cone 1530 is preferably adapted to radially expand the expandable tubular member 1525 when the expansion cone 1530 is axially displaced relative to the expandable tubular member 1525. The expansion cone 1530 may be any number of conventional commercially available expansion cones.
- 15 The coupling 1535 is preferably coupled to the support member 1520, the expansion cone 1530 and the resilient anchor 1540. The coupling 1535 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the resilient anchor 1535. The coupling 1535 may, for example, be conventional commercially available slick
- 20 wire, braided wire, coiled tubing, or drilling stock material. The coupling 1535 is decoupled from the resilient anchor 1540 upon initiating the axial displacement of the expansion cone 1530.
- The resilient anchor 1540 is preferably coupled to the lower section 1550 of the expandable tubular member 1525 and the coupling 1535. The resilient anchor 25 1540 is further preferably adapted to be controllably coupled to the wellbore casing 1500.
- Referring to FIGS. 16a and 16b, The resilient anchor 1540 includes one or more coiled resilient members 1600 and corresponding releasable coupling devices 1605. The resilient anchor 1540 is maintained in a compressed elastic position that 30 is controllably released thereby causing the resilient anchor 1540 to expand in size thereby releasing the elastic energy stored within the resilient anchor 1540. As illustrated in FIG. 16b, when the coupling device 1605 is released, the coiled resilient member 1600 at least partially uncoils in the outward radial direction. At least a portion of the coiled member 1600 is coupled to the lower section 1550 of the 35 expandable tubular member 1525. The uncoiled member 1600 thereby couples the

25 10 04

lower section 1550 of the expandable tubular member 1525 to the wellbore casing 1500.

The coiled member 1600 may be fabricated from any number of conventional commercially available resilient materials. The coiled member 1600 is  
5 fabricated from a resilient material such as, for example, spring steel. The coiled member 1600 is fabricated from memory metals in order to optimally provide control of shapes and stresses.

The releasable coupling device 1605 maintains the coiled member 1600 in a coiled position until the device 1605 is released. The releasable coupling device  
10 1605 may be any number of conventional commercially available releasable coupling devices such as, for example, an explosive bolt.

The resilient anchor 1540 may be positioned in any desired orientation. The resilient anchor 1540 is positioned to apply the maximum normal force to the walls of the wellbore casing 1500 after releasing the resilient anchor 1540.

15 As illustrated in FIGS. 17a and 17b, the resilient anchor 1540 includes a tubular member 1700, one or more resilient anchoring members 1705, one or more corresponding rigid attachments 1710, and one or more corresponding releasable attachments 1715. The resilient anchoring members 1705 are maintained in compressed elastic condition by the corresponding rigid and releasable  
20 attachments, 1710 and 1715. When the corresponding releasable attachment 1715 is released, the corresponding resilient anchoring member 1705 expands, releasing the stored elastic energy, away from the tubular member 1700.

As illustrated in FIG. 17a, one end of each resilient anchoring member 1705 is rigidly attached to the outside surface of the tubular member 1700 by a  
25 corresponding rigid attachment 1710. The other end of each resilient anchoring member 1705 is removably attached to the outside surface of the tubular member 1700 by a corresponding releasable attachment 1715. As illustrated in FIG. 17b, releasing the releasable attachment 1715 permits the resilient energy stored in the resilient anchoring member 1705 to be released thereby causing the resilient  
30 anchoring member 1705 to swing radially outward from the tubular member 1700.

The tubular member 1700 may be fabricated from any number of conventional materials.

The resilient anchoring members 1705 may be fabricated from any number of resilient materials. The resilient anchoring members 1705 are fabricated from  
35 memory metal in order to optimally provide control of shapes and stresses.

25 10 04

The rigid attachments 1710 may be fabricated from any number of conventional commercially available materials. The rigid attachments 1710 are fabricated from 4140 steel in order to optimally provide high strength.

The releasable attachments 1715 may be fabricated from any number of conventional commercially available devices such as, for example, explosive bolts.

As illustrated in FIGS. 18a and 18b, the resilient anchor 1540 includes a tubular member 1800, one or more anchoring devices 1805, one or more resilient members 1810, and one or more release devices 1815. The anchoring devices 1805 and resilient members 1810 are maintained in a compressed elastic position by the release devices 1815. As illustrated in FIG. 18b, When the release devices 1815 are removed, the anchoring devices 1805 and resilient members 1810 are permitted to expand outwardly in the radial direction.

The tubular member 1800 preferably includes one or more openings 1820 for containing the release devices 1815 and for permitting the anchoring devices 1805 to pass through. The tubular member 1800 may be fabricated from any number of conventional commercially available materials. The tubular member 1800 is fabricated from 4140 steel in order to optimally provide high strength.

The anchoring devices 1805 are housed within the tubular member 1800. The anchoring devices 1805 are preferably adapted to at least partially extend through the corresponding openings 1820 in the tubular member 1800. The anchoring devices 1805 are preferably adapted to couple to, and at least partially penetrate, the surface of the wellbore 1500. The anchoring devices 1805 may be fabricated from any number of durable hard materials such as, for example, tungsten carbide, machine tool steel, or hard faced steel. The anchoring devices 1805 are fabricated from machine tool steel in order to optimally provide high strength, hardness, and fracture toughness.

The resilient members 1810 are coupled to the inside surface of the tubular member 1800. The resilient members 1810 are preferably adapted to apply a radial force upon the corresponding anchoring devices 1805. When the release devices 1815 release the anchoring devices 1805, the resilient members 1810 are preferably adapted to force the anchoring devices at least partially through the corresponding openings 1820 into contact with, to at least partially penetrate, the wellbore casing 1500.

The release devices 1815 are positioned within and coupled to the openings 1820 in the tubular member 1800. The release devices 1815 are preferably adapted

25 10 04

to hold the corresponding anchoring devices 1805 within the tubular member 1800 until released by a control signal provided from a surface, or other, location. The release devices 1815 may be any number of conventional commercially available release devices. The release devices 1815 are pressure activated in order to  
5 optimally provide ease of operation.

As illustrated in FIG. 15a, the apparatus 1515 is preferably positioned within the wellbore casing 1500 with the expandable tubular member 1525 positioned in opposing relation to the opening 1510.

As illustrated in FIG. 15b, The resilient anchor 1540 is then anchored to the  
10 wellbore casing 1500. In this manner, the lower section 1550 of the expandable tubular member 1525 is anchored to the wellbore casing 1500. The resilient anchor 1540 is anchored by a control and/or electrical power signal transmitted from a surface location.

A compressible cement and/or epoxy is then injected into the annular space  
15 between the unexpanded portion of the tubular member 1525 and the wellbore casing 1500. The compressible cement and/or epoxy is then permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 1525.

20 As illustrated in FIG. 15c, The expansion cone 1530 is then axially displaced by applying an axial force to the support member 1520. The axial displacement of the expansion cone 1530 radially expands the expandable tubular member 1525 into intimate contact with the walls of the wellbore casing 1500.

As illustrated in FIG. 15d, After the expandable tubular member 1525 has  
25 been completely radially expanded by the axial displacement of the expansion cone 1530, the opening 1510 in the wellbore casing 1500 is sealed off by the radially expanded tubular member 1525. In this manner, repairs to the wellbore casing 1500 are optimally provided. More generally, the apparatus 1515 is used to repair or form wellbore casings, pipelines, and structural supports.

30 Referring to FIGS. 19a, 19b and 19c, an expandable tubular member 1900 for use in the apparatus 1515 will now be described. The expandable tubular member 1900 includes a tubular body 1905, one or more resilient panels 1910, one or more corresponding engagement members 1915, and a release member 1920. The resilient panels 1910 are adapted to expand in the radial direction after being  
35 released by the release member 1920. In this manner, the expandable tubular

25 10 04

member 1900 is anchored to a preexisting structure such as, for example, a wellbore casing, an open hole wellbore section, a pipeline, or a structural support.

The tubular member 1905 is coupled to the resilient panels 1910. The tubular member 1905 may be any number of conventional commercially available 5 expandable tubular members. The tubular member 1905 is an expandable casing in order to optimally provide high strength.

The resilient panels 1910 are coupled to the tubular member 1905. The resilient panels 1910 are further releasably coupled to the release member 1920. The resilient panels 1910 are preferably adapted to house the expansion cone 10 1530. The resilient panels 1910 are preferably adapted to extend to the position 1925 upon being released by the release member 1920. The resilient panels 1910 are coupled to the tubular member 1905 by welding in order to optimally provide high strength. The resilient panels 1910 may be fabricated from any number of conventional commercially available resilient materials. The resilient panels 1910 15 are fabricated from spring steel in order to optimally store elastic radially directed energy.

The engagement members 1915 are coupled to corresponding resilient panels. The engagement members 1915 are preferably adapted to engage, and at least partially penetrate, the wellbore casing 1500, or other preexisting structure. 20 The release member 1920 is releasably coupled to the resilient panels 1910. The release member 1920 is preferably adapted to controllably release the resilient panels 1910 from their initial strained positions in order to permit the resilient panels 1910 to expand to their expanded positions 1925. The release member 1920 is 25 releasably coupled to the coupling 1535. In this manner, electrical and/or control and/or hydraulic signals are communicated to and/or from the release member 1920. The release member 1920 may be any number of conventional commercially available release devices.

Referring to FIGS. 20a to 20d, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. 30 Referring to Fig. 20a, a wellbore casing 2000 is positioned within a subterranean formation 2005. The wellbore casing 2000 may be positioned in any orientation from the vertical direction to the horizontal direction. The wellbore casing 2000 further includes one or more openings 2010 that may have been the result of unintentional damage to the wellbore casing 2000, or due to a prior perforation or 35 fracturing operation performed upon the surrounding subterranean formation 2005.

25 10 04

As will be recognized by persons having ordinary skill in the art, the openings 2010 can adversely affect the subsequent operation and use of the wellbore casing 2000 unless they are sealed off.

An apparatus 2015 is utilized to seal off the openings 2010 in the wellbore casing 2000. More generally, the apparatus 2015 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 2015 preferably includes a support member 2020, an expandable tubular member 2025, an expansion cone 2030, a coupling 2035, a resilient anchor 2040, and one or more seals 2045.

10       The support member 2020 is preferably adapted to be coupled to a surface location. The support member 2020 is further coupled to the expansion cone 2030. The support member 2020 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchor 2040. The support member 2020 may, for example, be  
15 conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

20       The expandable tubular member 2025 is removably coupled to the expansion cone 2030. The expandable tubular member 2025 includes one or more engagement devices that are adapted to couple with and penetrate the wellbore casing 2000. In this manner, the expandable tubular member 2025 is optimally coupled to the wellbore casing 2000. The engagement devices include teeth for biting into the surface of the wellbore casing 2000. The expandable tubular member 2025 further includes one or more sealing members 2045 on the outside surface of the expandable tubular member 2025 in order to optimally seal the interface  
25 between the expandable tubular member 2025 and the wellbore casing 2000.

25       The expandable tubular member 2025 includes a lower section 2050, an intermediate section 2055, and an upper section 2060. The wall thicknesses of the lower and intermediate sections, 2050 and 2055, are less than the wall thickness of the upper section 2060 in order to optimally facilitate the radial expansion of the  
30 expandable tubular member 2025. The sealing members 2045 are provided on the outside surface of the upper section 2060 of the expandable tubular member 2025. The resilient anchor 2040 is coupled to the lower section 2050 of the expandable tubular member 2025 in order to optimally anchor the expandable tubular member 2025 to the wellbore casing 2000.

The expansion cone 2030 is preferably coupled to the support member 2020 and the coupling 2035. The expansion cone 2030 is preferably adapted to radially expand the expandable tubular member 2025 when the expansion cone 2030 is axially displaced relative to the expandable tubular member 2025.

- 5        The coupling 2035 is preferably coupled to the support member 2020, the expansion cone 2030, and the anchor 2040. The coupling 2035 is preferably adapted to convey pressurized fluidic materials and/or electrical current and/or communication signals from a surface location to the anchor 2035. The coupling 2035 may, for example, be conventional commercially available slick wire, braided  
10      wire, coiled tubing, or drilling stock material. The coupling 2035 is decoupled from the anchor 2040 upon initiating the axial displacement of the expansion cone 2030.

The anchor 2040 is preferably coupled to the lower section 2050 of the expandable tubular member 2025 and the coupling 2035. The anchor 2040 is further preferably adapted to be controllably coupled to the wellbore casing 2000.

- 15      Referring to FIGS. 21a and 21b, The anchor 2040 includes a housing 2100, one or more spikes 2105, and one or more corresponding actuators 2110. The spikes 2105 are outwardly extended by the corresponding actuators 2110. The spikes 2105 are outwardly actuated by displacing the apparatus 2015 upwardly. The spikes 2105 are outwardly extended by placing a quantity of fluidic material  
20      onto the spikes 2105.

The housing 2100 is coupled to the lower section 2050 of the expandable tubular member 2025, the spikes 2105, and the actuators 2110. The housing 2100 is further preferably coupled to the coupling 2035. The housing 2100 is adapted to convey electrical, communication, and/or hydraulic signals from the coupling 2035 to  
25      the actuators 2110.

The spikes 2105 are preferably movably coupled to the housing 2100 and the corresponding actuators 2110. The spikes 2105 are preferably adapted to pivot relative to the housing 2100. The spikes 2105 are further preferably adapted to extend outwardly in a radial direction to engage, and at least partially penetrate, the  
30      wellbore casing 2000, or other preexisting structure such as, for example, the wellbore. Each of the spikes 2105 further preferably include a concave upwardly facing surface 2115. The placement of a quantity of fluidic material such as, for example, a barite plug or a flex plug, onto the surfaces 2115 causes the spikes 2105 to pivot outwardly away from the housing 2100 to engage the wellbore casing 2000,  
35      or other preexisting structure such as, for example, the wellbore. Alternatively, the

25 10 04

upward displacement of the apparatus 2015 causes the spikes 2105 to pivot outwardly away from the housing 2100 to engage the wellbore casing 2000, or other preexisting structure such as, for example, the wellbore.

The actuators 2110 are preferably coupled to the housing 2100 and the corresponding spikes 2105. The actuators 2110 are preferably adapted to apply a force to the corresponding spikes 2105 sufficient to pivot the corresponding spikes 2105 outwardly and away from the housing 2100. The actuators 2110 may be any number of conventional commercially available actuators such as, for example, a spring, an electric or hydraulic motor, a hydraulic piston/cylinder. The actuators 2100 are hydraulic pistons in order to optimally provide ease of operation. The actuators 2110 are omitted and the spikes are pivotally coupled to the housing 2100.

Referring to FIGS. 22a, 22b, and 22c, The anchor 2040 includes the housing 2100, one or more petal baskets 2205, and one or more corresponding actuators 2110. The petal baskets 2205 are outwardly extended by the corresponding actuators 2110. The petal baskets 2205 are outwardly actuated by displacing the apparatus 2015 upwardly. The petal baskets 2205 are outwardly extended by placing a quantity of fluidic material onto the petal baskets 2205.

The housing 2100 is coupled to the lower section 2050 of the expandable tubular member 2025, the petal baskets 2205, and the actuators 2110.

The petal baskets 2205 are preferably movably coupled to the housing 2100 and the corresponding actuators 2110. The petal baskets 2205 are preferably adapted to pivot relative to the housing 2100. The petal baskets 2205 are further preferably adapted to extend outwardly in a radial direction to engage, and at least partially penetrate, the wellbore casing 2000, or other preexisting structure. As illustrated in FIG. 22c, each of the petal baskets 2205 further preferably include a concave upwardly facing surface 2215. The placement of a quantity of fluidic material such as, for example, a barite plug or a flex plug, onto the surfaces 2215 causes the petal baskets 2205 to pivot outwardly away from the housing 2100 to engage the wellbore casing 2000, or other preexisting structure. Alternatively, the weight of the fluidic materials placed onto the petal baskets 2205 is sufficient to anchor the expandable tubular member 2025. Alternatively, the upward displacement of the apparatus 2015 causes the petal baskets 2205 to pivot outwardly away from the housing 2100 to engage the wellbore casing 2000, or other preexisting structure.

The actuators 2110 are preferably coupled to the housing 2100 and the corresponding petal baskets 2205. The actuators 2110 are preferably adapted to apply a force to the corresponding petal baskets 2205 sufficient to pivot the corresponding petal baskets 2205 outwardly and away from the housing 2100. The 5 actuators 2110 are omitted and the petal baskets are pivotally coupled to the housing 2100.

The anchor 2040 includes one or more spikes 2105 and one or more petal baskets 2205.

As illustrated in FIG. 20a, the apparatus 2015 is preferably positioned within 10 the wellbore casing 2000 with the expandable tubular member 2025 positioned in opposing relation to the opening 2010.

As illustrated in FIG. 20b, The anchor 2040 is then anchored to the wellbore casing 2000. In this manner, the lower section 2050 of the expandable tubular member 2025 is anchored to the wellbore casing 2000 or the wellbore casing. The 15 anchor 2040 is anchored by a control and/or electrical power signal transmitted from a surface location to the actuators 2110 of the anchor 2040. The anchor 2040 is anchored to the wellbore casing 2000 by upwardly displacing the apparatus 2015. The anchor 2040 is anchored to the wellbore casing 2000 by placing a quantity of a fluidic material such, for example, a barite plug or a flex plug, onto the spikes 2105 20 or petal baskets 2205 of the anchor 2040. The anchor 2040 is omitted, and the apparatus 2015 is anchored by placing a quantity of a fluidic material such, for example, a barite plug or a flex plug, onto at least the lower and/or the intermediate sections, 2050 and 2055, of the expandable tubular member 2025.

A compressible cement and/or epoxy is then injected into the annular space 25 between the unexpanded portion of the tubular member 2025 and the wellbore casing 2000. The compressible cement and/or epoxy is then permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 2025.

30 As illustrated in FIG. 20c, The expansion cone 2030 is then axially displaced by applying an axial force to the support member 2020. The axial displacement of the expansion cone 2030 radially expands the expandable tubular member 2025 into intimate contact with the walls of the wellbore casing 2000.

As illustrated in FIG. 20d, After the expandable tubular member 2025 has 35 been completely radially expanded by the axial displacement of the expansion cone

26 10 04

2030, the opening 2010 in the wellbore casing 2000 is sealed off by the radially expanded tubular member 1435. In this manner, repairs to the wellbore casing 2000 are optimally provided. More generally, the apparatus 2015 is used to repair or form wellbore casings, pipelines, and structural supports.

5 Referring to FIGS. 23a to 23e, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig. 23a, a wellbore casing 2300 and an open hole wellbore section 2305 are positioned within a subterranean formation 2310. The wellbore casing 2300 and the open hole wellbore section 2305 may be positioned in any orientation  
10 from the vertical direction to the horizontal direction.

An apparatus 2320 is utilized to form a new section of wellbore casing within the open hole wellbore section 2305. More generally, the apparatus 2320 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

15 The apparatus 2320 preferably includes a support member 2325, an expandable tubular member 2330, an expansion cone 2335, one or more upper sealing members 2340, and one or more sealing members 2345.

The support member 2325 is preferably adapted to be coupled to a surface location. The support member 2325 is further coupled to the expansion cone 2335.  
20 The support member 2325 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The expandable tubular member 2330 is removably coupled to the expansion cone 2335. The expandable tubular member 2025 further includes one or more upper and lower sealing members, 2340 and 2345, on the outside surface  
25 of the expandable tubular member 2330 in order to optimally seal the interface between the expandable tubular member 2330 and the wellbore casing 2300 and the open hole wellbore section 2305.

The expandable tubular member 2025 further includes a lower section 2350, an intermediate section 2355, and an upper section 2360. The wall thicknesses of  
30 the lower and intermediate sections, 2350 and 2355, are less than the wall thickness of the upper section 2360 in order to optimally facilitate the radial expansion of the expandable tubular member 2330. The lower section 2350 of the expandable tubular member 2330 includes one or more slots 2365 adapted to permit a fluidic sealing material to penetrate the lower section 2350.

25 10 04

The expansion cone 2335 is preferably coupled to the support member 2325. The expansion cone 2335 is further preferably removably coupled to the expandable tubular member 2330. The expansion cone 2335 is preferably adapted to radially expand the expandable tubular member 2330 when the expansion cone 5 2335 is axially displaced relative to the expandable tubular member 2330.

The upper sealing member 2340 is coupled to the outside surface of the upper section 2360 of the expandable tubular member 2330. The upper sealing member 2340 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2360 of the expandable tubular member 2330 and 10 the wellbore casing 2300. The upper sealing member 2340 may be any number of conventional commercially available sealing members. The upper sealing member 2340 is a viton rubber in order to optimally provide load carrying and pressure sealing capacity.

The lower sealing member 2345 is preferably coupled to the outside surface 15 of the upper section 2360 of the expandable tubular member 2330. The lower sealing member 2340 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2360 of the expandable tubular member 2330 and the open hole wellbore section 2305. The lower sealing member 2345 may be any number of conventional commercially available sealing members. The lower 20 sealing member 2345 is viton rubber in order to optimally provide load carrying and sealing capacity.

As illustrated in FIG. 23a, the apparatus 2320 is preferably positioned within the wellbore casing 2300 and the open hole wellbore section 2305 with the expandable tubular member 2330 positioned in overlapping relation to the wellbore 25 casing 2300.

As illustrated in FIG. 23b, A quantity of a hardenable fluidic sealing material 2365 is then injected into the open hole wellbore section 2305 proximate to the lower section 2350 of the expandable tubular member 2330. The sealing material 2365 may be any number of conventional commercially available sealing materials 30 such as, for example, cement and/or epoxy resin. The hardenable fluidic sealing material 2365 at least partially enters the slots provided in the lower section 2350 of the expandable tubular member 2330.

As illustrated in FIG. 23c, the hardenable fluidic sealing material 2365 is preferably then permitted to at least partially cure. In this manner, the lower section

2350 of the expandable tubular member 2330 is anchored to the open hole wellbore section 2305.

A compressible cement and/or epoxy is then injected into the annular space between the unexpanded portion of the tubular member 2330 and the wellbore casing 2300. The compressible cement and/or epoxy is then permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 2330.

As illustrated in FIG. 23d, The expansion cone 2335 is then axially displaced by applying an axial force to the support member 2325. The axial displacement of the expansion cone 2335 radially expands the expandable tubular member 2330 into intimate contact with the walls of the wellbore casing 2300.

As illustrated in FIG. 23e, After the expandable tubular member 2330 has been completely radially expanded by the axial displacement of the expansion cone 2335, a new section of wellbore casing is formed that preferably includes the radially expanded tubular member 2330 and an outer annular layer of a fluidic sealing material. More generally, the apparatus 2320 is used to repair or form wellbore casings, pipelines, and structural supports.

Referring to FIGS. 24a to 24c, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig. 24a, a wellbore casing 2400 and an open hole wellbore section 2405 are positioned within a subterranean formation 2410. The wellbore casing 2400 and the open hole wellbore section 2405 may be positioned in any orientation from the vertical direction to approximately the horizontal direction.

An apparatus 2420 is utilized to form a new section of wellbore casing within the open hole wellbore section 2405. More generally, the apparatus 2420 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

The apparatus 2420 preferably includes a support member 2425, an expandable tubular member 2430, an expansion cone 2435, a coupling 2440, a packer 2445, a mass 2450, one or more upper sealing members 2455, and one or more sealing members 2460.

The support member 2425 is preferably adapted to be coupled to a surface location. The support member 2425 is further coupled to the expansion cone 2435. The support member 2425 is preferably adapted to convey electrical,

25 10 04

communication, and/or hydraulic signals to and/or from the packer 2445. The support member 2425 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

The expandable tubular member 2430 is removably coupled to the  
5 expansion cone 2435 and the packer 2445. The expandable tubular member 2430 is further preferably coupled to the mass 2450. The expandable tubular member 2430 further includes one or more upper and lower sealing members, 2455 and 2460, on the outside surface of the expandable tubular member 2430 in order to optimally seal the interface between the expandable tubular member 2430 and the  
10 wellbore casing 2400 and the open hole wellbore section 2405.

The expandable tubular member 2430 further includes a lower section 2465, an intermediate section 2470, and an upper section 2430. The wall thicknesses of the lower and intermediate sections, 2465 and 2470, are less than the wall thickness of the upper section 2475 in order to optimally facilitate the radial expansion of the  
15 expandable tubular member 2430. The lower section 2465 of the expandable tubular member 2430 is coupled to the mass 2450.

The expandable tubular member 2430 is further provided substantially as disclosed in one or more of the following:

The expansion cone 2435 is preferably coupled to the support member 2425  
20 and the coupling 2440. The expansion cone 2435 is further preferably removably coupled to the expandable tubular member 2430. The expansion cone 2435 is preferably adapted to radially expand the expandable tubular member 2430 when the expansion cone 2435 is axially displaced relative to the expandable tubular member 2430.

25 The coupling 2440 is preferably coupled to the support member 2425 and the expansion cone 2435. The coupling 2440 is preferably adapted to convey electrical, communication, and/or hydraulic signals to and/or from the packer 2445. The coupling 2440 may be any number of conventional support members such as, for example, commercially available slick wire, braided wire, coiled tubing, or drilling  
30 stock material.

The packer 2445 is coupled to the coupling 2440. The packer 2445 is further removably coupled to the lower section 2465 of the expandable wellbore casing 2430. The packer 2445 is preferably adapted to provide sufficient frictional force to support the lower section 2465 of the expandable wellbore casing 2430 and the  
35 mass 2450. The packer 2445 may be any number of conventional commercially

25 10 04

available packers. The packer 2445 is an RTTS packer available from Halliburton Energy Services in order to optimally provide multiple sets and releases. Hydraulic slips may be substituted for, or used to supplement, the packer 2445.

The mass 2450 is preferably coupled to the lower section 2465 of the expandable tubular member 2430. The mass 2450 is preferably selected to provide a tensile load on the lower section 2465 of the expandable tubular member 2430 that ranges from about 50 to 100 % of the yield point of the upper section 2475 of the expandable tubular member 2430. In this manner, when the packer 2445 is released, the axial force provided by the mass 2450 optimally radially expands and extrudes the expandable tubular member 2430 off of the expansion cone 2435.

The upper sealing member 2455 is preferably coupled to the outside surface of the upper section 2475 of the expandable tubular member 2430. The upper sealing member 2455 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2475 of the expandable tubular member 2430 and the wellbore casing 2400. The upper sealing member 2455 may be any number of conventional commercially available sealing members. The upper sealing member 2455 is viton rubber in order to optimally provide load carrying and pressure sealing capacity.

The lower sealing member 2460 is preferably coupled to the outside surface of the upper section 2475 of the expandable tubular member 2430. The lower sealing member 2460 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2475 of the expandable tubular member 2430 and the open hole wellbore section 2405. The lower sealing member 2460 may be any number of conventional commercially available sealing members. The lower sealing member 2460 is viton rubber in order to optimally provide lead bearing and sealing capacity.

As illustrated in FIG. 24a, the apparatus 2420 is preferably positioned within the wellbore casing 2400 and the open hole wellbore section 2405 with the expandable tubular member 2430 positioned in overlapping relation to the wellbore casing 2400. The weight of the mass 2450 is supported by the support member 2425, the expansion cone 2435, the coupling 2440, the packer 2445, and the lower section 2465 of the expandable tubular member 2430. In this manner, the intermediate section 2470 of the expandable tubular member 2430 preferably does not support any of the weight of the mass 2450.

25 10 04

- As illustrated in FIG. 24b, The packer 2445 is then released from connection with the lower section 2465 of the expandable tubular member 2430. In this manner, the mass 2450 is preferably now supported by the support member 2425, expansion cone 2435, and the lower and intermediate sections, 2465 and 2470, of the expandable tubular member 2430. The weight of the mass 2450 then causes the expandable tubular member 2430 to be radially expanded by, and extruded off of, the expansion cone 2435. During the extrusion process, the position of the support member 2425 is adjusted to ensure an overlapping relation between the expandable tubular member 2430 and the wellbore casing 2400.
- 5        A compressible cement and/or epoxy is injected into the annular space between the unexpanded portion of the tubular member 2430 and the wellbore casing 2400 before and/or during the extrusion process. The compressible cement and/or epoxy is then preferably permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 2430.
- 10      15     As illustrated in FIG. 24c, After the expandable tubular member 2430 has been completely extruded off of the expansion cone 2435, a new section of wellbore casing is formed that preferably includes the radially expanded tubular member 2430 and an outer annular layer of a fluidic sealing material. More generally, the apparatus 2420 is used to repair or form wellbore casings, pipelines, and structural supports.

- The mass 2450 is positioned on top of the upper section 2475 of the tubular member 2430. The mass 2450 is fabricated from a thick walled tubular member that is concentric with respect to the support member 2425, and also rests on top of the upper section 2475 of the tubular member 2430. In this manner, when the expansion cone 2435 exits the tubular member 2430, the expansion cone will carry the mass 2450 out of the wellbore 2405.

- Referring to FIGS. 25a to 25c, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described.
- 25      30     Referring to Fig. 25a, a wellbore casing 2500 and an open hole wellbore section 2505 are positioned within a subterranean formation 2510. The wellbore casing 2500 and the open hole wellbore section 2505 may be positioned in any orientation from the vertical direction to approximately the horizontal direction.

- An apparatus 2520 is utilized to form a new section of wellbore casing within the open hole wellbore section 2505. More generally, the apparatus 2520 is

25 10 04

preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

- The apparatus 2520 preferably includes a support member 2525, an expandable tubular member 2530, an expansion cone 2535, a chamber 2440, an 5 end plate 2545, one or more upper sealing members 2555, and one or more sealing members 2560.

- The support member 2525 is preferably adapted to be coupled to a surface location. The support member 2525 is further coupled to the expansion cone 2535. The support member 2525 is preferably adapted to convey fluidic materials to and/or 10 from the chamber 2540. The support member 2525 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling stock material.

- The expandable tubular member 2530 is removably coupled to the expansion cone 2535. The expandable tubular member 2530 further includes one 15 or more upper and lower sealing members, 2555 and 2560, on the outside surface of the expandable tubular member 2530 in order to optimally seal the interface between the expandable tubular member 2530 and the wellbore casing 2500 and the open hole wellbore section 2505.

- The expandable tubular member 2530 further includes a lower section 2565, 20 an intermediate section 2570, and an upper section 2530. The wall thicknesses of the lower and intermediate sections, 2565 and 2570, are less than the wall thickness of the upper section 2575 in order to optimally facilitate the radial expansion of the expandable tubular member 2530.

- The lower section 2565 of the expandable tubular member 2530 further 25 includes the chamber 2540 and the end plate 2545.

- The expansion cone 2535 is preferably coupled to the support member 2525. The expansion cone 2535 is further preferably removably coupled to the expandable tubular member 2530. The expansion cone 2535 is preferably adapted to radially expand the expandable tubular member 2530 when the expansion cone 30 2535 is axially displaced relative to the expandable tubular member 2530. The expansion cone 2535 is further preferably adapted to convey fluidic materials to and/or from the chamber 2540.

- The chamber 2540 is defined by the interior portion of the lower section 2565 of the expandable tubular member 2530 below the expansion cone 2535 and above 35 the end plate 2545. The chamber 2540 is preferably adapted to contain a quantity

of a fluidic materials having a higher density than the fluidic materials outside of the expandable tubular member 2530.

The upper sealing member 2555 is preferably coupled to the outside surface of the upper section 2575 of the expandable tubular member 2530. The upper sealing member 2555 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2575 of the expandable tubular member 2530 and the wellbore casing 2500. The upper sealing member 2555 may be any number of conventional commercially available sealing members. The upper sealing member 2555 is viton rubber in order to optimally provide load carrying and pressure sealing capacity.

The lower sealing member 2560 is preferably coupled to the outside surface of the upper section 2575 of the expandable tubular member 2530. The lower sealing member 2560 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2575 of the expandable tubular member 2530 and the open hole wellbore section 2505. The lower sealing member 2560 may be any number of conventional commercially available sealing members. The lower sealing member 2560 is viton rubber in order to optimally provide load carrying and pressure sealing capacity.

As illustrated in FIG. 25a, the apparatus 2520 is preferably positioned within the wellbore casing 2500 and the open hole wellbore section 2505 with the expandable tubular member 2530 positioned in overlapping relation to the wellbore casing 2500.

As illustrated in FIG. 25b, a quantity of a fluidic material 2580 having a density greater than the density of the fluidic material within the region 2585 outside of the expandable tubular member 2530 is injected into the chamber 2540. The difference in hydrostatic pressure between the chamber 2540 and the region 2585, due to the differences in fluid densities of these regions, causes the expandable tubular member 2530 to be radially expanded by, and extruded off of, the expansion cone 2535. During the extrusion process, the position of the support member 2525 is adjusted to ensure an overlapping relation between the expandable tubular member 2530 and the wellbore casing 2500. The quantity of the fluidic material 2580 initially injected into the chamber 2540 is subsequently increased as the size of the chamber 2540 increases during the extrusion process. In this manner, high pressure pumping equipment is typically not required, or the need for it is at least

201004

minimized. A column of the fluidic material 2580 is maintained within the support member 2525.

A compressible cement and/or epoxy is injected into the annular space between the unexpanded portion of the tubular member 2530 and the wellbore 5 casing 2500 before and/or during the extrusion process. The compressible cement and/or epoxy is then preferably permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 2530.

As illustrated in FIG. 25c, After the expandable tubular member 2530 has 10 been completely extruded off of the expansion cone 2535, a new section of wellbore casing is formed that preferably includes the radially expanded tubular member 2530 and an outer annular layer of a fluidic sealing material. More generally, the apparatus 2520 is used to repair or form wellbore casings, pipelines, and structural supports.

15 Referring to FIGS. 26a to 26c, an apparatus and method for coupling an expandable tubular member to a preexisting structure will now be described. Referring to Fig. 26a, a wellbore casing 2600 and an open hole wellbore section 2605 are positioned within a subterranean formation 2610. The wellbore casing 2600 and the open hole wellbore section 2605 may be positioned in any orientation 20 from the vertical direction to approximately the horizontal direction.

An apparatus 2620 is utilized to form a new section of wellbore casing within the open hole wellbore section 2605. More generally, the apparatus 2620 is preferably utilized to form or repair wellbore casings, pipelines, or structural supports.

25 The apparatus 2620 preferably includes a support member 2625, an expandable tubular member 2630, an expansion cone 2635, a slip joint 2640, an end plate 2545, a chamber 2650, one or more slip members 2655, one or more sealing members 2670, one or more upper sealing members 2675, and one or more lower sealing members 2680.

30 The support member 2625 is preferably adapted to be coupled to a surface location. The support member 2625 is further coupled to the expansion cone 2635. The support member 2625 is preferably adapted to convey fluidic materials to and/or from the chamber 2640. The support member 2625 may, for example, be conventional commercially available slick wire, braided wire, coiled tubing, or drilling 35 stock material.

28 10 04

- The expandable tubular member 2630 is removably coupled to the expansion cone 2635. The expandable tubular member 2630 further includes one or more upper and lower sealing members, 2675 and 2680, on the outside surface of the expandable tubular member 2630 in order to optimally seal the interface
- 5 between the expandable tubular member 2630 and the wellbore casing 2600 and the open hole wellbore section 2605.

The expandable tubular member 2630 further includes a lower section 2685, an intermediate section 2690, and an upper section 2695. The wall thicknesses of the lower and intermediate sections, 2685 and 2690, are less than the wall thickness

10 of the upper section 2695 in order to optimally facilitate the radial expansion of the expandable tubular member 2630.

The lower section 2685 of the expandable tubular member 2630 houses the slip joint 2640, the end plate 2645, the slips 2655, and the sealing members 2670. The interior portion of the lower section 2685 of the expandable tubular member

15 2630 below the expansion cone 2635 and above the end plate defines the chamber 2650. The lower section 2685 of the expandable tubular member 2630 further includes one or more of the anchoring devices described above with reference to FIGS. 1a to 25c.

The expansion cone 2635 is preferably coupled to the support member 2625

20 and the slip joint 2640. The expansion cone 2635 is further preferably removably coupled to the expandable tubular member 2630. The expansion cone 2635 is preferably adapted to radially expand the expandable tubular member 2630 when the expansion cone 2635 is axially displaced relative to the expandable tubular member 2630. The expansion cone 2635 is further preferably adapted to convey

25 fluidic materials to and/or from the chamber 2650.

The slip joint 2640 is coupled to the expansion cone 2635 and the end plate 2645. The slip joint 2640 is preferably adapted to permit the end plate 2645 to be axially displaced relative to the expansion cone 2635. In this manner, the size of the chamber 2650 is variable. The slip joint 2640 may be any number of conventional

30 commercially available slip joints modified in accordance with the teachings of the present disclosure.

The slip joint 2640 preferably includes an upper member 2640a, a resilient member 2640b, and a lower member 2640c. The upper member 2640a is coupled to the expansion cone 2635 and the resilient member 2640b. The upper member

35 2640a is movably coupled to the lower member 2640b. The upper member 2640a

28 10 04

preferably includes one or more fluid passages 2640aa that permit the passage of fluidic materials. The lower member 2640b is coupled to the end plate 2645 and the resilient member 2640b. The lower member 2640b is movably coupled to the upper member 2640a. The lower member 2640b preferably includes one or more fluid

5 passages 2640ba that permit the passage of fluidic materials. The resilient member 2640c is coupled between the upper and lower members, 2640a and 2640b. The resilient member 2640c is preferably adapted to apply an upward axial force to the end plate 2645.

The end plate 2645 is coupled to the slip joint 2640, the slips 2655, and the sealing members 2670. The end plate 2645 is preferably adapted to seal off a portion of the interior of the lower section 2685 of the expandable tubular member 2630. The end plate 2645 is further adapted to define, in combination with the expandable tubular member 2630, and the expansion cone 2635, the chamber 2650.

15 The chamber 2650 is defined by the interior portion of the lower section 2685 of the expandable tubular member 2630 below the expansion cone 2635 and above the end plate 2645. The pressurization of the chamber 2650 causes the expansion cone 2635 to be axially displaced and thereby radially expand the expandable tubular member 2630. The chamber 2650 is preferably adapted to move upwardly  
20 within the expandable tubular member 2630 as the expansion cone 2635 and end plate 2645 are axially displaced within the expandable tubular member 2630.

The slips 2655 are coupled to the end plate 2645. The slips 2655 are preferably adapted to permit the end plate 2645 to be displaced in the upward axial direction; but prevent axial displacement of the end plate 2645 in the downward direction. In this manner, the chamber 2650 is pressurized by injecting fluidic materials into the chamber 2650. Because the end plate 2645 is maintained in a substantially stationary position, relative to the expandable tubular member 2630, during the injection of pressurized fluidic materials into the chamber 2650, the pressurization of the chamber 2650 preferably axially displaces the expansion cone 2635. When the slip joint 2640 is fully extended, the slip joint 2640 then displaces the end plate 2645 in the upward axial direction. When the spring force of the elastic member 2640c of the slip joint 2640 is greater than the fluidic pressurization force within the chamber 2650, the end plate 2645 is displaced in the upward axial direction.

28 10 04

The sealing members 2670 are coupled to the end plate 2645. The sealing members 2670 are further preferably sealingly coupled to the interior walls of the expandable tubular member 2630. In this manner, the chamber 2650 is optimally pressurized during operation of the apparatus 2620.

- 5        The upper sealing member 2675 is preferably coupled to the outside surface of the upper section 2695 of the expandable tubular member 2630. The upper sealing member 2675 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2695 of the expandable tubular member 2630 and the wellbore casing 2600. The upper sealing member 2675 may be any  
10 number of conventional commercially available sealing members. The upper sealing member 2675 is viton rubber in order to optimally provide load carrying and pressure sealing capacity.

- 15       The lower sealing member 2680 is preferably coupled to the outside surface of the upper section 2695 of the expandable tubular member 2630. The lower sealing member 2680 is preferably adapted to fluidically seal the interface between the radially expanded upper section 2695 of the expandable tubular member 2630 and the open hole wellbore section 2605. The lower sealing member 2680 may be any number of conventional commercially available sealing members. The lower sealing member 2680 is viton rubber in order to optimally provide load carrying and  
20 pressure sealing capacity.

- As illustrated in FIG. 26a, the apparatus 2620 is preferably positioned within the wellbore casing 2600 and the open hole wellbore section 2605 with the expandable tubular member 2630 positioned in overlapping relation to the wellbore casing 2600. The lower section 2685 of the expandable tubular member 2630 is  
25 then anchored to the open hole wellbore section 2605 using one or more of the apparatus and methods described above with reference to FIGS. 1a to 25c.

- As illustrated in FIG. 26b, the radial expansion of the expandable tubular member 2630 is then initiated by: (1) applying an upward axial force to the expansion cone 2635; and/or (2) pressurizing the chamber 2650 by injecting a  
30 pressurized fluidic material into the chamber 2650.

- The expandable tubular member 2630 is radially expanded by applying an upward axial force to the expansion cone 2635. Once the slip joint 2640 is fully extended, the end plate 2645 is then axially displaced in the upward direction. In this manner, the end plate 2645 follows the expansion cone 2635. The chamber  
35 2650 is pressurized when the frictional forces exceed a predetermined value. In this

25 10 04

manner, the axial displacement of the expansion cone 2635 is provided by applying an axial force that is selectively supplemented by pressurizing the chamber 2650.

A compressible cement and/or epoxy is injected into the annular space between the unexpanded portion of the tubular member 2630 and the wellbore 5 casing 2600 before and/or during the extrusion process. The compressible cement and/or epoxy is then preferably permitted to at least partially cure prior to the initiation of the radial expansion process. In this manner, an annular structural support and fluidic seal is provided around the tubular member 2630.

As illustrated in FIG. 26c, After the expandable tubular member 2630 has 10 been completely extruded off of the expansion cone 2635, a new section of wellbore casing is formed that preferably includes the radially expanded tubular member 2630 and an outer annular layer of a fluidic sealing material. More generally, the apparatus 2620 is used to repair or form wellbore casings, pipelines, and structural supports.

15 Referring initially to FIG. 27, a preferred method 2700 of coupling an expandable tubular member to a preexisting structure includes the steps of: (1) coupling the expandable tubular member to the preexisting structure by axially displacing an expansion cone; and (2) radially expanding the expandable tubular by applying direct radial pressure.

20 As illustrated in FIG. 28, in step 2705, an expandable tubular member 2805 is coupled to a preexisting wellbore casing 2810 positioned within a subterranean formation 2815. The wellbore casing 2810 further includes an outer annular layer 2820 of a fluidic sealing material such as, for example, cement. The expandable tubular member 2805 may be coupled to the preexisting wellbore casing 2810 using 25 any number of conventional commercially available methods for coupling an expandable tubular member to a preexisting structure such as, for example, pulling an expansion cone through a tubular member, or pushing an expansion cone through a tubular member using a pressurized fluidic material. The expandable tubular member 2805 is coupled to the preexisting structure 2810 using one or more 30 of the apparatus and methods disclosed in the following: (1) U.S. utility patent application serial no. 09/454,139, attorney docket no. 25791.3.02, filed on 12/3/1999, which claimed the benefit of the filing date of U.S. provisional patent application no. 60/111,293, attorney docket no. 25791.3, filed on 12/7/1998; (2) U.S. utility patent application serial no. 09/510,913, attorney docket no. 25791.7.02, filed 35 on 2/23/2000, which claimed the benefit of the filing date of U.S. provisional

35 10 04

application no. 60/121,702, filed on 2/25/1999; (3) U.S. utility patent application serial no. 09/502,350, attorney docket no. 25791.8.02, filed on 2/10/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/119,611, attorney docket no. 25791.8; (4) U.S. utility patent application serial no. 09/440,338, attorney docket no. 25791.9.02, filed on 11/15/1999, which claimed the benefit of the filing date of U.S. provisional application no. 60/108,558, attorney docket no. 25791.9, filed on 11/16/1998; (5) U.S. provisional patent application no. 60/183,546, filed on 2/18/2000; (6) U.S. utility patent application no. 09/523,460, attorney docket no. 25791.11.02, filed on 3/10/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/124,042, filed on 3/11/1999; (7) U.S. utility patent application no. 09/512,895, attorney docket no. 25791.12.02, filed on 2/24/2000, which claimed the benefit of the filing dates of U.S. provisional application no. 60/121,841, attorney docket no. 25791.12, filed on 2/26/1999 and U.S. provisional application no. 60/154,047, attorney docket no. 25791.29, filed on 9/16/1999; (8) U.S. utility application no. 09/511,941, attorney docket no. 25791.16.02, filed on 2/24/2000, which claimed the benefit of the filing date of U.S. provisional serial no. 60/121,907, attorney docket no. 25791.16, filed on 2/26/1999; (9) U.S. utility patent application no. 09/588,946, attorney docket no. 25791.17.02, filed on June 7, 2000, which claimed the benefit of the filing date of U.S. provisional patent application serial no. 60/137,998, attorney docket no. 25791.17, filed on 6/7/1999; (10) U.S. utility patent application no. 09/559,122, attorney docket no. 25791.23.02, filed on 4/26/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/131,106, attorney docket no. 25791.23, filed on 4/26/1999; (11) U.S. provisional application no. 60/146,203, attorney docket no. 25791.25, filed on 7/29/1999; (12) U.S. provisional application no. 60/143,039, attorney docket no. 25791.26, filed on 7/9/1999; (13) U.S. provisional patent application serial no. 60/162,671, attorney docket no. 25791.27, filed on 11/1/1999; (14) U.S. provisional application no. 60/159,039, attorney docket no. 25791.36, filed on 10/12/1999; (15) U.S. provisional patent application no. 60/159,033, attorney docket no. 25791.37, filed on 10/12/1999; and (16) U.S. provisional patent application no. 60/165,228, attorney docket no. 25791.39, filed on 11/12/1999.

Preferably, the amount of radial expansion provided in step 105 ranges from about 5% to 20%.

As illustrated in FIG. 29, in step 2710, at least a portion of the expandable tubular member 2805 is further radially expanded by using a radial expansion tool

35 1.1.

2905 to apply direct radial pressure to the expandable tubular member 2805. The radial expansion tool 2905 may be any number of conventional radial expansion tools suitable for applying direct radial pressure to a tubular member. The radial expansion tool 2905 is provided substantially as disclosed on one or more of the  
5 following U.S. Patents: 5,014,779 and 5,083,608, the disclosures of which are incorporated herein by reference. The amount of radial expansion of the expandable tubular member 2805 provided in step 2710 ranges up to about 5%. The radial contact pressures generated by the radial expansion tool 2905 in step  
10 2710 range from about 5,000 to 140,000 psi. in order to optimally plastically deform the expandable tubular member 205 to the final desired geometry.

The radial expansion provided in step 2705 is limited to the portion of the expandable tubular member 2805 that overlaps with the preexisting wellbore casing 2810. In this manner, the high compressive forces typically required to radially expand the portion of the expandable tubular member 2805 that overlaps with the  
15 preexisting wellbore casing 2810 are optimally provided.

The radial expansion in step 2705 radially expands the expandable tubular member 2805 to provide an inside diameter substantially equal to the inside diameter of the pre-existing wellbore casing 2810. In this manner, a mono-diameter wellbore casing is optimally provided.

20 Thus, the method 2700 provides a 2-step radial expansion process that utilizes: (1) a relatively quick method of radial expansion for the majority of the radial expansion; and (2) a high contact pressure method for the remaining radial expansion. The method 2700 is used to form or repair wellbore casings, pipelines, or structural supports.

25 The method 2700 further provides an apparatus and method for coupling an expandable tubular member to a preexisting structure. The expandable tubular is initially coupled to the preexisting structure by axially displacing an expansion cone within the expandable tubular member. The expandable tubular member is then further radially expanded by applying a radial force to the expandable tubular. The  
30 apparatus and method have wide application to the formation and repair of wellbore casings, pipelines, and structural supports. The apparatus and method provide an efficient and reliable method for forming and repairing wellbore casings, pipelines, and structural supports. In a preferred implementation, the initial radial expansion of the expandable tubular member by axially displacing the expansion cone provide  
35 from about 5% to 25% of radial expansion, and the subsequent application of direct

201.1

radial pressure to the expandable tubular member provides an additional radial expansion of up to about 10%. In this manner, the desired final geometry of the radially expanded tubular member is optimally achieved in a time efficient and reliable manner. This method and apparatus is particularly useful in optimally creating profiles and seal geometries for liner tops and for connections between jointed tubulars.

- 5        The expansion cones 130, 230, 325, 1030, 1130, 1225, 1325, 1435, 1440, 1525, 1530, 2030, 2335, 2435, 2535, 2635, and the expandable tubular members 140, 240, 335, 1040, 1140, 1235, 1335, 2025, 2330, 2530, 2630 may be provided
- 10      substantially as disclosed in one or more of the following: (1) U.S. utility patent application serial no. 09/454,139, attorney docket no. 25791.3.02, filed on 12/3/1999, which claimed the benefit of the filing date of U.S. provisional patent application no. 60/111,293, attorney docket no. 25791.3, filed on 12/7/1998; (2) U.S. utility patent application serial no. 09/510,913, attorney docket no. 25791.7.02, filed
- 15      on 2/23/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/121,702, filed on 2/25/1999; (3) U.S. utility patent application serial no. 09/502,350, attorney docket no. 25791.8.02, filed on 2/10/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/119,611, attorney docket no. 25791.8; (4) U.S. utility patent application serial no. 09/440,338, attorney docket no. 25791.9.02, filed on 11/15/1999, which claimed the benefit of the filing date of U.S. provisional application no. 60/108,558, attorney docket no. 25791.9, filed on 11/16.1998; (5) U.S. provisional patent application no. 60/183,546, filed on 2/18/2000; (6) U.S. utility patent application no. 09/523,460, attorney docket no. 25791.11.02, filed on 3/10/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/124,042, filed on 3/11/1999; (7) U.S. utility patent application no. 09/512,895, attorney docket no. 25791.12.02, filed on 2/24/2000, which claimed the benefit of the filing dates of U.S. provisional application no. 60/121,841, attorney docket no. 25791.12, filed on 2/26/1999 and U.S. provisional application no. 60/154,047, attorney docket no. 25791.29, filed on 9/16/1999; (8)
- 20      U.S. utility application no. 09/511,941, attorney docket no. 25791.16.02, filed on 2/24/2000, which claimed the benefit of the filing date of U.S. provisional serial no. 60/121,907, attorney docket no. 25791.16, filed on 2/26/1999; (9) U.S. utility patent application no. 09/588,946, attorney docket no. 25791.17.02, filed on June 7, 2000, which claimed the benefit of the filing date of U.S. provisional patent application
- 25      serial no. 60/137,998, attorney docket no. 25791.17, filed on 6/7/1999; (10) U.S.
- 30
- 35

26 10 04

utility patent application no. 09/559,122, attorney docket no. 25791.23.02, filed on 4/26/2000, which claimed the benefit of the filing date of U.S. provisional application no. 60/131,106, attorney docket no. 25791.23, filed on 4/26/1999; (11) U.S. provisional application no. 60/146,203, attorney docket no. 25791.25, filed on 5 7/29/1999; (12) U.S. provisional application no. 60/143,039, attorney docket no. 25791.26, filed on 7/9/1999; (13) U.S. provisional patent application serial no. 60/162,671, attorney docket no. 25791.27, filed on 11/1/1999; (14) U.S. provisional application no. 60/159,039, attorney docket no. 25791.36, filed on 10/12,1999; (15) U.S. provisional patent application no. 60/159,033, attorney docket no. 25791.37, 10 filed on 10/12/1999; and (16) U.S. provisional patent application no. 60/165,228, attorney docket no. 25791.39, filed on 11/12/1999,

35 10

CONVERSION OF IMPERIAL UNITS TO METRIC UNITS

- 250°F to 450°F = 121.1°C to 232.2°C  
5000 psi to 140,000 psi =  $3.447 \times 10^7$  N/m<sup>2</sup> to  $9.653 \times 10^8$  N/m<sup>2</sup>  
5 0°F to 450°F = -17.8°C to 232.2°C  
3 in = 76.2 mm  
 $2 \times 10^{-4}$  in<sup>2</sup> to  $5 \times 10^{-2}$  in<sup>2</sup> = 0.129 mm<sup>2</sup> to 32.26 mm<sup>2</sup>

The following are Registered Trade Marks

- 10 Viton  
TorqTrim III  
EP Mudlib  
DrillN-Slid  
15

28 10 04

CLAIMS

1. A method of coupling an expandable tubular member to a preexisting structure, comprising:
  - 5       fixing the position of an expansion cone within the preexisting structure;
  - driving the expandable tubular member onto the expansion cone in a first direction; and
  - axially displacing the expansion cone in a second direction relative to the expandable tubular member;
- 10      wherein the first and second directions are different.

**This Page is Inserted by IFW Indexing and Scanning  
Operations and is not part of the Official Record**

## **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- BLACK BORDERS**
- IMAGE CUT OFF AT TOP, BOTTOM OR SIDES**
- FADED TEXT OR DRAWING**
- BLURRED OR ILLEGIBLE TEXT OR DRAWING**
- SKEWED/SLANTED IMAGES**
- COLOR OR BLACK AND WHITE PHOTOGRAPHS**
- GRAY SCALE DOCUMENTS**
- LINES OR MARKS ON ORIGINAL DOCUMENT**
- REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY**
- OTHER:** \_\_\_\_\_

**IMAGES ARE BEST AVAILABLE COPY.**

**As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.**